

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	<b>ATLANTA LIMITED</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Rajhoo Ambalal Bbarot 2. Rikiin Rajhoo Bbarot 3. Bhavana Rajhoo Bbarot 4. Ridhima M. Doshi 5. Rajhoo A. Bbarot – HUF 6. Ambalal P. Barot – HUF 7. Vevan Rikiin Bbarot 8. Vaikuntam Realty Private Limited 9. Pooja R. Bbarot (wife of Mr. Rikiin Bbarot) 10. Kamyaa Doshi (daughter of Ridhima Doshi) 11. Prehaan Doshi (son of Ridhima Doshi)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition / <u>disposal</u> as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share/ Voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	2,52,66,276	31.00%	31.00%
b) Shares in the nature of encumbrance (pledge/ <del>lien/ non-disposal undertaking/ others</del> )	3,25,91,868	39.99%	39.99%
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	Nil	Nil	Nil
e) Total (a+b+c+d)	5,78,58,144	70.99%	70.99%
Details of acquisition/ <u>sale</u>			
a) Shares carrying voting rights acquired/ <u>sold</u>	17,27,113	2.12%	2.12%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	17,27,113	2.12%	2.12%

After the acquisition/ <del>sale</del> , holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	2,69,93,389 3,25,91,868 Nil Nil	33.12% 39.99% Nil Nil	33.12% 39.99% Nil Nil																								
Total (a+b+c+d)	5,95,85,257	73.11%	73.11%																								
6. Mode of acquisition / <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	I) Shares released and credited by the Pledgee II) Open Market purchase by promoter and promoters group																										
7. Date of acquisition / <del>sale of shares / VR or date of receipt of intimation of allotment of shares</del> , whichever is applicable	<b>Acquisition of Shares</b>  I) * The details of shares of Mrs. Bhavana Bbarot released by Pledgee are as under:  <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Date of Transaction</th> <th>No. of shares released</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>31.12.2013</td> <td>9,77,113</td> </tr> <tr> <td colspan="2"><b>Total</b></td> <td><b>9,77,113</b></td> </tr> </tbody> </table> *Note: 1) The Pledgee, SICOM Limited, had invoked 10,00,000 equity shares of Atlanta Limited and credited to their account (Disclosure given to Stock Exchanges on 02/07/2013). 2) Out of 10,00,000 equity shares, SICOM Limited has sold 2,265, 4,922 and 15,700 equity shares in the open market on 03/07/2013, 04/07/2013 and 05/07/2013 respectively. 3) On 31/12/2013, the said Pledgee had released the balance 9,77,113 equity shares and credited the same to the account of Bhavana Bbarot.  II) The details of shares purchased in open market by Vaikuntam Realty Private Limited (Part of Promoter Group) are as under:  <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Date of Transaction</th> <th>No. of share purchased</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>01.01.2014</td> <td>2,00,000</td> </tr> <tr> <td>2</td> <td>02.01.2014</td> <td>2,50,000</td> </tr> <tr> <td>3</td> <td>03.01.2014</td> <td>3,00,000</td> </tr> <tr> <td colspan="2"><b>Total</b></td> <td><b>7,50,000</b></td> </tr> </tbody> </table>			Sr. No.	Date of Transaction	No. of shares released	1	31.12.2013	9,77,113	<b>Total</b>		<b>9,77,113</b>	Sr. No.	Date of Transaction	No. of share purchased	1	01.01.2014	2,00,000	2	02.01.2014	2,50,000	3	03.01.2014	3,00,000	<b>Total</b>		<b>7,50,000</b>
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3	03.01.2014	3,00,000																									
<b>Total</b>		<b>7,50,000</b>																									
8. Equity share capital / total voting capital of the TC before the said acquisition / <del>sale</del>	8,15,00,000 Equity Shares of Rs. 2/- each.																										
9. Equity share capital/ total voting capital of the TC after the said acquisition / <del>sale</del>	8,15,00,000 Equity Shares of Rs. 2/- each.																										

10. Total diluted share/voting capital of the TC after the said acquisition	8,15,00,000 Equity Shares of Rs. 2/- each.
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(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Bhavana R Barot*

Bhavana Bbarot

Place: Mumbai

Date: 07.01.2014