

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part -A -Details of the Acquisition**


|   |                                   |   |  |
|---|-----------------------------------|---|--|
| Name of the Target Company (TC)   | Gujarat Apollo Industries Limited |   |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Roy A. Patel                      |   |  |
| Whether the acquirer belongs to Promoter/Promoter group   | Yes                               |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE and NSE                       |   |  |
| Details of the acquisition / disposal as follows  | Number                            | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u>   |                                   |   |  |
| a) Shares carrying voting rights  | 86,523                            | 0.52%   | 0.52%  |
| b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/others)   | N.A.                              | N.A.  | N.A.   |
| c) Voting rights (VR) otherwise than by shares  | N.A.                              | N.A.  | N.A.   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | N.A.                              | N.A.  | N.A.   |
| e) Total (a+b+c+d)  | 86,523                            | 0.52%   | 0.52%  |
| <u>Details of acquisition/sale</u>  |                                   |   |  |
| a) Shares carrying voting rights acquired/sold  | 18,477                            | 0.11%   | 0.11%  |
| b) VRs acquired /sold otherwise than by shares  | N.A.                              | N.A.  | N.A.   |
| c) Warrants/convertible securities/any other instrument   | N.A.                              | N.A.  | N.A.   |

|   |   |       |       |
|---|---|-------|-------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  |   |       |       |
| d) Shares encumbered /invoked/released by the acquirer  | N.A.  | N.A.  | N.A.  |
| e) Total (a+b+c+/-d)  | 18,477  | 0.11% | 0.11% |
| <b>After the acquisition/sale, holding of:</b>  |   |       |       |
| a) Shares carrying voting rights  | 1,05,000  | 0.63% | 0.63% |
| b) Shares encumbered with the acquirer  | N.A.  | N.A.  | N.A.  |
| c) VRs otherwise than by shares   | N.A.  | N.A.  | N.A.  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N.A.  | N.A.  | N.A.  |
| e) Total (a+b+c+d)  | 1,05,000  | 0.63% | 0.63% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | Off-market Purchase through Gift                                  |       |       |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 24.12.2013  |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition / sale  | Rs.16,57,50,000/-<br>[1,65,75,000 equity shares of Rs. 10/- each] |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale  | Rs.16,57,50,000/-<br>[1,65,75,000 equity shares of Rs. 10/- each] |       |       |
| Total diluted share/voting capital of the TC after the said acquisition/sale.   | Rs.16,57,50,000/-<br>[1,65,75,000 equity shares of Rs. 10/- each] |       |       |

(\*) Total Share Capital/Voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer /seller / Authorised Signatory**



**Nayna A. Patel [For Roy A. Patel]**

Place: Ahmedabad

Date: 24.12.2013