

RELIANCE


Format of disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | | |
|----|--|--|---|--------------------|---------------------------------------|
| 1. | Name of the Target Company (TC) | Reliance Power Limited | | | |
| 2. | Name of the acquirer(s) | Reliance Infrastructure Limited | | | |
| 3. | Name of the stock exchange where shares of the TC are listed | 1. BSE Limited 2. National Stock Exchange of India Limited | | | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Inter se transfer of 9,50,00,000 equity shares of Rs. 10 each of Reliance Power Limited between promoters and promoter group | | | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | | | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange. | Yes. Disclosure under Regulation 10(5) was made on January 9, 2014 to the stock exchanges, within the prescribed time limit | | | |
| 7. | Details of acquisition | Disclosures made/required to be made under regulation 10(5) | Actual (Part) | | |
| | a. Name of the transferor / seller | Reliance Enterprises and Ventures Private Limited | Reliance Enterprises and Ventures Private Limited | | |
| | b. Date of acquisition | On or after January 17, 2014 | January 24, 2014 | | |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | Upto 16,00,00,000 equity shares of Rs. 10 each | 9,50,00,000 equity shares of Rs. 10 each | | |
| | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 5.70% | 3.39% | | |
| | e. Price at which shares are proposed to be acquired / actually acquired | Market price as per prevailing rates on the date of acquisition. | Rs 68 per share (at prevailing market price) | | |
| 8. | Shareholding details | Pre-Transaction | | Post-Transaction | |
| | | No. of shares held | % w.r.t. to total share capital of TC | No. of shares held | % w.r.t. to total share capital of TC |
| | Each Acquirer / Transferee(*) - Reliance Infrastructure Limited | 1,02,39,98,193 | 36.50% | 111,89,98,193 | 39.89% |
| | Each Seller / Transferor - Reliance Enterprises and Ventures Private Limited | 26,77,76,331 | 9.55% | 17,27,76,331 | 6.16% |

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Reliance Infrastructure Limited


Ramesh Shenoy
Company Secretary

Date: January 24, 2014
Place: Mumbai