

To, The Board of Directors, Alicon Castalloy Limited Pune, Maharashtra.

Sirs.

## LIMITED REVIEW REPORT

- 1. We have reviewed the accompanying statement of unaudited standalone financial results ("Statement") of Alicon Castalloy Limited ('the Company') for the quarter ended 31.12.2013, prepared pursuant to Clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors / committee of Board of Directors in meeting held on 25.01.2014. Our responsibility is to issue a report on these financial statements based on our review.
- 2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3. a) The quarter-end inventory has been determined by physical verification by the management of the Company. We have relied upon management confirmation for the same.
  - b) The cost of employee benefits like gratuity, leave entitlements etc. provided for by the Company are not in accordance with the actuarial valuation method prescribed under Accounting Standard (AS) -15 'Employee Benefits'. The effect of short/excess provision is stated to be not material and will be provided for at the year-end by the Company.
  - c) As evident from Note 3 to the accompanying Statement, tax expense is on an estimate basis and thus is not strictly in accordance with the provisions of the Accounting Standard (AS) -22 -'Accounting for Taxes on Income' The effect of short/excess provision, if any, has not been determined by the Company.
  - d) The balances in respect trade receivables and trade payables are stated be under reconciliations and confirmations and thus could not be made available to us.



4. Based on our review conducted as above and subject to our remarks above, nothing else has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results, generally prepared in accordance with applicable accounting standards notified under the Companies (Accounting Standards) Rules, 2006 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Asit Mehta & Associates

Chartered Accountants

Registration No.100733W

Sanjay Rane (Partner)

Membership No. 100374

Place: Mumbai Date: 25.01.2014



Casting The Future
ALICON CASTALLOY LIMITED
Reg Office & Works-Gat No 1426, Shikrapur Tal-Shirur, District-Pune-412208

## Un-Audited Financial Results for the Quarter ended 31 December, 2013 on Consolidated basis

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|------|-------|----|-------|
|      |       |    |       |

|        |  | (Rupees in Lakhs) |              |                |                     |  |                     |  |
|--------|--|-------------------|--------------|----------------|---------------------|--|---------------------|--|
|        | Particulars  | Qtr. Ended        | Qtr. Ended   | Qtr. Ended     | Nine Month<br>Ended | Nine Month<br>Ended  | Year<br>Ended       |  |
| Sr No  |  | 31.12.2013        | 30.09.2013   | 31,12,2012     | 31.12,2013          | 31.12.2012   | 31.03.2013          |  |
|        | a a contract of the contract o | (Un-audited)      | (Un-audited) | (Un-audited)   | (Un-audited)        | (Un-   | (Audited)           |  |
| 1      | Income from operations   | (                 | (========    | (011 11111111) | (on mance)          |  | (raunca)            |  |
|        | a) Net sales / Income from operations (net of excise duty)   | 13595.04          | 13158,75     | 12724,45       | 39611.51            | 37105.33   | 51863.3             |  |
|        | b) Other operating income  | 19.74             | 85.37        | 51.64          | 167.86              | 284.61   | 354.4               |  |
|        | Total income from operations (Net)   | 13614.78          |              | 12776.09       | 39779.37            | 37389.95   | 52217.7             |  |
| 2      | Expenses   |                   |              |                | 223,1232            | 0.1002.00  |                     |  |
|        | a) Cost of materials consumed  | 6718.09           | 6193.13      | 6362,33        | 19696.09            | 18460.24   | 25760.20            |  |
|        | b) Purchases of stock in trade   | 1 -               |              |                | -                   | -  | 0.0                 |  |
|        | c) Changes in inventories of finished goods, work in progress and stock  |                   |              |                |                     |  |                     |  |
|        | in trade   | 227,38            | 202.51       | 117.58         | 198.50              | 278.21   | -121.43             |  |
|        | d) Employee benefits expense   | 1965.11           | 2070.16      | 1758.77        | 5974.68             | 5942.35  | 7799.1              |  |
|        | e) Depreciation and amortisation expense   | 586.56            | 563.24       | 515.73         | 1689.94             | 1476.79  | 1999.20             |  |
|        | f) Other expenses  | 3507.81           | 3666.19      | 3225.43        | 10270.35            | 9208.99  | 14151.7             |  |
|        | Total Expenses   | 13,004.95         | 12,695.23    | 11,979.85      | 37,829.56           | 35,366.59  | 49,588,99           |  |
| •      | Profit/(Loss) from Operations before Other Income, finance costs &   |                   |              |                |                     |  |                     |  |
| 3      | Exceptional Items (1-2)  | 609.84            | 548.89       | 796.25         | 1,949.81            | 2,023.36   | 2,628.78            |  |
| 4      | Other Income Profit/(Loss) from ordinary activities before financial costs and   | 149.65            | 125.05       | 106.75         | 290.16              | 262.06   | 692.02              |  |
| 5      | Exceptional Items (3+4)  | 759,49            | 673.94       | 903.00         | 2,239,97            | 2 225 42   | 2 220 00            |  |
| 6      | Finance costs  | 281.34            | 250.05       | 244.30         | 761.08              | <b>2,285.42</b><br>749.97  | 3,320.80<br>1130.41 |  |
|        | Profit/(Loss) from Ordinary activities after finance costs but before  | 201.54            | 230.03       | 244.30         | 761.06              | 149.91   | 1130.4              |  |
| 7      | exceptional items (5+6)  | 478.15            | 423.89       | 658.70         | 1,478.89            | 1,535.45   | 2,190.38            |  |
| 8      | Exceptional items - Expenditure / (Income)   | - 170120          | -            | -              | 1,470.02            | - 1,555.45   | 2,170.30            |  |
| 9      | Profit (+) /Loss (-) from ordinary activities before tax (7+8)   | 478.15            | 423.89       | 658,70         | 1,478,89            | 1,535.45   | 2,190,38            |  |
| 10     | Tax expense  | 153.01            | 116.13       | 163.15         | 391.80              | 426.77   | 502.63              |  |
| 11     | Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)  | 325.14            | 307.76       | 495,55         | 1,087.09            | 1,108.68   | 1,687.75            |  |
| 12     | Extraordinary items (Net of tax Expenses Rs. Nil )   | -                 | -            | -              | -                   |  | -                   |  |
| 13     | Net Profit (+)/ Loss(-) for the period (11+12)   | 325.14            | 307.76       | 495,55         | 1087.09             | 1108,68  | 1687.75             |  |
| 14     | Paid up Equity share sapital (Face value Rs. 5/-)  | 550.00            | 550.00       | 550.00         | 550.00              | 550.00   | 550.00              |  |
| 15     | Reserves excluding revaluation reserves as per balance sheet of previous   | 9515.85           | 9515.85      | 7164,49        | 9515.85             | 7164.49  | 8857.70             |  |
|        | accounting year  |                   |              |                |                     |  |                     |  |
| 16 (i) | Earning Per Share (before extra ordinary items)  |                   |              |                | · ·                 |  |                     |  |
|        | face value of Rs. 5/- not annualised:  | 200               | 2.00         |                |                     |  |                     |  |
| 16 (i) | Basic & Diluted (Rs.) Earning per share (after extra ordinary items)   | 2.96              | 2.80         | 4,51           | 9.88                | 10.08  | 15.34               |  |
| 10 (1) | face value of Rs. 5/- not annualised:  | <u> </u>          |              |                |                     |  |                     |  |
|        | Basic & Diluted (Rs.)  | 2.96              | 2.80         | 4.51           | 9.88                | 10.08  | 1534                |  |
|        | See accompanying note to the financial results   | 2.70              | 2.00         | 4,31           | 9.00                | 10.00  | 15.34               |  |
|        | PARTICULARS OF SHAREHOLDING  |                   |              |                |                     |  |                     |  |
| 17     | Public Share holding   |                   |              |                |                     |  |                     |  |
|        | - Number of shares   | 4088641           | 4094866      | 4109120        | 4088641             | 4109120  | 4109120             |  |
|        | -Percentage of shareholding  | 37,17%            | 37.23%       | 37.36%         | 37.17%              | 37.36%   | 37.36%              |  |
| 18     | Promoter and promotor group shareholding   |                   |              |                |                     | 0.1.0.07   | 57.507              |  |
|        | a) Pledged / Encumbered  |                   |              | 7              |                     |  |                     |  |
|        | - Number of shares   | NIL               | NIL          | NIL            | NIL                 | NIL  | NIL                 |  |
| 100    | - Percentage of shares (as a % of the total shareholding of the  | NIL               | NIL          | NIL            | NIL                 | NIL  | NIL                 |  |
|        | Promoter and promotor group)   |                   |              |                |                     |  |                     |  |
|        | - Percentage of shares (as a % of the total share capital of the company   | NIL               | NIL          | NIL            | NIL                 | NIL  | NIL                 |  |
|        | b) Non - encumbered  |                   |              |                |                     |  |                     |  |
|        | - Number of shares   | 6911359           | 6905134      | 6890880        | 6911359             | 6890880  | 6890880             |  |
|        | - Percentage of shares (as a % of total shareholding of promoter and   | 100 000           | 100 000      |                |                     |  |                     |  |
|        | promoters group) - Percentage of Shares (as a % of total share capital of the company)   | 100.00%           | 100.00%      | 100.00%        | 100.00%             | 100.00%  | 100.00%             |  |
|        | INVESTOR COMPLAINTS  | 62.83%            | 62.77%       | 62.64%         | 62.83%              | 62.64%   | 62.64%              |  |
|        | Pending at the beginning of the quarter  | NIL               | NITT         | 7.174          |                     |  |                     |  |
|        | Received during the quarter  | NIL               | NIL<br>NIL   | NIL<br>NIL     | NIL                 | NIL  | 3                   |  |
| -      | Disposed of during the quarter   | NIL<br>NIL        | NIL          | NIL<br>NIL     | NIL<br>NIL          | NIL  | NIL                 |  |
|        | Remaining unresolved at the end of the quarter   | NIL               | NIL          | NIL            | NIL<br>NIL          | NIL<br>NIL   | 3                   |  |
|        |  | 1,112             | MIL          | INIL           | NIL                 | NIL  | NIL                 |  |
|        |  | <u> </u>          |              |                |                     | and the same of th |                     |  |

<sup>1</sup> The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective

Place-Shikrapur, Pune Date- 25 January, 2014 For Alicon Castalloy Ltd.

(3.Rai) **Managing Director** 

meetings held on January 25, 2014.

2 The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting 2 The Company has single outsitiess segment, that or aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) - 17 'Segment Reporting' are not applicable to the Company.
3 Tax expense for the current quarter ended December 31, 2013 has been computed on estimated basis.
4 The above results have been subjected to a "Limited Review" by the statutory auditors of the company. However the results of individual subsidiaries outside India are outside the purview of "Limited Review" of the statutory auditors of the company.



ALICON CASTALLOY LIMITED
Reg Office & Works-Gat No 1426,Shikrapur

Tal-Shirur, District-Pune-412208

## Un-Audited Financial Results for the Qtr. ended 31st December, 2013 on Standalone basis

| 1   Income from operations   3   Net sales / Income from operations (net of excise duty)   11211.92   10807.17   10739.79   32321.23   Net sales / Income from operations (net of excise duty)   11211.92   10807.17   10739.79   32321.23   Net sales / Income from operations (Net)   11260.37   10863.82   10791.44   32489.99   2   Expenses   3   Cost of materials consumed   5443.84   5468.69   5427.43   16674.70   Net provided in trade   5443.84   5468.69   5427.43   16674.70   Net provided in trade   392.79   124.90   218.40   1677.45   Net provided in trade   392.79   124.90   218.40   1677.45   Net provided in trade   392.79   124.90   218.40   1677.45   Net provided in trade   392.79   124.90   218.40   144.51   Net provided in trade   392.79   124.90   218.40   144.51   Net provided in trade   392.79   124.90   218.40   144.51   Net provided in trade   392.79   124.90   218.40   1677.45   Net provided in trade   392.79   124.90   218.40   1677.45   Net provided in trade   126.88   134.69   120.89   3348.61   Net provided in trade   126.88   136.99   120.89   348.61   Net provided in trade   126.88   136.99   120.89   348.61   Net provided in trade   126.88   126.88   126.88   126.89   126   | 3 30434.13<br>5 162.90<br>3 30597.03        | Year Ended<br>31.03.2013<br>(Audited)<br>42929.8<br>213.38<br>43143.19   |
|--|---|--|
| 1   Iacome from operations   (Un-audited)    | (Un-Audited) 3 30434.13 5 162.90 3 30597.03 | (Audited) 42929.81 213.38  |
| Income from operations   a) Net sales / Income from operations (net of excise duty)   11211.92   10807.17   10739.79   32321.23   b) Other operating income  | 3 30434.13<br>5 162.90<br>3 30597.03        | 42929.81<br>213.38   |
| a) Net sales / Income from operations (net of excise duty) b) Other operating income 10  | 162.90<br>30597.03                          | 213.38   |
| a) Net sales / Income from operations (net of excise duty) b) Other operating income 48.45 56.65 51.64 167.86 Total income from operations (Net) 11260.37 10863.32 10791.44 32489.09 2 Expenses a) Other operating income 64343.84 5468.69 5427.43 16674.70 b) Purchases of stock in trade c) Changes in inventories of finished goods, work in progress and stock in trade d) Employee benefits expense 1258.80 1346.09 1208.97 13948.61 1278.80 1346.09 1208.97 1348.61 1278.80 1346.09 1208.97 1348.61 1278.80 1346.09 1208.97 1348.61 1278.80 1346.09 1208.97 1348.61 1278.80 1346.09 1208.97 1348.61 1278.80 1346.09 1208.97 1348.61 1278.80 1346.09 1208.97 1348.61 1278.80 1346.09 1208.97 1348.61 1278.80 1346.09 1208.97 13948.61 1278.80 1346.09 1208.97 13948.61 1278.80 1346.09 1208.97 1348.61 1278.80 1346.09 1278.98 1347.09 128.40 1674.45 1348.61 1434.57 1434.51 143 | 162.90<br>30597.03                          | 213.38   |
| b) Other operating income  | 162.90<br>30597.03                          | 213.38   |
| Total income from operations (Net) 11260.37 10863.82 10791.44 32489.09  Expenses a) Cost of materials consumed 5443.84 5468.69 5427.43 16674.70 b) Purchases of stock in trade c) Changes in inventiories of finished goods, work in progress and stock in trade 1258.80 1346.09 1208.97 3498.61 c) Changes in inventiories of finished goods, work in progress and stock in trade 1258.80 1346.09 1208.97 3498.61 c) Depreciation and amortisation expense 1258.80 1346.09 1208.97 3498.61 c) Depreciation and amortisation expense 490.87 478.64 445.74 1434.51 c) Other expenses 3042.25 2927.47 2682.92 8518.28 c) Total Expenses 10,628.55 10,345.78 9,983.47 30,743.56 Profit/(Loss) from operations before other income, finance costs & 631.82 518.04 807.97 1,745.53 c) Other income 58.14 112.00 71.62 301.52 Profit/(Loss) from ordinary activities before financial costs and exceptional items (1-2) 58.94 59.95 2,047.05 c) Exceptional items (344) 689.96 630.03 879.59 2,047.05 c) Finance costs Profit/(Loss) from ordinary activities after finance costs but before exceptional items (4-1) 1.05 c) From ordinary activities after finance costs but before exceptional items (4-1) 1.05 c) From ordinary activities after finance costs but before exceptional items (4-1) 1.05 c) From ordinary activities after finance costs but before exceptional items (4-1) 1.05 c) From ordinary activities after tax (7+8) 439.30 411.01 648.77 1,372.67 c) 1.07 Tax Expense 137.01 11.00 p) 163.15 361.01 11 Net Profit (4-1) Loss (-1) from ordinary activities after tax (9+10) 302.29 300.91 485.62 1,011.66 12 Extraordinary items (net of tax expenses Rs. Nil ) 1.05 C) 1. | 30597.03                                    |  |
| Expenses   | 16147.83                                    |  |
| b) Purchases of stock in trade c) Changes in inventories of finished goods, work in progress and stock in trade d) Employee benefits expense 1258.80 1346.09 1208.97 13948.61 e) Depreciation and amortisation expense 490.87 1 Other expenses 3042.25 2927.47 2682.92 28518.28 Total Expenses 10,628.55 10,345.78 9,983.47 30,743.56 Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2) 2 Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4) 5 exceptional items (3+4) 6 Finance costs Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6) 8 Exceptional items (5+6) 9 Profit (+)/Loss (-) from ordinary activities before tax (7+8) 1 Net Profit (+)/Loss (-) from ordinary activities after tax (9+10) 1 Net Profit (+)/Loss (-) from ordinary activities after tax (9+10) 1 Net Profit (+)/Loss (-) from ordinary activities after tax (9+10) 1 Net Profit (+)/Loss (-) from ordinary activities after tax (9+10) 1 Net Profit (+)/Loss (-) from ordinary activities after tax (9+10) 1 Net Profit (+)/Loss (-) from ordinary activities after tax (9+10) 1 Net Profit (+)/Loss (-) from ordinary activities after tax (9+10) 1 Reserves excluding revaluation reserves as per balance sheet of previous accounting year previous accounting year forms (48) 16 (i) Earning per Share (Capital (Face Value Rs. 5/-) 16 (ii) Earning per Share (after extra ordinary items) 16 (ii) Earning per Share (after extra ordinary items) 18 Promoter and promoter group shareholding 17 Public share holding 18 Promoter and promoter group shareholding 18 Promoter and promoter group shareholding 19 Promoter and promoter group shareholding   | 16147.83                                    | A STATE OF THE PARTY OF THE PAR |
| c) Changes in inventories of finished goods, work in progress and stock in trade d) Employee benefits expense 1258.80 1346.09 1208.97 13948.61 e) Depreciation and amortisation expense 490.87 478.64 445.74 1434.51 f) Other expenses 3042.25 2927.47 2662.92 8518.28 Total Expenses 10,628.55 Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2) 631.82 Frofit/(Loss) from ordinary activities before financial costs and exceptional items (3+4) 6 Expenses 6 Since Costs 6 Since Costs 6 Cost Cost Cost Cost Cost Cost Cost Cost   |   | 23521.60   |
| in trade d) Employee benefits expense 1258.80 1346.09 1208.97 3948.61 e) Depreciation and amortisation expense 490.87 f) Other expenses 3042.25 2927.47 2682.92 8518.28 Total Expenses 10,628.55 10,345.78 9,983.47 30,743.56 Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2) 4 Other income 58.14 112.00 71.62 301.52 Profit/(Loss) from ordinary activities before financial costs and exceptional items (3-4) 689.96 630.03 879.59 2,047.05 6 Finance costs Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6) 8 Exceptional items (5+6) 8 Exceptional items (5+6) 9 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6) 10 Tax Expense 137.01 11 Net Profit (+) Loss (-) from ordinary activities after tax (9+10) 13 Net Profit (+) Loss (-) from before tax (7+8) 13 Net Profit (+) Loss (-) from the period (11+12) 302.29 300.91 485.62 1011.66 12 Extraordinary Items (net of tax expenses Rs. Nil) 13 Net Profit (+) Loss (-) from before tax (5+6) 14 Paid up Equity Share Capital (Face Value Rs. 5/-) 15 Reserves excluding revaluation reserves as per balance sheet of 10272.58 106; Earning Fer Share (before extra ordinary items) 15 Reserves excluding revaluation reserves as per balance sheet of 10272.58 10 Earning Fer Share (before extra ordinary items) 16 Earning Fer Share (before extra ordinary items) 16 Earning Fer Share (before extra ordinary items) 17 Public share holding 18 Promoter and promotor group shareholding 19 Promoter and promotor group shareholding   |   | -  |
| d) Employee benefits expense   | 1   |  |
| e) Depreciation and amortisation expense   |   | (350,36  |
| 1) Other expenses   3042.25   2927.47   2682.92   8518.28     Total Expenses   10,628.55   10,345.78   9,983.47   30,743.56     Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)   631.82   518.04   807.97   1,745.53     4 Other income   58.14   112.00   71.62   301.52     Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)   689.96   630.03   879.59   2,047.05     5 Finance costs   250.66   219.03   230.83   674.38     Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)   439.30   411.01   648.77   1,372.67     8 Exceptional items (5+6)   439.30   411.01   648.77   1,372.67     10 Tax Expense   137.01   110.09   163.15   361.01     11 Net Profit (+)/Loss (-) from ordinary activities after tax (7+8)   439.30   411.01   648.77   1,372.67     12 Extraordinary Items (net of tax expenses Rs. Nil )   |   | 4907.14  |
| Total Expenses   10,628.55   10,345.78   9,983.47   30,743.56   Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)   631.82   518.04   807.97   1,745.53   |   | 1751.19  |
| Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)   1,745.53  |   | 10220.95   |
| 3   exceptional items (1-2)   631.82   518.04   807.97   1,745.53     4   Other income   58.14   112.00   71.62   301.52     Profit/(Loss) from ordinary activities before financial costs and   5   exceptional items (3+4)   689.96   630.03   879.59   2,047.05     5   Exceptional items (5+6)   250.66   219.03   230.83   674.38     Profit/(Loss) from ordinary activities after finance costs but before   2   exceptional items (5+6)   439.30   411.01   648.77   1,372.67     8   Exceptional items - Expenditure / (Income)  | 28,124.72                                   | 40,050.53  |
| Other income   S8.14   112.00   71.62   301.52   |   |  |
| Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)   689.96   630.03   879.59   2,047.05  |   | 3,092.66   |
| Sex exceptional items (3+4)   689.96   630.03   879.59   2,047.05  | 214.31                                      | 450,73   |
| Finance costs Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6) Exceptional items - Expenditure / (Income) Profit (+) / Loss (-) from ordinary activities before tax (7+8) Exceptional items - Expenditure / (Income) Profit (+) / Loss (-) from ordinary activities before tax (7+8) Exceptional items - Expenditure / (Income) Profit (+) / Loss (-) from ordinary activities before tax (7+8) Exceptional items - Expenditure / (Income) Profit (+) / Loss (-) from ordinary activities after tax (9+10) Extraordinary Items (net of tax expenses Rs. Nil) Extraordinary Items (net of tax expenses Rs. Nil) Formation ordinary activities after tax (9+10) Extraordinary Items (net of tax expenses Rs. Nil) Formation ordinary Items (net of tax expenses Rs | 2 (9) (2                                    | 2.542.20   |
| Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)   439,30   411,01   648.77   1,372.67  |   | <b>3,543.39</b><br>923.10  |
| Receptional items (5+6)   Receptional items (5+6)   Receptional items - Expenditure / (Income)   | 701.32                                      | 923.10   |
| Exceptional items - Expenditure / (Income)   | 1,985.31                                    | 2,620.29   |
| 9 Profit (+) /Loss (-) from ordinary activities before tax (7+8) 439.30 411.01 648.77 1,372.67 10 Tax Expense 137.01 110.09 163.15 361.01 11 Net Profit (+) / Loss (-) from ordinary activities after tax (9+10) 302.29 300.91 485.62 1,011.66 12 Extraordinary Items (net of tax expenses Rs. Nil)  | 1,705.01                                    | 2,020.25   |
| 10   Tax Expense   137.01   110.09   163.15   361.01     11   Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)   302.29   300.91   485.62   1,011.66     12   Extraordinary Items (net of tax expenses Rs. Nil )  |   | 2,620,29   |
| 11   Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)   302.29   300.91   485.62   1,011.66     12   Extraordinary Items (net of tax expenses Rs. Nil )   |   | 496.58   |
| Extraordinary Items (net of tax expenses Rs. Nil )   |   | 2,123.72   |
| Paid up Equity Share Capital (Face Value Rs. 5/-)   550.00   550.00   550.00   550.00  | -   | -  |
| 15   Reserves excluding revaluation reserves as per balance sheet of previous accounting year  | 1558.53                                     | 2123.72  |
| previous accounting year   |   | 550.00   |
| 16 (i)   Earning Per Share (before extra ordinary items)   | 7696.76                                     | 9563.08  |
| Face value of Rs. 5/- not annualised:   Basic & Diluted (Rs.)   2.75   2.74   4.41   9.20     16 (i)   Earning per share (after extra ordinary items)  |   |  |
| Basic & Diluted (Rs.)   2.75   2.74   4.41   9.20  |   |  |
| 16 (i)   Earning per share (after extra ordinary items)  |   |  |
| Face value of Rs. 5/- not annualised:   Basic & Diluted (Rs.)   2.75   2.74   4.41   9.20     See accompanying note to the financial results   | 14.17                                       | 19.31  |
| Basic & Diluted (Rs.)   2.75   2.74   4.41   9.20  |   |  |
| See accompanying note to the financial results   PARTICULARS OF SHAREHOLDING   | 14.17                                       | 19.31  |
| PARTICULARS OF SHAREHOLDING  | 14.17                                       | 19.01  |
| Public share holding   | ·   |  |
| - Number of shares         4088641         4094866         4109120         4088641           - Percentage of shareholding         37.17%         37.23%         37.36%         37.17%           18         Promoter and promotor group shareholding         37.17%         37.23%         37.36%         37.17%  |   |  |
| -Percentage of shareholding         37.17%         37.23%         37.36%         37.17%           18         Promoter and promotor group shareholding         37.17%         37.23%         37.36%         37.17%  | 4109120                                     | 4109120  |
| 18 Promoter and promotor group shareholding  |   | 37.36%   |
|  |   |  |
| a) Pledged / Encumbered  |   |  |
| - Number of shares NIL NIL NIL NIL   |   | NII  |
| - Percentage of shares (as a % of the total shareholding of the NIL NIL NIL NIL NIL NIL  | NIL   | NII  |
| Promoter and promotor group)   |   |  |
| - Percentage of shares (as a % of the total share capital of the company NIL NIL NIL NIL NIL   | NIL   | NII  |
| b) Non - encumbered  |   | (000==   |
| - Number of shares 6911359 6905134 6890880 6911359   | 6890880                                     | 6890880  |
| - Percentage of Shares (as a % of total shareholding of promoter and   | 100.000                                     | 100.000  |
| promoters group) 100.00% 100.00% 100.00% 100.00%   | 100.00%                                     | 100,00%  |
| - Percentage of Shares (as a % of total share capital of the company) 62.83% 62.77% 62.64% 62.83%  | 62.64%                                      | 62.64%   |
| - Percentage of Shares (as a % of total share capital of the company) 62.83% 62.77% 62.64% 62.83% INVESTOR COMPLAINTS  | 02.04%                                      | 02.04%   |
| Pending at the beginning of the quarter NIL NIL NIL NIL NIL  | NIL   | ,  |
| Received during the quarter NIL  |   | NII  |
| Disposed of during the quarter NIL NIL NIL NIL NIL   |   | , All  |
| Remaining unresolved at the end of the quarter NIL NIL NIL NIL NIL NIL   |   |  |
|  | NIL   | NII  |

<sup>1</sup> The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on January 25, 2014

4 The statutory auditors of the company have carried out a "Limited Review" of the above results.

Place-Shikrapur, Pune Date- 25 January, 2014

For Alicon Castalloy Ltd.

(S.Rai)

**Managing Director** 

<sup>2</sup> The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting 'are not applicable to the Company.

3 Tax expense for the current quarter ended December 31, 2013 has been computed on estimated basis.