FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Pudumjee Pulp	And Paper Mill	s Limited
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Poonam 3. Vasudh 4. Vrinda 5. Winterp Finance 6. Ubiquit	umar Jatia jointl n Jatia a Jatia	: and ed
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where	BSE Ltd.		
the shares of TC are Listed		Exchange of Ind	ia I td. (NSF)
	Pune Stock Exc	•	a Ltd. (140L)
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
T. Control of the con			
Before the acquisition under consideration,	*****	-	
Before the acquisition under consideration, holding of: [Refer Annexure A]			
holding of: [Refer Annexure A] a) Shares carrying voting rights 1. Yashvardhan Jatia	12500	0.03%	0.03%
holding of: [Refer Annexure A] a) Shares carrying voting rights	12500 1950894	0.03% 4.76%	0.03% 4.76%
holding of: [Refer Annexure A] a) Shares carrying voting rights 1. Yashvardhan Jatia 2. Arun Kumar Jatia jointly with Poonam			
holding of: [Refer Annexure A] a) Shares carrying voting rights 1. Yashvardhan Jatia 2. Arun Kumar Jatia jointly with Poonam Jatia	1950894	4.76%	4.76%
holding of: [Refer Annexure A] a) Shares carrying voting rights 1. Yashvardhan Jatia 2. Arun Kumar Jatia jointly with Poonam Jatia 3. Vasudha Jatia	1950894 102500	4.76% 0.25%	4.76% 0.25%
holding of: [Refer Annexure A] a) Shares carrying voting rights 1. Yashvardhan Jatia 2. Arun Kumar Jatia jointly with Poonam Jatia 3. Vasudha Jatia 4. Vrinda Jatia 5. Winterpark Investment and Finance	1950894 102500 350500	4.76% 0.25% 0.85%	4.76% 0.25% 0.85%

b) Voting rights (VR) otherwise than by			*****
equity shares			
c) Warrants/convertible securities/any	-		
other instrument that entitles the acquirer			
to receive shares carrying voting rights in			
the TC (specify holding in each category)			
=== 1 = (cf -==)		,	-
Total (a+b+c)	8027220	19.58%	19.58%
Details of acquisition			-
[Refer Annexure A]			
a) Shares carrying voting rights acquired	2323854	5.67%	5.67%
1. Yashvardhan Jatia	2323634	3.67 /6	5.67 /6
2. Arun Kumar Jatia jointly with	97106	0.24%	0.24%
Poonam Jatia	97100	0.2476	0.24 /6
3. Vasudha Jatia	397500	0.97%	0.97%
4. Vrinda Jatia	149500	0.36%	0.36%
5. Winterpark Investment and Finance Private Limited	75000	0.18%	0.18%
6. Ubiquitous Trading Pvt. Ltd	866030	2.11%	2.11%
7. Thacker and Co. Ltd.	1848144	4.51%	4.51%
b) VRs acquired otherwise than by equity			
shares			
c) Warrants/convertible securities/any			
other instrument that entitles the acquirer	,		
to receive shares carrying voting rights in	tod die tod		-
the TC (specify holding in each category)		A. Control of the Con	
acquired			·
Total (a+b+c)	5757134	14.04%	14.04%
After the acquisition, holding of:		,	
[Refer Annexure A]			
a) Shares carrying voting rights			
, , , , , , , ,			

	1. Yashvardhan Jatia	2336354	5.70%	5.70%
	2. Arun Kumar Jatia jointly with Poonam Jatia	2048000	5.00%	5.00%
	3. Vasudha Jatia	500000	1.22%	1.22%
	4. Vrinda Jatia	500000	1.22%	1.22%
	5. Winterpark Investment and Finance Private Limited	100000	0.24%	0.24%
	6. Ubiquitous Trading Pvt. Ltd	2150000	5.24%	5.24%
	7. Thacker and Co. Ltd.	6150000	15.00%	15.00%
b) c)	VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Tot	al (a+b+c)	13784354	33.62%	33.62%
8.	Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16.09.2013	· · · · · · · · · · · · · · · · · · ·	
9.	Equity share capital / total voting capital	Rs. 8,20,00,000	divided into 4,10	,00,000 Equity
	of the TC before the said acquisition	Shares of Rs. 2	/- each	
10.	Equity share capital/ total voting capital	Rs. 8,20,00,000	divided into 4,10	,00,000 Equity
	of the TC after the said acquisition	Shares of Rs. 2	/- each	
11.	Total diluted share/voting capital of the	Rs. 8,20,00,000	divided into 4,10	,00,000 Equity
	TC after the said acquisition	Shares of Rs. 2	/- each	

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For Thacker and Company Limited

Director

Place: Mumbai

Date: 16.09.2013

ANNEXURE A

	ıction	· %	w.r.t	share	capita I of TC					5.70					5.00			1.22	1.22		0.24	1700
	Post transaction	No of	shares/	rights		7336354				<u>k</u>					2048000			200000	200000		100000	
Limited	Actual transaction	% w.r.t	total	capital	of TC	3.38			0.32		1.56			0.41	0.24			0.97	0.36	0.18		
aper Mills	Actual tr	No of	shares/	rights		1383988			131770	, (d 0 m -	640609			167487	97106			397500	149500	75000		
Pulp & P.	<u>saction</u>	%	w.r.t	share	capital of TC	0.03									4.76			0.25	0.85	90.0		
Pudumjee	Pre -transaction	No of	shares/	rights		12500			0		0		The state of the s	0	1950894			102500	350500	25000		
- Detailed break up of the acquisition of shares of Pudumjee Pulp & Paper Mills Limited	ı	Name of	acquirers/	וומוואובובב		Yashvardhan	Jana		Yashvardhan	Jatta	Yashvardhan	Jatia		Yashvardhan	Jaua Arun Kumar	Jatia jointly with	Poonam Jatia	Vasudha	Vrinda Jatia	Winterpark	Investment	Pot Limited
acquisiti	Post transaction	%	w.r.t	share	capital of TC	0			0	,	0			0								
up of the	Pc transe	No of	share	s/ votin	g rights	0			0		0			0								
led break	<u>tal</u> ction	%	w.r.t	share	capita 1 of TC	3.38			0.32		1.56			4.38								
e A - Detai	Actual transaction	No of	shares/	voting rights	· .	1383988			131770		640609	-		1796438								
Annexure A	saction	%	w.r.t	share	capital of TC	3.39			0.32		1.56			4.38								
	Pre -transaction	No of	shares/	voring	,	1391488			131770		640609			1796438								
		Name of	Sellers/	transrerors		Shyam M	Jatta jouruy with	Vandana Tatia	Shyam M	Jatta HUF	Vandana	Jatia jtly with	Shyam M Jatia	Apposite	Trading Private	Limited						

73.	11			22	
5.24		15.00		33.62	
2150000		6150000		13784354	
2.11	0.11	4.40		14.04	
866030	43815	1804329		19.58 5757134	
3.13	10.49			19.58	
1283970	4301856	0		8027220	
Ubiquitous Trading Private Limited	Thacker and Co Ltd	0 Thacker and Co Ltd			
***************************************	l.	0		0	ta.
		0		0	the market
		4.40		14.04	cold in th
	_,	1804329		5757134	Totio sizono
		4.40		14.06	Therease N
		1804329		5764634	Pold by
		Cheerful Commercia	Limited	Total	* 7500 Change hald her Cheram M Tota woon only in

Signature: For and on behalf of all the acquirers For Thacker and Company Limited

Director

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	Pudumjee Pulp	And Paper Mills	Limited
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Poonam 3. Vasudha 4. Vrinda J 5. Winterpo Finance 6. Ubiquite	ımar Jatia jointly Jatia ı Jatia	and d
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where	BSE Ltd.		
	the shares of TC are Listed	The National St (NSE) The Pune Stock	ock Exchange of Exchange Ltd.	India Ltd.
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting capital of
			applicable	the TC (*)
Bef	fore the acquisition under consideration,		applicable	the TC (*)
	fore the acquisition under consideration,		applicable	the TC (*)
	ding of : [Refer Annexure A]	12500	applicable 0.03%	0.03%
hol	Iding of: [Refer Annexure A] Shares carrying voting rights	12500 1950894		
hol	Shares carrying voting rights 1. Yashvardhan Jatia 2. Arun Kumar Jatia jointly with		0.03%	0.03%
hol	Shares carrying voting rights 1. Yashvardhan Jatia 2. Arun Kumar Jatia jointly with Poonam Jatia	1950894	0.03% 4.76%	0.03% 4.76%
hol	Shares carrying voting rights 1. Yashvardhan Jatia 2. Arun Kumar Jatia jointly with Poonam Jatia 3. Vasudha Jatia	1950894 102500	0.03% 4.76% 0.25%	0.03% 4.76% 0.25%
hol	Shares carrying voting rights 1. Yashvardhan Jatia 2. Arun Kumar Jatia jointly with Poonam Jatia 3. Vasudha Jatia 4. Vrinda Jatia 5. Winterpark Investment and Finance	1950894 102500 350500	0.03% 4.76% 0.25% 0.85%	0.03% 4.76% 0.25% 0.85%
hol	Shares carrying voting rights 1. Yashvardhan Jatia 2. Arun Kumar Jatia jointly with Poonam Jatia 3. Vasudha Jatia 4. Vrinda Jatia 5. Winterpark Investment and Finance Private Limited	1950894 102500 350500 25000	0.03% 4.76% 0.25% 0.85% 0.06%	0.03% 4.76% 0.25% 0.85% 0.06%

b) Voting rights (VR) otherwise than by			
equity shares			
c) Warrants/convertible securities/any	3		
other instrument that entitles the acquirer	}		
to receive shares carrying voting rights in			
the TC (specify holding in each category)			
Total (a+b+c)	13791854	33.64%	33.64%
Details of acquisition/sale			
[Refer Annexure A]		1	
a) Shares carrying voting rights			
acquired/s old	0000054	5.67%	5.67%
1. Yashvardhan Jatia	2323854	-5.67 //	5.07 /0
2. Arun Kumar Jatia jointly with	97106	0.24%	0.24%
Poonam Jatia	397500	0.97%	0.97%
3. Vasudha Jatia			
4. Vrinda Jatia	149500	0.36%	0.36%
5. Winterpark Investment and Finance Private Limited	75000	0.18%	0.18%
6. Ubiquitous Trading Pvt. Ltd	866030	2.11%	2.11%
7. Thacker and Co. Ltd.	1848144	4.51%	4.51%
b) VRs acquired/sold otherwise than by			
shares			
c) Warrants/convertible securities/any			
other instrument that entitles the acquirer			
to receive shares carrying voting rights in			
the TC (specify holding in each category)			
acquired/ sold			<u> </u>
Total (a+b+c)	5757134	14.04%	14.04%
After the acquisition/sale, holding of:			
[Refer Annexure A]			

Shares carrying voting rights 1. Yashvardhan Jatia	2336354	5.70%	5.70%
2. Arun Kumar Jatia jointly with Poonam Jatia	2048000	5.00%	5.00%
3. Vasudha Jatia	500000	1.22%	1.22%
4. Vrinda Jatia	500000	1.22%	1.22%
5. Winterpark Investment and Finance Private Limited	100000	0.24%	0.24%
6. Ubiquitous Trading Pvt. Ltd	2150000	5.24%	5.24%
7. Thacker and Co. Ltd.	6150000	15.00%	15.00%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any			
other instrument that entitles the acquirer		. 	
to receive shares carrying voting rights in			
the TC (specify holding in each category)	***************************************		
after acquisition			
Total (a+b+c)	13784354	33.62%	33.62%
6. Mode of acquisition/sale (e.g. open	Inter-se transfer	r amongst prom	noters
market / off-market / public issue /			
rights issue /preferential allotment /			
inter-se transfer etc.)			·
7. Date of acquisition / sale-of shares / VR	16.09.2013		
or date of receipt of intimation of		•	
allotment of shares, whichever is			
applicable			
8. Equity share capital / total voting capital	Rs. 8,20,00,000	divided into 4,1	0,00,000 Equity
of the TC before the said acquisition/sale	Shares of Rs. 2	/- each	
9. Equity share capital/ total voting capital	Rs. 8,20,00,000	divided into 4,1	0,00,000 Equity
of the TC after the said acquisition/sale	Shares of Rs. 2	/- each	. — -
10. Total diluted share/voting capital of the	Rs. 8,20,00,000	divided into 4,1	0,00,000 Equity
TC after the said acquisition/sale	Shares of Rs. 2		- 1
I,	1		•

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For Thacker and Company Limited

Director

Place: Mumbai

Date: 16.09.2013

ANNEXURE A

	-	Annexi	Annexure A - Detailed break	tiled break		acquisition	up of the acquisition of shares of Pudumjee Pulp & Paper Mills Limited	iee Pulp & 1	Saper Mill	s Limited			
	Pre-transaction	saction	Actual	ual		isaction		Pre-transaction	saction	Actual	ial	Post transaction	rction
			transaction	ction						transaction			
Name of Sellers/	No of	% w.r.t	Jo oN	% w.r.t	No of	% w.r.t	Name of	No of	% w.r.t	No of	r.t	No of	% w.r.t
transferors	shares/	total	shares/	total	shares/	total	acquirers/	shares/	total	shares/	total	shares/	total
	voting	share	voting	share	voting	share	transferees	voting	share	voting	share	voting	share
	rights	capital of TC	rights	capital of TC	rights	capital of TC		rights	capital of TC	rights	capital of TC	rights	capital of TC
Shyam M Jatia	*1391488	3.39	1383988	3.38	0	0	Yashvardhan Jatia	12500	0.03	1383988	3.38		
jointly with		-										2336354	
Varidatia Jana													
747.65	1017770		121770	0.33	c	_	Vachwardhan Iaffa	c		131770	0.32		
Snyam M Jata HUF	131//0	70.0	0//161	70.0	0	0	i asiivai uliani jana			2 / / / /			5.70
-) :
Vandana Jatia jtly with Shvam M	640609	1.56	640609	1.56	0	0	Yashvardhan Jatia	0		640609	1.56		
Jatia						-							
											-	***	
Apposite Trading	1796438	4.38	1796438	4.38	0	0	Yashvardhan Jatia	0		167487	0.41		
Private Limited							Arun Kumar Jatia	1950894	4.76	97/106	0.24	2048000	5.00
-							jointly with						
					_		T COLIGINAL JACK	001007	L	002500	0 02	0000	7
					-		Vasudha Jatia	102500	0.75	397500	0.97	ാവവവ	1.22
							Vrinda Jatia	350500	0.85	149500	0.36	200000	1.22
							Winterpark	25000	0.00	75000	0.18		
							Investment and					100000	0.24
							Finance Pvt						
							Ubiquitous	1283970	3.13	060998	2.11		
						-	Trading Private					2150000	5.24
							Limited				-		
							Thacker and Co	4301856	10.49	43815	0.11		:
							Ltd			-	4877	6150000	15.00
							-						
												.Constant	

Cheerful	1804329	4.40	4.40 1804329	4.40	0	0 Thacker and Co	0	-	1804329	4.40		% 1 e 5
Commercial Private Limited						Ltd	•					****
						-						
Total	5764634	14.06	14.06 5757134	14.04	0	0	8027220	19.58	19.58 5757134	14.04	13784354	33.62
*7500 Shares held by Shyam M Jatia were sold in the market.	d by Shyam	M Jatia v	vere sold ii	n the marke	»t.							
	,	,				Signature For Thack	Signature: For and on behalf of all the acquirers For Thacker and Company Limited	behalf of a vany Limi	ill the acqui ted	rers		

Signature: For and on behalf of all the acquirers
For Thacker and Company Limited

Director