Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | | | | TGB BANQUETS AND HOTELS LIMITED Formerly known as Bhagwati Banquets and Hotels Limited | | | |
|---|--------|--------------------------|---|--|--------|--|---|
| Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one) | | | | NEETA HEMANT SOMANI | | | |
| Date of Reporting Names of the stock exchanges where the shares of the target company are listed | | | | 18.09.2013 BOMBAY STOCK EXCHANGE LIMITED (BSE) THE NATIONAL STOCK EXCHAGE OF INDIA | | | |
| Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be) | | | | | | | |
| Promoter (s) or PACs with him | | | perta | Details of events pertaining to encumbrance | | t event lding ambered es to be uded) | (*) Details of encumbrance (pledge/lien or others- give details |
| Names | Number | % of total share capital | Type - creation/ invocation/ release | Date (s) | Number | % of total share capital | · |
| NEETA HEMANT SOMANI | 164600 | 0.56 % Approx. | Pledge of 149000 Shares | 17.09.2013 | 15600 | 0.05% Approx. | Pledge in favor of Ravindranath K. Nair |

Includes Pledge of 2000 Shares earlier, and now further pledge of 149000 shares.

(*) Details shall include the details regarding the person(s) on whose favor the encumbrance has been created and other important features of such encumbrance.

Signature of the Authorized Signatory

Place: Ahmedabad Date: 18.09.2013