

## (1)(a) Statement showing Shareholding Pattern

<b>Name of the Company: BHAGAWATI OXYGEN LIMITED</b>			
<b>Scrip Code: 509449</b>			
<b>Name of the scrip: BHAGWOX</b>			
<b>class of security: Equity Shares of Rs.10/- each.</b>			
<b>Quarter ended : 30.09.2014</b>			
<b>Partly paid-up shares:</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up Shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	N-I-L	N-I-L	N-I-L
Held by public	N-I-L	N-I-L	N-I-L
<b>Total</b>		<b>N-I-L</b>	
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of Warrants</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Total paid up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>2312989</b>		

Category Code	Category of shareholders	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	27	657651	605041	28.43	28.43	0	0.00
(b)	Central Government/ State Government(s)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	6	343825	100325	14.87	14.87	0	0.00
(d)	Financial Institutions/ Banks	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(e)	Any other (specify)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Sub-Total (A) (1)</b>	<b>32</b>	<b>1,001,476</b>	<b>705,366</b>	<b>43.30</b>	<b>43.30</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals( Non- Resident individuals/ Foreign Individuals)	0.00	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0.00	0	0	0.00	0.00	0	0.00
(c)	Institutions	0.00	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)	0.00	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A) (2)</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>32</b>	<b>1,001,476</b>	<b>705,366</b>	<b>43.30</b>	<b>43.30</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						N.A.	N.A.
<b>(1)</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/ Banks	4	300375	0	12.99	12.99		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0		
(d)	Venture Capital Funds	0	0	0	0.00	0		
(e)	Insurance Companies	0	0	0	0.00	0		
(f)	Foreign Institutional Investors	1	10	10	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0		
(h)	Any Other (specify)	0	0	0	0.00	0		
	<b>Sub-Total (B) (1)</b>	<b>5</b>	<b>300,386</b>	<b>10</b>	<b>12.99</b>	<b>12.99</b>	<b>N.A.</b>	<b>N.A.</b>

Non-Institutions							N.A.	N.A.
(a)	Bodies Corporate	30	116371	6620	5.03	5.03		
(b)	Individuals - i. Individual shareholders holding nominal share capital upto Rs. 1 lakh	5599	678437	162180	29.33	29.33		
(b)	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	1	208550	0	9.02	9.02		
(c)	Any Other	3	1500	1500	0.07	0.07		
	NRI	1	25	25	0.00	0.00		
	Hindu Undivided Family	4	6125	6125	0.26	0.26		
	Clearing Members/House	1	100	100	0.00	0		
	<b>Sub-Total (B)(2)</b>	<b>5639</b>	<b>1,011,108</b>	<b>176,550</b>	<b>43.71</b>	<b>43.71</b>	<b>0</b>	<b>0</b>
	<b>Total Public Shareholding</b>							
	<b>B = (B)(1)+(B)(2)</b>	<b>5644</b>	<b>1,311,493</b>	<b>176,560</b>	<b>56.70</b>	<b>56.70</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A) + (B)</b>	<b>5676</b>	<b>2,312,969</b>	<b>881,926</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter & Promoter group	0	0	0	0	0	N.A.	N.A.
(2)	Public	0	0	0	N.A.	0	N.A.	N.A.
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>5676</b>	<b>2,312,969</b>	<b>881,926</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>



(b)(v) Statement showing holding of securities including shares, warrants, convertible securities of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sl. No.	Name of the shareholder	No. of shares held	Shares as a percentage of total number of shares i.e. (Total (A+B+C) / total of all sharehold at para 1(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total no. of warrants of the same class	No. of convertible securities	% of total convertible securities of the same class	
1	BHAR STATE INDUSTRIAL DEVELOPMENT	400000	12.97	0	0	0	0	0
2	RAJESH SAMRAT BIHARWAL	208350	6.02	0	0	0	0	0
3	S. K. SETHI, PVT. LTD.	102000	3.54	0	0	0	0	0
	<b>TOTAL</b>	<b>612350</b>	<b>28.53</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(b)(vi) Statement showing holding of securities (including shares, warrants, convertible securities) of persons together with (A+C) belonging to the category "Public" holding and more than 5% of the total number of shares of the Company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting as Converter (PAC) with them	No. of shares	Shares as a percentage of total number of shares i.e. (Grand Total (A+B+C) / total of all sharehold at para 1(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total no. of warrants of the same class	No. of convertible securities held	% of total convertible securities of the same class	
1	BHAR STATE INDUSTRIAL DEVELOPMENT	300000	12.97	0	0	0	0	0
2	RAJESH SAMRAT BIHARWAL	208350	6.02	0	0	0	0	0
	<b>TOTAL</b>	<b>508350</b>	<b>21.89</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

01(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para 01(a) above)
	TOTAL	0	0.00

01(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para 01(a) above)
1				
2				
	TOTAL	0	0	0

01(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para 01(a) above)
1				
2				
	TOTAL	0	0	0

01(d) Statement showing the voting pattern of Shareholders, if more than one class of shares or securities issued by the issuer.

(Give description of voting right of each class of securities)

The Company has issued single class of Equity shares of Rs. 10/- each as such submission of details of voting rights of different classes of securities are not applicable.