

Target Company – Dalmia Bharat Sugar and Industries Limited

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(4A)]

Details of change in shareholding or voting rights held by Person who is part of Promoter Group

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public rights/ preferential offer etc.) / sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Buy qty	Buy value	Sell qty	Sell value (in Rs.)
Mayuka Investment Limited 4- Scindia House, New Delhi- 110 001 PAN- AAACM2614B	1,77,36,537 (21.91% of the total issued and paid up capital of Company)	22.01.2014	24.01.2014	Offer for Sale of Shares by Promoters through the stock exchange mechanism in accordance with the circular number CIR/MRD/DP/18/2012 dated July 18, 2012 notified by/ as amended by circular number CIR/MRD/DP/04/2013 dated January 25, 2013 and Circular no. CIR/MRD/DP/17/2013 dated May 30, 2013 issued by the Securities and Exchange Board of India ("SEBI")	1,47,36,537 (18.20% of the total issued and paid up capital of Company)	Axis Capital Limited SEBI Reg. No. - INB011387330	BSE Limited	N.A	N.A.	26,67,000 equity shares	Rs. 320.29 lacs (total gross value)
						Axis Capital Limited SEBI Reg. No. - INB231387235	National Stock Exchange of India Limited	N.A.	N.A.	3,33,000 equity shares	Rs. 40.31 lacs (total gross value)
							Total			30,00,000 equity shares	Rs. 360.60 lacs (total gross value)

Date: 24.01.2014
Place: New Delhi

For Mayuka Investment Limited



R.K. Agrawal
(Director)