

| Introductory sub-table (I)(a) | | | |
|---|-------------------------------|---|--|
| Name of the Company: ARSHIYA LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 506074 | | | |
| Quarter ended: 30/09/2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | - | 0.0000 | 0.0000 |
| Held by public | 0 | 0 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 117429472 | | 100 |



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Statement Showing Shareholding Pattern as on 30th September, 2014

| Category code | Category of Shareholder | Number of Shareholders | Table I(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 2 | 7,83,70,225.00 | 7,83,70,225.00 | 66.7381 | 66.7381 | 29370225 | 37.48 |
| (b) | Central Government/ State Government(s) | 0 | | 0 | 0.0000 | 0.0000 | | 0.00 |
| (c) | Bodies Corporate | 0 | | 0 | 0.0000 | 0.0000 | | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | | 0 | 0.0000 | 0.0000 | | 0.00 |
| (e) | Any Other(Specify) | 0 | | 0 | 0.0000 | 0.0000 | | 0.00 |
| (e-i) | Directors / Relatives | 0 | | 0 | 0.0000 | 0.0000 | | 0.00 |
| (e-ii) | Group Companies | 0 | | 0 | 0.0000 | 0.0000 | | 0.00 |
| | Sub Total(A)(1) | 2 | 7,83,70,225.00 | 78370225 | 66.7381 | 66.7381 | 29370225 | 37.48 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | | | 0.0000 | 0.0000 | | 0.00 |
| b | Bodies Corporate | 0 | | | 0.0000 | 0.0000 | | 0.00 |
| c | Institutions | 0 | | | 0.0000 | 0.0000 | | 0.00 |
| d | Qualified Foreign Investor | 0 | | | 0.0000 | 0.0000 | | 0.00 |
| e | Any Other(Specify) | 0 | | | 0.0000 | 0.0000 | | 0.00 |
| e-i | | 0 | | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| | Sub Total(A)(2) | 0 | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 2 | 7,83,70,225.00 | 78370225 | 66.7381 | 66.7381 | 29370225 | 37.48 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | | 0 | 0.0000 | 0.0000 | | |
| (b) | Financial Institutions/ Banks | 0 | | | 0.0000 | 0.0000 | | |
| (c) | Central Government/ State Government(s) | 0 | | 0 | 0.0000 | 0.0000 | | |
| (d) | Venture Capital Funds | | | | 0.0000 | 0.0000 | | |
| (e) | Insurance Companies | | | 22,18,304.00 | 1.8891 | 1.8891 | | |
| (f) | Foreign Institutional Investors | 5 | 22,18,304.00 | 2218304 | 1.8891 | 1.8891 | | |
| (g) | Foreign Venture Capital Investors | 0 | | 0 | 0.0000 | 0.0000 | | |
| (h) | Qualified Foreign Investor | 0 | | 0 | 0.0000 | 0.0000 | | |
| (i) | Any Other (specify) | 0 | | | 0.0000 | 0.0000 | | |
| (i-ii) | | 5 | 22,18,304.00 | 2218304 | 1.8891 | 1.8891 | | |
| | Sub-Total (B)(1) | 5 | 22,18,304.00 | 2218304 | 1.8891 | 1.8891 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 454 | 1,27,84,831.00 | 12784831 | 10.8872 | 10.8872 | | |
| (b) | Individuals | | | | 0.0000 | 0.0000 | | |
| i | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 11886 | 91,93,198.00 | 8934347 | 7.8287 | 7.8287 | | |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 42 | 99,33,380.00 | 9933380 | 8.4590 | 8.4590 | | |
| (c) | Qualified Foreign Investor | 0 | | 0 | 0.0000 | 0.0000 | | |
| (d) | Any Other (specify) | | | | 0.0000 | 0.0000 | | |
| (d-i) | Clearing Member | 51 | 75,968.00 | 75,968.00 | 0.0647 | 0.0647 | | |
| (d-ii) | Foreign Nationals/ NRI/ Overseas Bodies Corporate | 212 | 48,35,100.00 | 22,62,605.00 | 4.1175 | 4.1175 | | |
| (d-iii) | Director/ Relatives/Employee | 9 | 18,466.00 | 18,466.00 | 0.0157 | 0.0157 | | |
| | Sub-Total (B)(2) | 12654 | 3,68,40,943.00 | 34009597 | 31.3728 | 31.3728 | | |
| (B) | Total Public Shareholding (B) = (B)(1)+(B)(2) | 12659 | 3,90,59,247.00 | 36227901 | 33.2619 | 33.2619 | 29370225 | 25.01 |
| | TOTAL (A)+(B) | 12661 | 11,74,29,472.00 | 114598126 | 100.0000 | 100.0000 | 29370225 | 25.01 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | 0.0000 | | |
| 2 | Public | | | | | 0.0000 | | 0 |
| | Sub-Total (C) | 0 | | | 0 | 0.0000 | | 0 |
| | TOTAL (B)+(C) | 12661 | 11,74,29,472.00 | 114598126 | 100.0000 | 100.0000 | 29370225 | 25.01 |



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

(I)(b)

| Sr. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|--------------|-------------------------|------------------------|---------------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|-------|
| | | Number of shares held | As a % of grand total (A) + (B) + (C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | |
| No. | (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | AJAY S MITTAL | 18560937 | 15.81 | 9900000 | 53.34 | 8.43 | 0 | 0 | 0 | 0 | 0 | |
| 2 | ARCHANA A MITTAL | 59809288 | 50.93 | 19470225 | 34.89 | 16.58 | 0 | 0 | 0 | 0 | 0 | |
| TOTAL | | 78370225 | 66.74 | 29370225 | 37.48 | 25.01 | 0 | 0 | 0 | 0 | 0 | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|--|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | | | 0.00 | 0 | 0 | | 0 | |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |



B

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-------------------------|----------------------------|--|
| 1 | AJAY S MITTAL | 1,85,60,937 | 15.81 |
| 2 | ARCHANA MITTAL | 4,40,39,063 | 37.50 |
| | | | |
| TOTAL | | 62600000 | 53.31 |



| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|---|--|----------------------------------|--|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| | | | | 0.00 |
| | | | | 0.00 |
| | | | | 0.00 |
| | | | | 0.00 |
| | | | | 0.00 |
| | | N.A | | 0.00 |
| | | | | 0.00 |
| | | | | 0.00 |
| | | | | 0.00 |
| | | | | 0.00 |
| | | | | 0.00 |
| | | | | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |



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