

**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Aptech Limited
2.	Name of the acquirer(s)	1. Mrs.Rekha Jhunjhunwala 2. Mr.Gopikishan Damani 3. M/s. ASK Securities Advisory Services Pvt.Ltd.
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the acquirers are promoters of the TC prior to the transaction
4.	Details of the proposed acquisition	
	a.	Name of the person(s) from whom shares are to be acquired Rare Equity Private Limited (As account holder and partner of M/s. Aptech Investments)
	b.	Proposed date of acquisition 7 <sup>th</sup> February 2014
	c.	Number of shares to be acquired from each person mentioned in 4(a) above 6,20,907 shares
	d.	Total shares to be acquired as % of share capital of TC (i) Mrs. Rekha Jhunjhunwala - 3,72,544 (0.934%) (ii) Mr. Gopikishan Damani – 1,55,227 (0.389%) (iii) ASK Securities Advisory Services Pvt.Ltd.- 93,136 (0.233%) <b>Total - 6,20,907 (1.556%)</b>
	e.	Price at which shares are proposed to be acquired Market price as prevailing on the date of acquisition
	f.	Rationale, if any, for the proposed transfer To enable Rare Equity Private Limited (As account holder and partner of M/s. Aptech Investments) to comply with the requirement under Regulation 10 (3) read with Regulation 3(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.77.32 (NSE)

**For ASK Securities Advisory  
Services Private Limited**

  
(Rekha Jhunjhunwala)

  
(Director)

  
(Gopikishan Damani)

7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation	N.A			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition price would not be higher by more than 25% of price computed in point 6 above			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The Transferor and Transferee will comply with applicable disclosure requirements in chapter V of the Takeover Regulations, 2011.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	All conditions specified under regulation 10(1)(a) as applicable with respect to the exemption under Regulation 10(1)(a)(ii) has been duly complied with			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a.	Acquirer(s) and PACs (other than sellers)(*)				
	1. Rakesh Jhunjunwala	43,19,100	10.827	43,19,100	10.827
	2. Rekha Jhunjunwala	21,83,433	5.473	25,55,977	6.407
	3. Gopikishan Damani	11,00,000	2.757	12,55,227	3.146
	4. ASK Securities Advisory Services Private Limited	6,50,000	1.629	7,43,136	1.863
	5. Rajiv Agarwal	8,100	0.020	8,100	0.020
	<b>Total</b>	<b>82,60,633</b>		<b>88,81,540</b>	
b.	Seller (s)				
	1. Rare Equity Private Limited (As Account holder and Partner of M/s. Aptech Investments)	105,54,403	26.456	99,33,496	24.90

**For ASK Securities Advisory  
Services Private Limited**

  
(Rekha Jhunjunwala)

  
(Director)

  
(Gopikishan Damani)

Note:

(\*) Shareholding of each entity may be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.