## Agro Tech Foods Limited Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003 Financial Results for the Quarter and Nine months ended 31 December 2013

		Three months ended			Nine months ended		('in Lakhs)	
	Particulars	31-12-2013	30-09-2013	31-12-2012	31-12-2013		Year ended	
		(Unaudited)	(Unaudited)	(Unaudited)		31-12-2012	31-03-2013	
[1]	income from operations		(Sindadited)	(Onsubited)	(Unaudited)	(Unaudited)	(Audited)	
	a) Net sales / Income from operations							
	(Net of excise duty)	19,706	19,455	21,990	57,496	50.040		
	b) Other operating income		,	1.1,000	37,480	58,242	78,716	
	Total income from operations(net)	47	39	56	120	135	176	
		19,753	19,494	22,046	57,616	58,377		
[2]	Expenses			,	0,0,0	50,3//	78,892	
	a) Cost of materials consumed	9,018	9.661	10 604	00.000			
	b) Purchase of stock-in-trade	3,967	3.819	10,691	26,950	28,211	37,380	
	c) Changes in inventories of finished goods,	0,00.	0,013	4,719	12,145	12,946	17,127	
	work-in-progress and stock-in-trade	247	(359)	(241)	(195)	(827)	(non)	
	d) Employee benefits expense	005		1	` 1	(027)	(308)	
	e) Depreciation and amortisation expense	965	1,018	947	2,912	2,742	3,703	
	f) Advertisement and promotion	266	240	165	730	488	667	
	g) Other expenses	674	890	1,237	2,570	3,503	4.512	
	Total expenses	2,781	2,832	2,677	8,382	7,449	10,052	
[3]		17,918	18,101	20,195	53,494	54,512	73,133	
[o]	Profit/(Loss) from operations before other income,	4.000					70,100	
F.43	finance costs and exceptional items (1-2)	1,835	1,393	1,851	4,122	3,865	5,759	
[4]	Other income	1	2	78	7	000		
[5]	Profit/(Loss) from ordinary activities before finance			70		257	288	
	costs and exceptional items (3±4)	1,836	1,395	1,929	4,129	4,122	6,047	
[6]	Finance costs	81	44			.,	0,047	
[7]	Profit/(Loss) from ordinary activities after finance costs	- 01	44	2	136	2	3	
	but before exceptional items (5±6)	1,755	1,351	1,927	3,993	4.400		
ſ81	Exceptional items			1,021	3,553	4,120	8,044	
[9]	Profit/(Loss) from ordinary activities before tax (7±8)	-	-	•				
٠.	(110)	1,755	1,351	1,927	3,993	4.400		
10]	Tax expense			.,,,,,	0,555	4,120	6,044	
	a) Current	281	470					
	b) Deferred tax expense / (benefit)	166	172	595	592	1,290	1,672	
11]	Net Profit/(Loss) from ordinary activities after tax	100	115	26	394	54	208	
	(9±10)	1,308	1,064	1,306	3,007	2,776	4.404	
12]	Extraordinary items ( net of tax expense * Nii )				5,007	2,770	4,164	
13]	Net Profit/(Loss) for the period (11+12)	1,308	1,064	1000	•	•		
14]	Share of profit/(loss) of associates	1,508	1,004	1,306	3,007	2,776	4,164	
[15]	Minority Interest					•	-	
161	Net Profit/(Loss) after taxes, minority interest and		-		-	•	-	
	share of profit/(loss) of associates(13±14±15)	1,308	1,064	1,306	3,007	0.770		
171	Pald-up equity share capital (Face value of			.,,	0,007	2,776	4,164	
	10 per share)	2,437	2,437	2,437	2,437	0.407		
18]	Reserves excluding revaluation reserves as per			2,101	2,407	2,437	2,437	
	balance sheet of previous accounting year							
19]				-			22,024	
(1)	Earnings per share (before extraordinary items)(of							
"	10/- each)							
	a) Basic and Diluted EPS	5.37	4 27					
(H)	Eamings per share (after extraordinary items)	3.3/	4.37	5.36	12.34	11.39	17.09	
	(of ' 10/- each)							
	a) Basic and Diluted EPS	5.37	4.37	5.36	12.34	44.00		
			7007	0.00	12.34	11.39	17.09	

See accompanying notes to the financial results



## Part II

	Particulars	Three months ended			Nine months ended		Year ended
		31-12-2013	30-09-2013	31-12-2012	31-12-2013	31-12-2012	31-03-2013
A	PARTICULARS OF SHAREHOLDING						
[1]	Public shareholding -Number of shares -Percentage of shareholding	11,752,645 48.23%	11,752,645 48.23%	11,752,645 48.23%	11,752,645 48.23%	11,752,645 48.23%	11,752,645
(2)	Promoters and promoter group shareholding a) Pledged /Encumbered					-10.2578	48.23%
	-Number of shares     -Percentage of shares (as % of the total shareholding of promoter and promoter group)						•
	-Percentage of shares (as % of the total share capital of the Company) b) Non-encumbered	- 1		-	-		
	-Number of shares -Percentage of shares (as % of the total shareholding of promoter and promoter	12,616,619	12,616,619	12,616,619	12,616,619	12,616,619	12,616,619
	group) -Percentage of shares (as % of the total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	share capital of the Company)	51.77%	51.77%	51.77%	51.77%	51.77%	51.77%

	Particulars	Three months ended 31-12-2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	
	Received during the quarter	179
	Disposed off during the quarter	179
	Remaining unresolved at the end of the quarter	

## NOTES:

- 1 The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on 15 January 2014.
- The entire operations relate to only the foods segment. Accordingly there are no reportable segments to be disclosed as required by Accounting Standard 17 'Segment reporting'.
- 3 During the quarter,179 investor communications were received and were disposed off. There were no complaints pending at the beginning and end of the quarter.
- The statutory auditors have carried out limited review of the results of the Company for the quarter and nine months ended 31

5 Figures for previous periods/year have been regrouped to conform to the current period's presentation.

Dated: 15 January 2014 Place: Jhagadia

Visit our website at: www.atfoods.com

## BSR and Co

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Review Report To the Board of Directors of Agro Tech Foods Limited

We have reviewed the accompanying Statement of Unaudited Financial Results ('the Statement') of Agro Tech Foods Limited ('the Company') for the quarter ended 31 December 2013 and the year to date results for the period from 1 April 2013 to 31 December 2013, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing agreement issued by the Securities and Exchange Board of India ('Listing agreement'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management and have not been reviewed by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company in their meeting held on 15 January 2014. Our responsibility is to issue a report on the Statement, based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the applicable accounting standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for B S R and Co

Charified Accountants

inh Registration Number: 128510W

Zubin Shekary

Membership no: 048814

Place: Mumbai

Date: 15 January 2014