

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Simplex Infrastructures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RBS Credit & Financial Developments Private Limited together with PACs		
Whether the acquirer belongs to Promoter/Promoter Group	YES		
Name(s) of the Stock Exchange(s) where the Shares of TC are listed	Bombay Stock Exchange Ltd National Stock Exchange of India Ltd Calcutta Stock Exchange Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC(*)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying Voting rights	2,72,88,673	55.16%	55.16%
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
<b>d) TOTAL (a+b+c)</b>	<b>2,72,88,673</b>	<b>55.16%</b>	<b>55.16%</b>
<b>Details of Acquisition</b>			
a) Shares carrying Voting rights acquired	1,03,560	0.21%	0.21%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
<b>d) TOTAL (a+b+c)</b>	<b>1,03,560</b>	<b>0.21%</b>	<b>0.21%</b>



<b>After the acquisition, holding of:</b>			
a) Shares carrying Voting rights	2,73,92,233	55.37%	55.37%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
<b>TOTAL (a+b+c)</b>	<b>2,73,92,233</b>	<b>55.37%</b>	<b>55.37%</b>
Mode of acquisition (e.g. open market/ public issue/rights issue/ preferential allotment/ inter-se transfers etc).	Open Market.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	2 <sup>nd</sup> September 2013 & 3 <sup>rd</sup> September 2013		
Equity share capital/total voting capital of the TC before the said acquisition	4,94,72,330		
Equity share capital/total voting capital of the TC after the said acquisition	4,94,72,330		
Total diluted share/voting capital of the TC after the said acquisition	4,94,72,330		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For RBS Credit & Financial Developments Private Limited**



**L.K.Kothari**  
**Authorised Signatory**

Place – Kolkata

Date – 4<sup>th</sup> September, 2013