

ROLCON ENGINEERING CO. LTD.
REGD OFFICE: ANAND SOJITRA ROAD
VITHAL UDHOOGNAGAR - 389121 (Gujarat)

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED
31ST DECEMBER 2013, UNDER CLAUSE-41 OF THE LISTING AGREEMENT**

(Rs. In Lacs)

SR. NO.	PARTICULARS	FOR THE THREE MONTH ENDED			FOR THE NINE MONTH ENDED			FOR THE YEAR ENDED
		31.12.13	30.09.13	31.12.12	31.12.13	31.12.12	31.03.13	
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	ADDED	
1	Income from Operation	830.03	1119.48	1009.46	2756.16	3183.61	4233.38	
	(a) Gross Sales/ Income from operations	73.56	117.86	97.61	276.37	326.03	422.15	
	Less: Excise Duty	756.47	1001.62	911.85	2479.79	2857.58	3811.23	
	Net Sales/ Income from operations	17.53	16.47	16.03	50.92	53.46	78.09	
	(b) Other Operating Income	774.00	1018.09	927.88	2530.71	2911.04	3889.32	
	Total Income from Operations (Net) (a+b)							
	Expenses	359.45	468.26	450.88	1208.21	1454.10	1928.75	
	(a) Cost of Materials Consumed	-24.64	53.26	-0.75	-29.74	0.00	-5.91	
	(b) Purchase of Stock-in-Trade	173.54	191.27	158.03	515.16	516.82	700.70	
	(c) Changes in Inventories Of Finished Goods, Work In Progress And Stock In Trade	145.28	142.91	140.51	431.89	410.42	562.81	
(d) Other Operating Expenses	35.01	36.83	33.23	102.96	97.46	130.63		
(e) Employee Benefit Expenses	97.58	98.87	102.93	290.51	331.87	459.09		
(f) Depreciation & Amortisation Expenses								
(g) Other Expenses	786.22	991.40	884.83	2518.99	2810.67	3776.07		
Total Expenses (a+b+c+d+e+f+g)								
Profit/(Loss) From Operations before Other Income, Finance Costs & Exceptional Items (1-2)	-12.22	26.69	43.05	11.72	100.37	113.25		
Other Income	13.98	12.64	12.80	40.32	38.08	61.88		
Profit/(Loss) from Ordinary Activities before Finance Costs & Exceptional Items (1+4)	1.76	39.33	55.85	52.04	138.45	175.13		
Finance Costs	1.52	3.65	2.08	5.52	4.53	6.97		
Profit from Ordinary Activities After Finance Costs but before Exceptional Items (5+6)	0.24	35.68	53.77	46.52	133.92	168.16		
Exceptional Items	-	-	-	-	-	-		
Profit/(Loss) from Ordinary Activities before tax (7+8)	0.24	35.68	53.77	46.52	133.92	168.16		
Tax Expense (Incl. Short / Excess Provision of Taxation)	0.45	10.08	17.94	13.78	44.10	57.48		
Net Profit/(Loss) from Ordinary Activities after Tax(9 ±10)	-0.21	25.60	35.83	32.74	89.82	110.68		
Extraordinary Items (Net of Tax Expenses Rs. Nil)	-	-	-	-	-	-		
Net Profit/(Loss) for the period (11 ±12)	-0.21	25.60	35.83	32.74	89.82	110.68		
13 Paid Up Equity Share Capital (Face Value of Rs.10/- Each)	75.60	75.60	75.60	75.60	75.60	75.60		
14 Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year	1202.31	1202.31	1118.17	1202.31	1118.17	1202.31		
15 Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year								
16 Earning per Share (before Extraordinary Items (of Rs10/- Each) (not annualised)	-0.03	3.39	4.74	4.33	11.88	14.64		
(a) Basic	-0.03	3.39	4.74	4.33	11.88	14.64		
(b) Diluted	-0.03	3.39	4.74	4.33	11.88	14.64		
16 Earning per Share (after Extraordinary Items (of Rs10/- Each) (not annualised)								
(a) Basic								
(b) Diluted								
Part-II								
(A) PARTICULARS OF SHAREHOLDING								
1 PUBLIC Shareholding								
- Number of Shares		444429	446791	446791	444429	446791	446791	
- Percentage of Shareholding		58.79%	59.10%	59.10%	58.79%	59.10%	59.10%	
2 Promoters and promoter group shareholding								
- Number of Shares		Nil	Nil	Nil	Nil	Nil	Nil	
- Percentage of share (as a % of the total share holding of promoter or promoter group)		Nil	Nil	Nil	Nil	Nil	Nil	
- Percentage of share (as a % of the total share capital of the company)		Nil	Nil	Nil	Nil	Nil	Nil	
- Number of Shares		311571	309209	309209	311571	309209	309209	
- Percentage of share (as a % of the total share holding of promoter & promoter group)		100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	
- Percentage of share (as a % of the total share capital of the company)		41.21%	40.90%	40.90%	41.21%	40.90%	40.90%	
(B) INVESTOR COMPLAINTS								
Pending at the beginning of the quarter		Nil	Nil	Nil	Nil	Nil	Nil	
Received during the quarter		Nil	Nil	Nil	Nil	Nil	Nil	
Disposed off during the quarter		Nil	Nil	Nil	Nil	Nil	Nil	
Remaining unresolved at the end of quarter		Nil	Nil	Nil	Nil	Nil	Nil	

(Rs. In Lacs)

SEGMENTWISE REVENUE RESULTS & CAPITAL EMPLOYED

(Rs. In Lacs)

PARTICULARS	FOR THE THREE MONTH ENDED			FOR THE NINE MONTH ENDED			FOR THE YEAR ENDED
	31.12.13	30.09.13	31.12.12	31.12.13	31.12.12	31.03.13	
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	ADDED	
(1) Segment Revenue	623.53	836.78	769.40	2033.58	2342.85	3175.10	
(A) Industrial Chain	150.47	181.31	158.48	497.13	568.19	714.22	
(B) Spoked Wheel	774.00	1018.09	927.88	2530.71	2911.04	3889.32	
TOTAL							
Less: Inter-Segment Revenue	-	-	-	-	-	-	
NET SALES / INCOME FROM OPERATION	774.00	1018.09	927.88	2530.71	2911.04	3889.32	
(2) Segment Results, Profit & Loss before Tax & Finance Costs	1.20	20.39	28.99	27.94	74.04	94.54	
(A) Industrial Chain	0.56	18.94	26.86	24.10	64.41	80.59	
(B) Spoked Wheel	1.76	39.33	53.85	52.04	138.45	175.13	
TOTAL							
Less:							
(A) Finance Costs	1.52	3.65	2.08	5.52	4.53	6.97	
(B) Other un-allocable	-	-	-	-	-	-	
TOTAL PROFIT BEFORE TAX	0.24	35.68	53.77	46.52	133.92	168.16	
(3) Capital Employed	1265.91	1265.91	1181.77	1265.91	1181.77	1265.91	
(A) Industrial Chain	12.00	12.00	12.00	12.00	12.00	12.00	
(B) Spoked Wheel	-	-	-	-	-	-	
(C) Un-allocable Corporate Assets Less- Liabilities	-	-	-	-	-	-	
TOTAL CAPITAL EMPLOYED	1277.91	1277.91	1193.77	1277.91	1193.77	1277.91	

NOTE:

1. The above Unaudited Financial Results of the Company as at 31ST DECEMBER 2013 have been approved by the Board of Directors at the meeting held on 28th January 2014.

2. Statutory Auditors of the Company have carried out a limited review of the result for the Quarter ended as at 31ST DECEMBER 2013

3. The previous period figures have been regrouped / recast whenever necessary to make it appropriate for the comparison purpose.

PLACE: VUJNAGAR
DATE: 28.01.2014

By Order of the Board
Sd/-
Managing Director