

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Thacker and Company Limited
2.	Name of the acquirer(s)	Winterpark Investment & Finance Pvt. Ltd. Ubiquitous Trading Pvt. Ltd.
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The acquirer is Promoter
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	1. Shyam M Jatia jointly with Vandana Jatia 2. Shyam M Jatia HUF 3. Vandana Jatia jointly with Shyam M Jatia 4. Apposite Trading Pvt. Ltd. 5. Cheerful Commercial Pvt. Ltd.
	b. Proposed date of acquisition	01.10.2013
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1. Shyam M. Jatia jointly with Vandana Jatia - 10388 Equity shares. 2. Shyam M. Jatia HUF - 2900 Equity Shares. 3. Vandana Jatia jointly with Shyam M Jatia - 4753 Equity shares. 4. Apposite Trading Pvt. Ltd. - 750 Equity shares. 5. Cheerful Commercial Pvt. Ltd. - 900 Equity shares. The detailed break up of the proposed Interse transfer is attached as Annexure A
	d. Total shares to be acquired as % of share capital of TC	25.00%
	e. Price at which shares are proposed to be acquired	Market price
	f. Rationale, if any, for the proposed transfer	Inter se transfer amongst promoters
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1) (a) (ii) of the SEBI (SAST) Regulations 2011
6.	If, frequently traded, volume weighted average	N.A.

	market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.		
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Rs. 334/- per share	
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes Attached	
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes Attached	
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes Attached	
11.	Shareholding details	Before the proposed transaction	After the proposed transaction
		No. of shares / voting rights	% w.r.t total share capital of TC
	- Acquirer(s) and PACs (other than sellers)(*) - Sellers	For details please refer Annexure A	

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Winterpark Investment & Finance Pvt. Ltd.

Director

Date: 24.09.2013

For Ubiquitous Trading Pvt Ltd

Director

Place: Mumbai

Annexure A

Annexure A - Detailed break up of the proposed acquisition of shares of Thacker And company Limited

Sellers	Pre Acquisition holding	%	Shares proposed to be Acquired	%	Post Acquisition holding	%
Slyam M. Jatia Jointly with Vandana Jatia	10388	13.19	10388	13.19	12364	15.70
			0	0	0	0
S. M. Jatia HUF	2900	3.68	1476	1.87		
			0	0		
Vandana Jatia Jointly with Shyam M Jatia	4753	6.04	4753	6.04		
			0	0		
Apposite Trading Pvt. Ltd.	750	0.95	750	0.95		
			0	0		

						Ltd.							
Cheerful Commercial Pvt. Ltd.	900	1.14	900	1.14	0	Winterpark Investment & Finance Pvt. Ltd.			900	1.14			
Total	19691	25.00	19691	25.00	0		11970	15.20	19691	25.00	31661	40.20	

For Winterpark Investment & Finance Pvt. Ltd.

Director

For Ubiquitous Trading Pvt Ltd

Director

Date: 24.09.2013

Place: Mumbai