

KOKUYO CAMLIN LIMITED

Regd. Office : 48/2, Hilton House, Central Road, MIDC, Andheri (East), Mumbai - 400 093. INDIA Tel. : 91-22-6655 7000 Fax : 91-22-2836 6579

E-mail: info@kokuyocamlin.com Website: www.kokuyocamlin.com

Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months ended December 31st, 2013

| - | | Unaudited Quarter ended | | | Unaudited | | (Rs. Lace |
|-----------|------------------------------------------------------------------------------------------------|----------------------------|-----------------------------------------|-----------------------------------------|-----------------------------------------|--------------|----------------------------------|
| Sr. | | | | u | Nine r | months ended | Previous |
| No. | | 31.12.2013 | 30.09.2013 | 31.12.2012 | 31.12.2013 | 31.12.2012 | Accounting Year ended 31.03.2013 |
| 1 | Income from operations | | | | | | 51.05.2015 |
| | a) Net sales / Income from opeartions(Net of Excis Duty) | se 9,334.7 | 9,557. | 8,662.0 | 32,819. | 99 31,400.0 | 1 43,521.18 |
| | b) Other operating income | 24.6 | 3 2. | 31 7.0 | 50.8 | 58.9 | 70.24 |
| | Total Income from operations(net) | 9,359.3 | 5 9,559.8 | 8,669.0 | | 00.2 | |
| 2 | Expenses | ı | | 5,005.0 | 32,670.6 | 31,458.9 | 43,591.52 |
| | a) Cost of Materials consumed | 4,279.6 | 4 222 (| ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | . | | |
| | b) Purchase of stock-in-trade | 21517 | -/ | 0,010.0 | _ , | ~=,000. | 3 16,730.18 |
| | c) Changes in inventories of finished goods, work-i | n- (692.7 | | _,,,,_,, | | -,000.0 | |
| - 1 | process and stock-in-trade | (0,22,7 | -/ (400.0 | 5) (903.2 | (2) 35.5 | (684.9 | 3) (354.19) |
| | d) Employee benefit expenses | 1,319.5 | 1 1,336.7 | 8 1,225.7 | 6 4,027.6 | 6 20051 | |
| | e) Depreciation f) Other expenses | 220.3 | | | | 0,700.1 | |
| | Total expenses | 2,588.14 | _,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | 001.0 | 0,1.2 | |
| | • | 9,866.69 | 9,945.3 | 9 9,053.8 | | 4/2 22/0 | |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | (507.34 | (385.5 | 0) (384.7 | 1) (573.5 | 1 | 22,700.07 |
| 4 | Other income | 253.34 | 96.6 | 1.0 | | . [| |
| 5 | Profit/(Loss) from ordinary activities before | (254.00 | | 1 | | 20.52 | |
| - 1 | inance costs and exceptional items (3+4) | | | (502.7 | (219.19 | 951.05 | (1,143.40) |
| - 1 | inance cost | 195.47 | 215.51 | 141.94 | 627.65 | 54045 | . |
| 7 I | Profit/(Loss) from ordinary activities after finance osts but before exceptional items (5-6) | (449.47 | (504.41 | 1 | 027.00 | 1 | 754.00 |
| - 1 | exceptional items | | | | | | (2,07 0.00) |
| | rofit/(Loss) from ordinary activities before tax | (110.1= | - | - | - | - | - |
| C | 7+8) | (449.47 | (504.41 | (524.68 | (846.84 | (1,500.22 | (1,878.00) |
| | ax expense | | | | | | |
| | urrent income tax | _ | | i | | 1 | |
| | eferred tax | (54.19) | (87.89 | (105.11) | - | | - 1 |
| | rior years - income tax | - | 0.14 | (185.11) 5.79 | (| (207.00) | (560.32) |
| 1 N | et Profit/(Loss) from ordinary activities after tax | (395.28) | | 1 | | | 26.01 |
| (9 | -10) | (393.28) | (416.66) | (345.36) | (726.41) | (1,068.93) | (1,343.69) |
| 2 E | ktraordinary item (Net of tax expenses - Nil) | - | _ | _ | | | |
| 3 N | et Profit/(Loss) for the Period (11-12) | (395.28) | (416.66) | (345.36) | (770 (44) | - | - |
| ı Pá | uid-up Equity Share Capital | | ` ' | (343.36) | (726.41) | (1,068.93) | (1,343.69) |
| (1 | Face Value of Re 1/- per Share) | 1,003.04 | 1,003.04 | 689.22 | 1,003.04 | 689.22 | 689.22 |
| Re (as | serves excluding Revaluation Reserves s per Balance Sheet of previous accounting year) | • | - | - | | - | 11,158.61 |
| | rnings per Share - Basic (Rs.) | /o.== | | | | | |
| | -Diluted (Rs.) | (0.57) | (0.56) | (0.50) | (0.88) | (1.55) | (1.95) |
| | · · · · · · · · · · · · · · · · · · · | (0.57) | (0.56) | (0.50) | (0.88) (Non annualised) | (1.55) | (1.95) |
| | | (INON annualised) | (Non annualised) | (Nion ommeralis at | . ´ . ´ . ´ . ´ . ´ . ´ . ´ . ´ . ´ . ´ | ` ^-/ | (2.,,0) |







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Part II: Select information for the quarter and nine months ended December 31st, 2013.

| | · | | Three Months ended | | | Nine Months ended | |
|--------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| _ P | Particulars | 31.12.2013 | 30.09.2013 | 31.12.2012 | 31.12.2013 | 31.12.2012 | Year ended 31.03.2013 |
| a) Pledged / Encumbe | lding ter group Shareholding | 25091802 25.02 | 25091802 25.02 | 24846300 36.05 | 25091802 25.02 | 24846300 36.05 | 2484524 <i>6</i> 36.05 |
| -Number of Shares -Percentage of Shares(Shareholding of Prome -Percentage of Shares(Capital of the Compar | oters and Promoter Group) as a % of the total Share | - | - | - | - | - | - |
| b) Non-Encumbered -Number of Shares -Percentage of Shares(shareholding of Promo-Percentage of Shares(and Capital of the Compan | oters and Promoter Group) as a % of the total Share | 75212004 100.00 74.98 | 75212004 100.00 74.98 | 44076050 100.00 63.95 | 75212004 100.00 74.98 | 44076050 100.00 63.95 | 44077104 100.00 63.95 |

| Particulars | 3 months ended 31.12.2013 |
|---------------------------------------------------------------------|---------------------------------|
| Investor Complaints | |
| Pending at the beginning of the quarter Received during the quarter | 0 |
| Disposed of during the quarter | 0 |
| Remaining unresolved at the end of the quarter | Nil |

NOTES:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on January 31st,2014. The statutory auditors have carried out a limited review for the quarter and nine months ended December 31st,2013.
- 2 As the entire operations of the Company relate to products categorised under 'Consumer Products' as the single primary reportable segment, no separate segment reporting is required under Accounting Standard 17 issued by the Institute of Chartered Accountants of India.
- 3 Previous period figures have been reclassified in conformity with the classifications of the current period results.
- 4 The utilisation of proceeds of the rights issue aggregating to Rs. 10323.66 lacs is summarised below (as per clause 43 of the listing agreement)

| i) | Issue Expenses | Rs. Lacs |
|-----|---------------------|-----------|
| ii) | Capital Expenditure | 167.23 |
| | | 1,069.71 |
| | | 9,086.72 |
| _ | Total | 10,323,66 |

LACE: MUMBAI ATED: 31st JANUARY, 2014. To Complete to Com

FOR KOKUYO CAMLIN LIMITED

DILIP DANDEKAR CHAIRMAN & EXECUTIVE DIRECTOR

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CHARTERED ACCOUNTANTS

Limited Review Report

The Board of Directors Kokuyo Camlin Limited Mumbai

We have reviewed the accompanying Statement of unaudited financial results of Kokuyo Camlin Limited for the period ended December 31, 2013 ("the Statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been traced from disclosures, made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410,"Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 (which continue to be applicable in respect of Section 133 of the Companies Act, 2013 in terms of General Circular 15/2013 dated 13 September 2013 of the Ministry of Corporate Affairs) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B. K. Khare & Co. Chartered Accountants Firm Registration No. 105102W

> Himanshu Chapsey Partner Membership No. 105731

Mumbai, January 31, 2014

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