

STATEMENT OF STANDALONE/CONSOLIDATED UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER/PERIOD ENDED 31ST DECEMBER 2013

PART - I						Rs in crores						
STANDALONE						PARTICULARS	CONSOLIDATED					
Quarter Ended			Nine months ended		Year Ended		Quarter ended		Nine months ended		Year Ended	
31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
467.44	505.19	433.80	1432.09	1229.21	1706.17	1 a) Gross Sales/ Income from Operations	472.22	509.81	449.41	1446.82	1253.78	1733.58
31.77	31.26	30.57	89.86	89.12	119.06	Less: Excise duty	32.25	31.71	32.15	91.33	91.74	122.70
435.67	473.93	403.23	1342.23	1140.09	1587.11	Net Sales/Income from Operations	439.97	478.10	417.26	1355.49	1162.04	1610.88
0.44	0.25	0.29	0.90	0.79	1.09	b) Other Operating Income	0.46	0.25	0.45	0.92	0.95	1.10
436.11	474.18	403.52	1343.13	1140.88	1588.20	Total income from Operations (net)	440.43	478.35	417.71	1356.41	1162.99	1611.98
70.25	70.73	71.50	204.03	216.25	286.73	2 Expenses:						
167.23	211.55	131.76	577.28	412.24	578.75	a) Cost of materials consumed	98.75	108.72	98.29	307.86	276.57	371.74
5.35	(1.52)	16.34	(5.95)	(23.61)	(4.91)	b) Purchases of stock-in-trade	88.26	116.42	86.49	319.98	304.30	397.35
37.22	36.95	31.87	112.62	91.82	122.13	c) Changes in Inventories of Finished Goods, work in progress	12.92	(1.69)	9.46	(3.52)	(40.44)	(20.60)
9.18	9.10	9.08	27.26	29.38	38.36	d) Employee benefits expense	42.72	42.75	36.32	129.44	102.04	136.40
58.04	67.68	61.83	179.29	173.05	232.72	e) Depreciation and amortisation expense	11.85	11.74	11.32	35.08	34.28	44.62
40.23	36.64	37.09	112.67	108.13	151.30	f) Power & Fuel	84.62	101.13	83.38	269.51	222.57	306.60
387.50	431.13	359.47	1207.20	1007.26	1405.08	g) Other expenses	46.66	45.43	43.09	136.39	121.14	175.85
						Total Expenses	385.78	424.50	368.35	1194.74	1020.46	1411.96
48.61	43.05	44.05	135.93	133.62	183.12	3 Profit from operations before other income, finance costs and exceptional items (1-2)	54.65	53.85	49.36	161.67	142.53	200.02
1.63	2.14	0.25	4.26	1.13	3.42	4 Other Income	1.58	1.96	0.30	3.77	1.29	3.04
50.24	45.19	44.30	140.19	134.75	186.54	5 Profit from ordinary activities before finance costs and exceptional items (3+4)	56.23	55.81	49.66	165.44	143.82	203.06
7.12	7.80	8.43	23.33	27.78	35.48	6 Finance Costs	10.98	11.40	11.81	34.12	35.13	45.35
43.12	37.39	35.87	116.86	106.97	151.06	7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	45.25	44.41	37.85	131.32	108.69	157.71
-	-	-	-	-	3.03	8 Exceptional Items	-	-	-	-	-	-
43.12	37.39	35.87	116.86	106.97	148.03	9 Profit from Ordinary activities before tax (7-8)	45.25	44.41	37.85	131.32	108.69	157.71
14.56	12.81	11.30	39.73	33.39	47.49	10 Tax Expense	15.22	15.25	12.04	44.63	34.25	49.88
28.56	24.58	24.57	77.13	73.58	100.54	11 Net Profit from Ordinary activities after Tax (9-10)	30.03	29.16	25.81	86.69	74.44	107.83
-	-	-	-	-	-	12 Extraordinary items	-	-	-	-	-	-
28.56	24.58	24.57	77.13	73.58	100.54	13 Net Profit for the period (11-12)	30.03	29.16	25.81	86.69	74.44	107.83
-	-	-	-	-	-	14 Share of profit/(Loss) of Associates	-	-	-	-	-	-
-	-	-	-	-	-	15 Minority interest	(0.64)	(2.24)	(0.86)	(4.58)	(0.70)	(3.32)
28.56	24.58	24.57	77.13	73.58	100.54	16 Net Profit after taxes, minority interest and share of profit/(loss) of Associates (13+14+15)	29.39	26.92	24.95	82.11	73.74	104.51
15.12	14.72	14.72	15.12	14.72	14.72	17 Paid up Equity Share Capital. (face value of Rs 2/- each)	15.12	14.72	14.72	15.12	14.72	14.72
						18 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						346.16
					342.07	19 Earnings per share (EPS) - in Rs						
3.82	3.34	3.34	10.43	10.00	13.66	a) Basic/Diluted EPS before/after Extraordinary items (not annualised)	3.93	3.66	3.39	11.11	10.02	14.20

PART - II						A PARTICULARS OF SHAREHOLDING						
36211765	34211765	34211765	36211765	34211765	34211765	1 Public Share holding						
47.91%	46.49%	46.49%	47.91%	46.49%	46.49%	- Number of Shares	36211765	34211765	34211765	36211765	34211765	34211765
						- Percentage of Shareholding	47.91%	46.49%	46.49%	47.91%	46.49%	46.49%
-	-	-	-	-	-	2 Promoters and promoter group shareholding						
						a) Pledged/Encumbered						
						- Number of shares	-	-	-	-	-	-
						- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
						- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
39371815	39371815	39371815	39371815	39371815	39371815	b) Non encumbered						
100%	100%	100%	100%	100%	100%	- Number of shares	39371815	39371815	39371815	39371815	39371815	39371815
52.09%	53.51%	53.51%	52.09%	53.51%	53.51%	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
						- Percentage of shares (as a % of the total share capital of the Company)	52.09%	53.51%	53.51%	52.09%	53.51%	53.51%

B INVESTOR COMPLAINTS

Particulars	Quarter ended 31.12.2013
Pending at the beginning of the quarter	NIL
Received during the quarter	12
Disposed of during the quarter	11
Remaining unresolved at the end of the quarter	1

Notes:

- The above results were reviewed by the Audit Committee, and approved by the Board of Directors in its meeting held on 20th January 2014 and also the Statutory Auditors have carried out the limited review of the same;
- During the quarter ended 31st December 2013, the company has made an allotment of 20 lacs equity shares of Rs 2/- each @ Rs 250/-per equity share (including premium of Rs 248/- per equity share) on 11th November 2013 on preferential basis to WestBridge Crossover Fund LLC. Fund raised has been utilised for the purposes as approved by the shareholders;
- Production shutdown called by the tile manufacturers in Gujarat for about one month has affected sales volume adversely during the quarter ended 31st December 2013;
- Accounting Standard (AS-17) relating to "Segment Reporting" has been complied with. The Gross income and Profit from the other segment is below the norms prescribed in AS-17, separate disclosures have not been made;
- Previous periods figures have been re-grouped/rearranged wherever necessary.

For and on behalf of the Board

Ashok Kajaria
Chairman & Mg. Director

Place: New Delhi
Date: 20th January 2014

KAJARIA CERAMICS LIMITED

Regd. Office: A-27 & 28, Sikandrabad Indl Area, Sikandrabad, Distt Bulandshahr (U P)
Corporate Office: J-1/B-1 (Extn), Mohan Co-operative Industrial Estate, Mathura Road
New Delhi-110044 Ph: 91-11-26946409 Fax: 91-11-26949544, 91-11-26946407
E-mail: investors@kajariaceramics.com Website: http://www.kajariaceramics.com