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| UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST DECEMBER, 2013. | | | | | | | |
|---|--|------------------|-----------------|-----------------|---------------------|------------------|-----------------------------------|
| C. No. | | Quarter ended on | | | Nine month ended on | | (Rs. In Lacs) |
| | | 31.12.2013 | 30.09.2013 | 31.12.2012 | 31.12.2013 | 31.12.2012 | Year ended on 31.3.2013 (Audited) |
| | | Reviewed | Reviewed | Reviewed | Reviewed | Reviewed | |
| 1 | Net Sales / Income from operations including Trading Sales Less: Excise Duty | 5,887.68 | 5,252.84 | 6,827.15 | 17,239.09 | 17,981.91 | 23,004.69 |
| | | 506.05 | 489.23 | 534.29 | 1,543.25 | 1,576.76 | 2,052.36 |
| | | 5,381.63 | 4,763.61 | 6,292.86 | 15,695.84 | 16,405.15 | 20,952.33 |
| 2 | Other Income | 5.55 | 30.85 | 33.08 | 45.13 | 124.31 | 131.60 |
| 3 | Total Income [1 + 2] | 5,387.18 | 4,794.46 | 6,325.94 | 15,740.97 | 16,529.46 | 21,083.93 |
| 4 | Expenditure | | | | | | |
| | [a] Consumption of Raw Materials | 3,542.84 | 3,138.97 | 4,458.40 | 9,936.14 | 12,050.41 | 15,856.74 |
| | [b] Purchase of Traded goods | 916.31 | 373.45 | 759.58 | 1,833.07 | 1,553.41 | 2,089.25 |
| | [c] Increase/decrease (+/-) in stock in trade and work in process | (643.93) | (70.30) | (48.07) | 138.12 | (456.30) | (1,498.23) |
| | [d] Employees Cost | 228.44 | 183.37 | 212.89 | 596.02 | 571.36 | 767.61 |
| | [e] Depreciation | 119.69 | 112.57 | 110.83 | 311.33 | 320.46 | 430.03 |
| | [f] Other Expenditure | 720.03 | 657.07 | 566.26 | 1,786.43 | 1,686.38 | 2,382.14 |
| | [g] Total | 4,883.38 | 4,395.13 | 6,059.89 | 14,601.11 | 15,725.72 | 20,027.54 |
| 5 | Finance Cost | 209.28 | 254.22 | 149.59 | 593.96 | 439.89 | 569.37 |
| 6 | Exceptional Items | - | - | - | - | - | - |
| 7 | Profit (+)/Loss(-) from Ordinary Activities before tax [3]-[4+5+6] | 294.52 | 145.11 | 116.46 | 545.90 | 363.85 | 487.02 |
| 8 | Tax Expenses | - | - | - | - | - | 139.44 |
| 9 | Net Profit (+)/ Loss (-) from Ordinary Activities after tax [7-8] | 294.52 | 145.11 | 116.46 | 545.90 | 363.85 | 347.58 |
| 10 | Extra-Ordinary Items [Net of tax expenses] | - | - | - | - | - | - |
| 11 | Net Profit (+)/Loss(-) for the period [9 - 10] | 294.52 | 145.11 | 116.46 | 545.90 | 363.85 | 347.58 |
| 12 | Paid-up equity share capital [Face Value of each share Rs.10/-] (including calls in arrears of Rs.152000) | 905.27 | 905.27 | 905.27 | 905.27 | 905.27 | 905.27 |
| 13 | Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year | - | - | - | - | - | - |
| 14 | Earnings Per Share (EPS) | | | | | | |
| | [a] Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | | | | | | |
| | - Basic | 3.25 | 1.60 | 1.29 | 6.03 | 4.01 | 3.84 |
| | - Diluted | 3.25 | 1.60 | 1.29 | 6.03 | 4.01 | 3.84 |



| | | | | | | |
|---|-----------|-----------|-----------|-----------|-----------|-----------|
| [b] Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | | | | | | |
| - Basic | 3.25 | 1.60 | 1.29 | 6.03 | 4.01 | 3.84 |
| - Diluted | 3.25 | 1.60 | 1.29 | 6.03 | 4.01 | 3.84 |
| 15 Public shareholding | | | | | | |
| - Number of shares | 4,807,469 | 4,807,469 | 4,851,215 | 4,807,469 | 4,851,215 | 4,851,215 |
| - Percentage of shareholding | 53.11 | 53.11 | 53.59 | 53.11 | 53.59 | 53.59 |
| 16 Promoters and promoter group shareholding | | | | | | |
| (a) Pledged / Encumbered | | | | | | |
| - Number of shares | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| - Percentage of shares (as a % of the total share capital of the Company) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (b) Non-encumbered | | | | | | |
| - Number of shares | 4,245,211 | 4,245,211 | 4,201,465 | 4,245,211 | 4,201,465 | 4,201,465 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100 | 100 | 100 | 100 | 100 | 100 |
| - Percentage of shares (as a % of the total share capital of the Company) | 46.89 | 46.89 | 46.41 | 46.89 | 46.41 | 46.41 |

NOTES :

- 1] The above unaudited Financial Results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 4th January, 2014.
- 2] The Statutory Auditors of the Company have carried out limited review of the above results.
- 3] During the quarter, no investor's complaints received during the quarter and there were no investors complaints pending for redressal at the end of the quarter.
- 4] The segment-wise reporting as defined in AS-17 is not applicable since the Company has only one reportable segment 'Chemicals'.
- 5] Current tax provision as per Income Tax Act, 1961 and deferred tax provision as per AS-22 will be made at the year end. However the Company has paid advance tax of Rs. 90 lacs upto 31st December, 2013.
- 6] Corresponding figures of the previous period/ year have been re-grouped / re-arranged wherever necessary to make them comparable.

Place : Mumbai
Date : 4th January, 2014.

For Mangalam Organics Limited
Pannkaj Dujodwala
Pannkaj Dujodwala
Managing Director

