<u>Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| 1. | Name of the Target Company (TC) | Pudumjee Pulp And Paper Mills Limited |
|----|--|--|
| 2. | Name of the acquirer(s) | Yashvardhan Jatia Arun Kumar Jatia jointly with Poonam Jatia Vasudha Jatia Vrinda Jatia Winterpark Investment and Finance Private Limited Ubiquitous Trading Pvt. Ltd Thacker and Co. Ltd. |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE Ltd. The National Stock Exchange of India Ltd. The Pune Stock Exchange Ltd. |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Inter se transfer amongst promoters |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Reg. 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011 |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, Whether disclosure was made and whether it was made within the timeline specified under the regulations. Date of filing with the stock exchange. | Yes Yes 06.09.2013 |
| 7. | Details of acquisition | Disclosures Actual made/required to be made under regulation 10(5) |
| | a. Name of the transferor / seller | Shyam M Jatia jointly with Vandana Jatia Shyam M Jatia jointly with Vandana Jatia Shyam M Jatia HUF Vandana Jatia HUF Vandana Jatia jointly with Shyam M Jatia M Jatia jointly with Shyam M Jatia |
| | | 4. Apposite Trading Pvt. Ltd. 5. Cheerful Commercial Pvt. 4. Apposite Trading Pvt. Ltd. 5. Cheerful Commercial Pvt. 7. Commercial Pvt. 7. Commercial Pvt. |

| | | Ltd. | ., | Ltd. | |
|----|---|---|---------------------------------------|---|---------------------|
| | b. Date of acquisition | 16.09.2013 | | 16.09.2013 | |
| | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | Shyam M Jatia jointly with Vandana | 1391488 (3.39%) | Shyam M Jatia jointly with Vandana | |
| | | Jatia Shyam M | 131770 | Jatia Shyam M | 131770 |
| | | Jatia HUF Vandana | (0.32%) | Jatia HUF Vandana | (0.32%) |
| | | Jatia jointly with | (1.56%) | Jatia jointly with | (1.56%) |
| | | Shyam M Jatia | | Shyam M Jatia | |
| | | Apposite Trading Pvt. Ltd. | 1796438 (4.38%) | Apposite Trading Pvt. Ltd. | 1796438 (4.38%) |
| | | Cheerful Commercia I Pvt. Ltd. | 1804329 (4.40%) | Cheerful Commercial Pvt. Ltd. | 1804329 (4.40%) |
| | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 5764634 (| 14.06%) | 5757134 (| 14.04%) |
| | e. Price at which shares are proposed to be acquired / actually acquired | Rs.9-25 p | er share | Rs. 9.25 p | er share |
| 8. | Shareholding details | Pre-Tran | saction | Post-Trar | saction |
| | - - | No. of shares | % w.r.t total | No. of shares | % w.r.t total |
| | | /voting rights | share capital of | /voting rights | share capital of |
| | Each Acquirer / Transferee(*) | Refer Annex | TC | | TC |
| | Each Seller / Transferor | | · · · · · · · · · · · · · · · · · · · | | |

Note: (*) Shareholding of each entity shall be shown separately and then collectively in a group.

Date: 16.09.2013

Signature: For and on behalf of all the acquirers

For Thacker and Company Limited

Director

Place: Mumbai

^{*} The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

| | action | | % w.r.t | total | capital of TC | | | | 5.70 | | | 5.00 | | 1.22 | 1.22 | | 0.24 | | - | 5.24 | 15.00 | |
|--|------------------------------|----------|-----------------------|------------------|------------------|---------------|-------------------------------|----------------------|--|--|-----------------------------|------------|------------------------------------|---------------|--------------|------------|-------------------------------|---------|------------|----------------------------|----------------|-----|
| | Post transaction | , | No of shares/ | voting | | _ | 2336354 | Į. | | The state of the s | | 2048000 | | 200000 | 500000 | | 100000 | | | 2150000 | | |
| <u>q</u> | ual ction | LLEUI | % w.r.t total | share | of TC | 3.38 | | 0.32 | | 1.56 | 0.41 | 0.24 | | 0.97 | 0.36 | 0.18 | | | 2.11 | | 0.11 | |
| lills Limite | Actual | 10111111 | No of shares/ | voting | | 1383988 | | 131770 | | 640609 | 167487 | 97106 | | 397500 | 149500 | 75000 | | | 060998 | | 43815 | |
| Faper M | saction | | % w.r.t total | share | of TC | 0.03 | - | | | | | 4.76 | | 0.25 | 0.85 | 90:0 | | | 3.13 | | 10.49 | |
| njee Pulp 8 | Pre-transaction | , | No of shares/ | voting | | 12500 | | 0 | | 0 | 0 | 1950894 | | 102500 | 350500 | 25000 | | ï | 1283970 | | 4301856 | |
| Annexure A - Detailed break up of the acquisition of shares of Pudumjee Pulp & Paper Mills Limited | E | | Name of acquirers/ | transferees | | Yashvardhan | јаца | Yashvardhan Jatia | | Yashvardhan Jatia | Yashvardhan Iatia | Arun Kumar | Jatia jointly with Poonam Jatia | Vasudha Jatia | Vrinda Jatia | Winterpark | Investment and Finance Pvt | Limited | Ubiquitous | Trading Private Limited | Thacker and Co | רומ |
| cquisition | Post transaction | | % w.r.t total | share | of TC | 0 | | 0 | | 0 | 0 | <u> </u> | | | ı | I | | - | | | | |
| up of the a | Post tra | , | No of shares/ | voting riohts | | 0 | | 0 | | 0 | 0 | | · | | | | | | | | | |
| led break | <u>Actual</u> transaction | 1011 | % w.r.t total | share | of TC | 3.38 | | 0.32 | | 1.56 | 4.38 | | - 17 CHILD | | | | | | _ | - | | |
| A - Detai | Act transa | 1011111 | No of shares/ | voting | | 1383988 | | 131770 | | 640609 | 1796438 | | | | | | | | | , | | |
| Annexure | saction | , | % w.r.t total | share | of TC | 3.39 | | 0.32 | - Andrew Marie Control | 1.56 | 4.38 | • | | | | | | | | | | |
| | Pre-transaction | , | No of shares/ | voting | D D | *1391488 | | 131770 | | 640609 | 1796438 | | | | | | | | | | | |
| | 1 | | Name of Sellers/ | transferors | | Shyam M Jatia | Jointiy with Vandana Jatia | Shyam M Jatia HUF | Area of a constituent was manuser or every faith and a faith and a dark dark debut d | Vandana Jatia jtly with Shyam M Jatia | Apposite Tradino Private | Limited | | | | | | | | | | |

| • | • | • | • | | | | | | | | • | | - | , |
|----------------|---------|-------|---------------------|-------|---|---|----------------|---------|-------|---------------|-------|----------|-------|---|
| | | | | | | | | | , | | | 6150000 | | e |
| Theerful | 1804329 | 4.40 | 4.40 1804329 | 4.40 | 0 | 0 | Thacker and Co | 0 | | 1804329 | 4.40 | | | |
| Commercial | | | | | | | Ltd | | | | - | , | | |
| וב דיווווויביו | | | | | | | | | | | | | | |
| Fotal | 5764634 | 14.06 | 14.06 5757134 14.04 | 14.04 | 0 | 0 | | 8027220 | 19.58 | 19.58 5757134 | 14.04 | 13784354 | 33.62 | |
| | _ | | | | | | | | | | | | | |

* 7500 Shares held by Shyam M Jatia were sold in the market.

Signature: For and on behalf of all the acquirers For Thacker and Company Limited

Director