

**AMRUTANJAN HEALTH CARE LIMITED**

REGD. OFFICE : NEW NO.103 (OLD NO. 42-45), LUZ CHURCH ROAD, MYLAPORE, CHENNAI - 600 004.  
email id : investors@amrutanjan.com; website : www.amrutanjan.com; CIN No : L24231TN1936PLC000017  
STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30th SEP 2014

(Rs. In Lakhs)

Sl No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30-Sep-14	30-Jun-14	30-Sep-13	30-Sep-14	30-Sep-13	31-Mar-14
		(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(Audited)
<b>PART - I</b>							
	Gross Sales	4,292.69	2,664.34	3,498.07	6,957.03	5,759.73	14,440.37
	Less : Excise Duty	204.06	115.09	198.19	319.15	289.09	688.64
1.	(a) Net Sales / Income from operations	4,088.63	2,549.25	3,299.88	6,637.88	5,470.64	13,751.73
	(b) Other Operating Income	15.42	21.67	43.91	37.09	83.11	131.85
	<b>Total Income</b>	<b>4,104.05</b>	<b>2,570.92</b>	<b>3,343.79</b>	<b>6,674.97</b>	<b>5,553.75</b>	<b>13,883.58</b>
2.	<b>Expenditure</b>						
a.	(Increase) / Decrease in Stock in Trade and work in progress	14.19	(89.11)	(193.01)	(74.92)	(174.42)	(6.79)
b.	Consumption of raw & other materials	1,366.68	1,178.76	1,307.87	2,545.44	2,207.59	5,123.58
c.	Purchase of Traded goods	77.44	58.31	77.88	135.75	149.32	293.92
d.	Employee Cost	682.81	563.12	558.45	1,245.93	1,084.93	2,212.06
e.	Advertisement & Selling Expenditure	712.23	334.23	602.09	1,046.46	836.06	1,651.37
f.	Depreciation	52.87	47.63	82.23	100.50	163.67	320.22
g.	Other Expenditure	642.32	491.09	536.38	1,133.41	931.52	2,285.69
	<b>Total Expenditure</b>	<b>3,548.54</b>	<b>2,584.03</b>	<b>2,971.89</b>	<b>6,132.57</b>	<b>5,198.67</b>	<b>11,880.05</b>
3.	<b>Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2)</b>	<b>555.51</b>	<b>(13.11)</b>	<b>371.90</b>	<b>542.40</b>	<b>355.08</b>	<b>2,003.53</b>
4.	Other Income	109.39	93.74	89.64	203.13	164.60	283.71
5.	<b>Profit before Interest and Exceptional Items (3 + 4)</b>	<b>664.90</b>	<b>80.63</b>	<b>461.54</b>	<b>745.53</b>	<b>519.68</b>	<b>2,287.24</b>
6.	Interest	15.81	16.47	45.08	32.28	89.84	161.90
7.	<b>Profit after Interest but before Exceptional Items (5 - 6)</b>	<b>649.09</b>	<b>64.16</b>	<b>416.46</b>	<b>713.25</b>	<b>429.84</b>	<b>2,125.34</b>
8.	Exceptional Items	-	-	-	-	-	-
9.	<b>Profit from Ordinary Activities before Tax (7 + 8)</b>	<b>649.09</b>	<b>64.16</b>	<b>416.46</b>	<b>713.25</b>	<b>429.84</b>	<b>2,125.34</b>
10.	Tax Expense incl Deferred Tax	238.83	(8.91)	118.96	229.72	116.06	673.03
11.	<b>Net Profit from Ordinary Activities after Tax (9 - 10)</b>	<b>410.46</b>	<b>73.07</b>	<b>297.50</b>	<b>483.53</b>	<b>313.78</b>	<b>1,452.31</b>
12.	Extraordinary Items :	-	-	-	-	-	-
13.	<b>Net Profit for the Period (11 + 12)</b>	<b>410.46</b>	<b>73.07</b>	<b>297.50</b>	<b>483.53</b>	<b>313.78</b>	<b>1,452.31</b>
14.	Paid-up Equity Share Capital (Face Value Rs.2/- (Rs. 2/- each)	292.31	292.31	292.31	292.31	292.31	292.31
15.	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	9,399.87
16.	<b>Earnings Per Share EPS - Rs. (Not Annualised)</b>						
	a) Basic and diluted EPS before Extraordinary items (Rs.)	2.81	0.50	2.04	3.31	2.15	9.94
	b) Basic and diluted EPS after Extraordinary items (Rs.)	2.81	0.50	2.04	3.31	2.15	9.94

<b>PART - II</b>							
<b>A Particulars of Shareholding</b>							
1	<b>Public Shareholding</b>						
	Number of Shares	7181770	7181770	7181770	7181770	7181770	7181770
	Percentage of shareholding	49.14%	49.14%	49.14%	49.14%	49.14%	49.14%
2	<b>Promoters and Promoter Group Shareholding</b>						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	7433545	7433545	7433545	7433545	7433545	7433545
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	50.86%	50.86%	50.86%	50.86%	50.86%	50.86%

<b>B. INVESTOR COMPLAINTS</b>		for the Quarter ended 30th Sep 2014
Pending at the beginning of the quarter		Nil
Received during the quarter		1
Disposed off during the quarter		1
Remaining unresolved at the end of the quarter		Nil

**Notes**

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 27th October, 2014.
- The figures for the previous quarter / period have been regrouped / reclassified wherever necessary.
- In accordance with the requirement of Part C of Schedule II to Companies Act 2013, the carrying value of depreciable assets has been adjusted based on the useful life of asset resulting in adjustment of Rs. 295.42 Lakhs (net of deferred tax) against the retained earnings. The depreciation charge for the current quarter is lower by Rs.23.01 lakhs due to adoption of new rates of depreciation.
- The statutory auditors have carried out a limited review of the above financial results.
- Management Discussion and Analysis**
- OTC Business :**  
20 % growth in OTC Turn over in H1 compared to the same period of last year.  
Volume Growth and pricing power has driven the Top line Improvement.  
We foresee a need to increase brand investments to sustain this growth .
- Beverages Business**  
28 % growth in the turnover of Beverages division compared to last year same period.  
Gross margin has improved by around 1.86 % due to restructuring of distribution.

Place : Chennai  
Date : 27th Oct 2014

For AMRUTANJAN HEALTH CARE LTD.



S. Sambhu Prasad  
Chairman & Managing Director

**AMRUTANJAN HEALTH CARE LIMITED**

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 email id : Investors@amrutanjan.com; website : www.amrutanjan.com; CIN No : L24231TN1936PLC000017  
**STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30th SEP 2014**

(Rs. In Lakhs)

Segmentwise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement						
PARTICULARS	STANDALONE					
	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30-Sep-14	30-Jun-14	30-Sep-13	30-Sep-14	30-Sep-13	31-Mar-14
	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(Audited)
<b>1 Segment Revenue</b>						
Net Sales						
a) O T C Products	3,765.20	1,806.89	3,108.96	5,572.09	4,632.76	12,330.81
b) Beverages	323.43	742.36	190.92	1,065.79	837.88	1,420.92
c) APMC	15.42	21.67	43.91	37.09	83.11	131.85
<b>T o t a l</b>	<b>4,104.05</b>	<b>2,570.92</b>	<b>3,343.79</b>	<b>6,674.97</b>	<b>5,553.75</b>	<b>13,883.58</b>
Less: Inter segment revenue	-	-	-	-	-	-
<b>Sales / Income from operations</b>	<b>4,104.05</b>	<b>2,570.92</b>	<b>3,343.79</b>	<b>6,674.97</b>	<b>5,553.75</b>	<b>13,883.58</b>
<b>2 Segment Results</b>						
Profit(Loss) Before Tax and Interest						
a) O T C Products	706.40	126.29	514.10	832.69	536.19	2,620.56
b) Beverages	(68.94)	(84.61)	(104.87)	(153.55)	(98.97)	(282.95)
c) APMC	(53.76)	(35.05)	(33.80)	(88.81)	(50.95)	(123.35)
<b>T o t a l</b>	<b>583.70</b>	<b>6.63</b>	<b>375.43</b>	<b>590.33</b>	<b>386.27</b>	<b>2,214.26</b>
Less : i) Interest	15.81	16.47	45.08	32.28	89.84	161.90
ii) Other un-allocable expenditure net of unallocable income	(81.20)	(74.00)	(86.11)	(155.20)	(133.41)	(72.98)
Less: Exceptional items	-	-	-	-	-	-
Add: Extraordinary items	-	-	-	-	-	-
<b>Total Profit Before Tax</b>	<b>649.09</b>	<b>64.16</b>	<b>416.46</b>	<b>713.25</b>	<b>429.84</b>	<b>2,125.34</b>
<b>3 Capital Employed (Segment Assets - Segment Liabilities)</b>						
a) O T C Products	3,693.92	3,855.99	3,914.41	3,693.92	3,914.41	4,336.39
b) Beverages	834.17	745.36	1,183.11	834.17	1,183.11	1,059.13
c) APMC	42.10	43.28	44.55	42.10	44.55	44.85
<b>Total capital employed in segments</b>	<b>4,570.19</b>	<b>4,644.63</b>	<b>5,142.07</b>	<b>4,570.19</b>	<b>5,142.07</b>	<b>5,440.37</b>
Unallocable corporate assets less corporate liabilities	5,310.09	4,822.87	3,958.75	5,310.09	3,958.75	4,251.81
<b>Total Capital Employed in company</b>	<b>9,880.28</b>	<b>9,467.50</b>	<b>9,100.82</b>	<b>9,880.28</b>	<b>9,100.82</b>	<b>9,692.18</b>

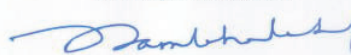
Notes :

**1. STATEMENT OF ASSETS AND LIABILITIES**

(Rs. In Lakhs)

PARTICULARS	AS ON 30-SEP-2014	AS ON 31-MAR-2014
	UNAUDITED	AUDITED
<b>A) Shareholders' funds</b>		
1) a) Shareholders funds	292.31	292.31
b) Reserve and surplus	9,587.97	9,399.87
<b>Sub-total - Shareholders funds</b>	<b>9,880.28</b>	<b>9,692.18</b>
<b>2) Non-Current liabilities</b>		
a) Long-term borrowings	-	-
b) Deferred tax liabilities (net)	129.41	205.62
c) Other Long-term Liabilities	41.98	42.13
d) Long-term Provisions	58.70	58.70
<b>Sub-total - Non-Current liabilities</b>	<b>230.09</b>	<b>306.45</b>
<b>3) Current liabilities</b>		
a) Short-term borrowings	808.09	550.00
b) Trade payables	688.00	657.91
c) Other current Liabilities	1,097.48	691.59
d) Short-term provisions	61.13	524.84
<b>Sub-total - Current liabilities</b>	<b>2,654.70</b>	<b>2,424.34</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>12,765.07</b>	<b>12,422.97</b>
<b>B) ASSETS</b>		
<b>1) Non-current Assets</b>		
a) Fixed assets incl CWIP	1,427.45	1,567.89
b) Non-current investments	1,391.68	1,392.20
c) Long-term loans and advances	2,129.53	1,896.95
d) Other non-current assets	73.16	258.04
<b>Sub-total - Non-current Assets</b>	<b>5,021.82</b>	<b>5,117.08</b>
<b>2) Current assets</b>		
a) Current investments	350.00	-
b) Inventories	849.93	665.68
c) Trade receivables	2,268.87	2,386.67
d) Cash and cash equivalents	3,309.10	3,471.13
e) Short-term loans and advances	734.57	622.87
f) Other Current assets	230.78	159.54
<b>Sub-total - Current Assets</b>	<b>7,743.25</b>	<b>7,305.89</b>
<b>TOTAL ASSETS</b>	<b>12,765.07</b>	<b>12,422.97</b>

For Amrutanjan Health Care Limited



S. Sambhu Prasad  
Chairman & Managing Director

**P.S.SUBRAMANIA IYER & CO,**  
Chartered Accountants

103, P.S.Sivasamy Salai,  
Mylapore,  
Chennai – 600 004.  
Tel : 91 44 2499 2449

**LIMITED REVIEW REPORT**

**The Board of Directors,  
Amrutanjan Health Care Limited,  
Chennai.**

1. We have reviewed the accompanying statement of Standalone Unaudited Financial results of Amrutanjan Health Care Limited (‘the Company’) for the quarter / half year ended September 30, 2014 (the ‘Statement’) except for the disclosures regarding ‘Public Shareholding’ and ‘Promoter and Promoter Group Shareholding’ which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company’s Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, ‘Review of Interim Financial Information Performed by the Independent Auditor of the Entity’ issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 ‘Interim Financial Reporting’, specified under the Companies Act ,1956 (which are deemed to be applicable as per section 133 of the Companies Act,2013 read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Chennai  
Date : 27.10.2014

For P.S.Subramania Iyer & Co.,  
Chartered Accountants  
Firm Registration No : 004104S

*V Swaminathan*

V.Swaminathan  
Partner

Membership No : 22276

