

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

| | | | |
|--|---|--|--|
| 1. Name of the Target Company (TC) | Pudumjee Pulp And Paper Mills Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | <ol style="list-style-type: none"> 1. Yashvardhan Jatia 2. Arun Kumar Jatia jointly with Poonam Jatia 3. Vasudha Jatia 4. Vrinda Jatia 5. Winterpark Investment and Finance Private Limited 6. Ubiquitous Trading Pvt. Ltd 7. Thacker and Co. Ltd. | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. National Stock Exchange of India Ltd. (NSE) Pune Stock Exchange Ltd. | | |
| 5. Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of : [Refer Annexure A] | | | |
| a) Shares carrying voting rights | | | |
| 1. Yashvardhan Jatia | 12500 | 0.03% | 0.03% |
| 2. Arun Kumar Jatia jointly with Poonam Jatia | 1950894 | 4.76% | 4.76% |
| 3. Vasudha Jatia | 102500 | 0.25% | 0.25% |
| 4. Vrinda Jatia | 350500 | 0.85% | 0.85% |
| 5. Winterpark Investment and Finance Private Limited | 25000 | 0.06% | 0.06% |
| 6. Ubiquitous Trading Pvt. Ltd | 1283970 | 3.13% | 3.13% |
| 7. Thacker and Co. Ltd. | 4301856 | 10.49% | 10.49% |

| | | | |
|---|----------------|---------------|---------------|
| b) Voting rights (VR) otherwise than by equity shares | --- | --- | --- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | --- | --- | --- |
| Total (a+b+c) | 8027220 | 19.58% | 19.58% |
| Details of acquisition [Refer Annexure A] | | | |
| a) Shares carrying voting rights acquired | 2323854 | 5.67% | 5.67% |
| 1. Yashvardhan Jatia | | | |
| 2. Arun Kumar Jatia jointly with Poonam Jatia | 97106 | 0.24% | 0.24% |
| 3. Vasudha Jatia | 397500 | 0.97% | 0.97% |
| 4. Vrinda Jatia | 149500 | 0.36% | 0.36% |
| 5. Winterpark Investment and Finance Private Limited | 75000 | 0.18% | 0.18% |
| 6. Ubiquitous Trading Pvt. Ltd | 866030 | 2.11% | 2.11% |
| 7. Thacker and Co. Ltd. | 1848144 | 4.51% | 4.51% |
| b) VRs acquired otherwise than by equity shares | --- | --- | --- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | --- | --- | --- |
| Total (a+b+c) | 5757134 | 14.04% | 14.04% |
| After the acquisition, holding of: [Refer Annexure A] | | | |
| a) Shares carrying voting rights | | | |

| | | | |
|---|--|---------------|---------------|
| 1. Yashvardhan Jatia | 2336354 | 5.70% | 5.70% |
| 2. Arun Kumar Jatia jointly with Poonam Jatia | 2048000 | 5.00% | 5.00% |
| 3. Vasudha Jatia | 500000 | 1.22% | 1.22% |
| 4. Vrinda Jatia | 500000 | 1.22% | 1.22% |
| 5. Winterpark Investment and Finance Private Limited | 100000 | 0.24% | 0.24% |
| 6. Ubiquitous Trading Pvt. Ltd | 2150000 | 5.24% | 5.24% |
| 7. Thacker and Co. Ltd. | 6150000 | 15.00% | 15.00% |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | --- | --- | --- |
| Total (a+b+c) | 13784354 | 33.62% | 33.62% |
| 8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 16.09.2013 | | |
| 9. Equity share capital / total voting capital of the TC before the said acquisition | Rs. 8,20,00,000 divided into 4,10,00,000 Equity Shares of Rs. 2/- each | | |
| 10. Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 8,20,00,000 divided into 4,10,00,000 Equity Shares of Rs. 2/- each | | |
| 11. Total diluted share/voting capital of the TC after the said acquisition | Rs. 8,20,00,000 divided into 4,10,00,000 Equity Shares of Rs. 2/- each | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For Thacker and Company Limited



Director

Place: Mumbai

Date: 16.09.2013

ANNEXURE A

Annexure A - Detailed break up of the acquisition of shares of Putumjee Pulp & Paper Mills Limited

| Name of Sellers/ transferors | Pre - transaction | | Actual transaction | | Post transaction | | Name of acquirers/ transferees | Pre - transaction | | Actual transaction | | Post transaction | |
|--|-----------------------------|-----------------------------------|-----------------------------|-----------------------------------|-----------------------------|-----------------------------------|---|-----------------------------|-----------------------------------|-----------------------------|-----------------------------------|-----------------------------|-----------------------------------|
| | No of shares/ voting rights | % w.r.t total share capital of TC | No of shares/ voting rights | % w.r.t total share capital of TC | No of shares/ voting rights | % w.r.t total share capital of TC | | No of shares/ voting rights | % w.r.t total share capital of TC | No of shares/ voting rights | % w.r.t total share capital of TC | No of shares/ voting rights | % w.r.t total share capital of TC |
| Shyam M Jatia jointly with Vandana Jatia | 1391488 | 3.39 | 1383988 | 3.38 | 0 | 0 | Yashvardhan Jatia | 12500 | 0.03 | 1383988 | 3.38 | 2336354 | 5.70 |
| Shyam M Jatia HUF. | 131770 | 0.32 | 131770 | 0.32 | 0 | 0 | Yashvardhan Jatia | 0 | | 131770 | 0.32 | | |
| Vandana Jatia jly with Shyam M Jatia | 640609 | 1.56 | 640609 | 1.56 | 0 | 0 | Yashvardhan Jatia | 0 | | 640609 | 1.56 | | |
| Apposite Trading Private Limited | 1796438 | 4.38 | 1796438 | 4.38 | 0 | 0 | Yashvardhan Jatia | 0 | | 167487 | 0.41 | | |
| | | | | | | | Arun Kumar Jatia jointly with Poonam Jatia | 1950894 | 4.76 | 97106 | 0.24 | 2048000 | 5.00 |
| | | | | | | | Vasudha Jatia | 102500 | 0.25 | 397500 | 0.97 | 500000 | 1.22 |
| | | | | | | | Vrinda Jatia | 350500 | 0.85 | 149500 | 0.36 | 500000 | 1.22 |
| | | | | | | | Winterpark Investment and Finance Pvt Limited | 25000 | 0.06 | 75000 | 0.18 | 100000 | 0.24 |

| | | | | | | | | | | | | | | | | | | | | | | |
|---|---------|-------|---------|-------|---|---|---|---------|-------|---------|-------|----------|---|---------|-------|-------|---------|------|--|--|--|-------|
| | | | | | | | | | | | | | | | | | 2150000 | 2.11 | | | | 5.24 |
| | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | |
| Cheerful Commercia l Private Limited | 1804329 | 4.40 | 1804329 | 4.40 | 0 | 0 | 0 | 1804329 | 4.40 | | | | 0 | 4301856 | 10.49 | 43815 | | 0.11 | | | | 15.00 |
| | | | | | | | | | | | | | | | | | | | | | | |
| Total | 5764634 | 14.06 | 5757134 | 14.04 | 0 | 0 | 0 | 8027220 | 19.58 | 5757134 | 14.04 | 13784354 | | | | | | | | | | 33.62 |

* 7500 Shares held by Shyam M Jatia were sold in the market.

Signature: For and on behalf of all the acquirers
For Thacker and Company Limited



Director

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---|--|--|
| 1. Name of the Target Company (TC) | Pudumjee Pulp And Paper Mills Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | 1. Yashvardhan Jatia 2. Arun Kumar Jatia jointly with Poonam Jatia 3. Vasudha Jatia 4. Vrinda Jatia 5. Winterpark Investment and Finance Private Limited 6. Ubiquitous Trading Pvt. Ltd 7. Thacker and Co. Ltd. | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. The National Stock Exchange of India Ltd. (NSE) The Pune Stock Exchange Ltd. | | |
| 5. Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration,</u> | | | |
| holding of: [Refer Annexure A] | | | |
| a) Shares carrying voting rights | 12500 | 0.03% | 0.03% |
| 1. Yashvardhan Jatia | | | |
| 2. Arun Kumar Jatia jointly with Poonam Jatia | 1950894 | 4.76% | 4.76% |
| 3. Vasudha Jatia | 102500 | 0.25% | 0.25% |
| 4. Vrinda Jatia | 350500 | 0.85% | 0.85% |
| 5. Winterpark Investment and Finance Private Limited | 25000 | 0.06% | 0.06% |
| 6. Ubiquitous Trading Pvt. Ltd | 1283970 | 3.13% | 3.13% |
| 7. Thacker and Co. Ltd. | 4301856 | 10.49% | 10.49% |

| | | | |
|--|-----------------|---------------|---------------|
| b) Voting rights (VR) otherwise than by equity shares | --- | --- | --- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | --- | --- | --- |
| Total (a+b+c) | 13791854 | 33.64% | 33.64% |
| <u>Details of acquisition/sale</u> | | | |
| [Refer Annexure A] | | | |
| a) Shares carrying voting rights acquired/sold | | | |
| 1. Yashvardhan Jatia | 2323854 | 5.67% | 5.67% |
| 2. Arun Kumar Jatia jointly with Poonam Jatia | 97106 | 0.24% | 0.24% |
| 3. Vasudha Jatia | 397500 | 0.97% | 0.97% |
| 4. Vrinda Jatia | 149500 | 0.36% | 0.36% |
| 5. Winterpark Investment and Finance Private Limited | 75000 | 0.18% | 0.18% |
| 6. Ubiquitous Trading Pvt. Ltd | 866030 | 2.11% | 2.11% |
| 7. Thacker and Co. Ltd. | 1848144 | 4.51% | 4.51% |
| b) VRs acquired/sold otherwise than by shares | --- | --- | --- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | --- | --- | --- |
| Total (a+b+c) | 5757134 | 14.04% | 14.04% |
| <u>After the acquisition/sale, holding of:</u> | | | |
| [Refer Annexure A] | | | |

| | | | |
|--|--|---------------|---------------|
| a) Shares carrying voting rights | 2336354 | 5.70% | 5.70% |
| 1. Yashvardhan Jatia | | | |
| 2. Arun Kumar Jatia jointly with Poonam Jatia | 2048000 | 5.00% | 5.00% |
| 3. Vasudha Jatia | 500000 | 1.22% | 1.22% |
| 4. Vrinda Jatia | 500000 | 1.22% | 1.22% |
| 5. Winterpark Investment and Finance Private Limited | 100000 | 0.24% | 0.24% |
| 6. Ubiquitous Trading Pvt. Ltd | 2150000 | 5.24% | 5.24% |
| 7. Thacker and Co. Ltd. | 6150000 | 15.00% | 15.00% |
| b) VRs otherwise than by shares | --- | --- | --- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | --- | --- | --- |
| Total (a+b+c) | 13784354 | 33.62% | 33.62% |
| 6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Inter-se transfer amongst promoters | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 16.09.2013 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 8,20,00,000 divided into 4,10,00,000 Equity Shares of Rs. 2/- each | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 8,20,00,000 divided into 4,10,00,000 Equity Shares of Rs. 2/- each | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale | Rs. 8,20,00,000 divided into 4,10,00,000 Equity Shares of Rs. 2/- each | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For Thacker and Company Limited



Director

Place: Mumbai

Date: 16.09.2013

ANNEXURE A

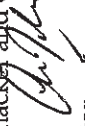
Annexure A - Detailed break up of the acquisition of shares of Pudumjee Pulp & Paper Mills Limited

| Name of Sellers/ transferors | Pre-transaction | | Actual transaction | | Post transaction | | Name of acquirers/ transferees | Pre-transaction | | Actual transaction | | Post transaction | |
|--|--------------------------------------|---|--------------------------------------|---|--------------------------------------|---|--|--------------------------------------|---|--------------------------------------|---|--------------------------------------|---|
| | No of shares/ voting rights | % w.r.t total share capital of TC | No of shares/ voting rights | % w.r.t total share capital of TC | No of shares/ voting rights | % w.r.t total share capital of TC | | No of shares/ voting rights | % w.r.t total share capital of TC | No of shares/ voting rights | % w.r.t total share capital of TC | No of shares/ voting rights | % w.r.t total share capital of TC |
| Shyam M Jatia jointly with Vandana Jatia | *1391488 | 3.39 | 1383988 | 3.38 | 0 | 0 | Yashvardhan Jatia | 12500 | 0.03 | 1383988 | 3.38 | 2336354 | 5.70 |
| Shyam M Jatia HUF | 131770 | 0.32 | 131770 | 0.32 | 0 | 0 | Yashvardhan Jatia | 0 | | 131770 | 0.32 | | |
| Vandana Jatia jdy with Shyam M Jatia | 640609 | 1.56 | 640609 | 1.56 | 0 | 0 | Yashvardhan Jatia | 0 | | 640609 | 1.56 | | |
| Apposite Trading Private Limited | 1796438 | 4.38 | 1796438 | 4.38 | 0 | 0 | Yashvardhan Jatia | 0 | | 167487 | 0.41 | 2048000 | 5.00 |
| | | | | | | | Arun Kumar Jatia jointly with Poonam Jatia | 1950894 | 4.76 | 97106 | 0.24 | | |
| | | | | | | | Vasudha Jatia | 102500 | 0.25 | 397500 | 0.97 | 500000 | 1.22 |
| | | | | | | | Vrinda Jatia | 350500 | 0.85 | 149500 | 0.36 | 500000 | 1.22 |
| | | | | | | | Winterpark Investment and Finance Pvt Limited | 25000 | 0.06 | 75000 | 0.18 | 100000 | 0.24 |
| | | | | | | | Ubiquitous Trading Private Limited | 1283970 | 3.13 | 866030 | 2.11 | 2150000 | 5.24 |
| | | | | | | | Thacker and Co Ltd | 4301856 | 10.49 | 43815 | 0.11 | 6150000 | 15.00 |

| | | | | | | | | | | | | | |
|-------------------------------------|---------|-------|---------|-------|---|---|--------------------|---------|---------|---------|----------|----------|-------|
| Cheerful Commercial Private Limited | 1804329 | 4.40 | 1804329 | 4.40 | 0 | 0 | Thacker and Co Ltd | 0 | 1804329 | 4.40 | 13784354 | 33.62 | |
| Total | 5764634 | 14.06 | 5757134 | 14.04 | 0 | 0 | | 8027220 | 19.58 | 5757134 | 14.04 | 13784354 | 33.62 |

* 7500 Shares held by Shyam M Jatia were sold in the market.

Signature: For and on behalf of all the acquirers
For Thacker and Company Limited



Director