

DISTRIBUTION OF SHAREHOLDING AS PER REVISED CLAUSE 35 OF THE LISTING AGREEMENT

(1) (a) Statement showing Shareholding Pattern

Name of the Company		BIRLA ERICSSON OPTICAL LIMITED		
Scrip Code, Name of the Scrip, Class of Security		500060(BSE)/BIRLAERIC EQ (NSE), EQUITY SHARES		
Quarter Ended		30-09-2014		
Partly Paid-up Shares	No. of Partly Paid-up Shares	As a % of total no. of Partly Paid-up shares	As a % of total no. of shares of the Company	
	Held by Promoter/Promoters Group			
Held by Public		NIL		
Total		NIL		
Outstanding Convertible Securities	No. of Outstanding Securities	As a % of total no. of Outstanding Convertible Securities	As a % of total no. of Shares of the Company assuming full conversion of the convertible securities	
	Held by Promoter/Promoters Group			
Held by Public		NIL		
Total		NIL		
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of Shares of the Company assuming full conversion of warrants	
	Held by Promoter/Promoters Group			
Held by Public		NIL		
Total		NIL		
Total Paid-up Capital of the Company assuming full conversion of Warrants and convertible securities		₹ 300000000.00 (30,000,000 Equity Shares of Rs. 10/- each)		



Kamlesh Kumar

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Number of Shares	Shares pledged or otherwise encumbered
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) x 100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu undivided family	1	72241	-	0.24	0.24	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	16	10583242	10453022	35.28	35.28	1250000	11.81
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other -							
	Society	1	1000260	1000260	3.33	3.33	-	-
	Sub-Total(A)(1)	18	11655743	11453282	38.85	38.85	1250000	10.72
(2)	Foreign							
(a)	Individuals(Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	1	8250000	-	27.50	27.50	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-	-
	Sub-Total (A) (2)	1	8250000	-	27.50	27.50	-	-
	Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2)	19	19905743	11453282	66.35	66.35	1250000	6.28



James Lally

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(B)	Public Shareholding							
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/UTI	2	500	-	-	-	N.A.	N.A.
(b)	Financial Institutions/Banks	6	2620	100	0.01	0.01		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-		
(f)	Foreign Institutional Investors	-	-	-	-	-		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other	-	-	-	-	-		
	Sub-Total (B) (1)	8	3120	100	0.01	0.01		
(2)	Non-Institutions							
(a)	Bodies Corporate	382	1154321	1127440	3.85	3.85	N.A.	N.A.
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital upto Rs. 1 Lakh.	27915	6689661	5339867	22.30	22.30		
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1	51	1609245	1609245	5.36	5.36		
(c)	Any Other -							
(i)	Societies	5	91240	91240	0.30	0.30		
(ii)	NRIs	136	119842	118642	0.40	0.40		
(iii)	Directors/Relative (not in control of the Company and the shareholding does not constitute the promoters holding)	1	5100	5100	0.02	0.02		
(iv)	Clearing Members	121	421728	421728	1.41	1.41		
	Sub-Total (B) (2)	28611	10091137	8713362	33.64	33.64		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	28619	10094257	8713362	33.65	33.65	N.A.	N.A.
(C)	Total (A) + (B)	28638	30000000	2016644	100	100	1250000	4.17
	Shares held by Custodians and against which Depository Receipts have been issued						N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	-	-		
(2)	Public	-	-	-	-	-		
	Sub-Total (C)	-	-	-	-	-		
	Grand Total (A)+(B)+(C)	28638	30000000	2016644	100	100	1250000	4.17



James Leary

Sl.No.	Name of the shareholder	Details of shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a Percentage (VI)=(V)/(III)*100	As a % of grand total of (A)+(B)+(C) of Sub-held Clause (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities	As a % of total number of convertible securities of the same	(XIII)			
(1)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)		
(1)	Indian													
(a)	Individuals/Hindu undivided family													
	Estate of Late Smt Priyamvada Devi Birla represented by Justice R.V.Raveendran, Mr. Amal Chandra Chakraborti and Mr. Mahendra Kumar Sharma in their capacity as Administrators pendente lite	72241	0.24	-	-	-	-	-	-	-	-	-		
	Total 1(a)	72241	0.24	-	-	-	-	-	-	-	-	-		
(c)	Bodies Corporate													
(i)	Vindhya Telelinks Limited (held under 2 Ffolios)	4000100	13.33	1250000	31.25	4.17	-	-	-	-	-	-		
(ii)	Universal Cables Limited	3900100	13.00	-	-	-	-	-	-	-	-	-		
(iii)	The Punjab Produce & Trading Co. Pvt. Ltd.	1043169	3.48	-	-	-	-	-	-	-	-	-		
(iv)	Birla Corporation Limited	938515	3.13	-	-	-	-	-	-	-	-	-		
(v)	East India Investment Company Private Limited	500100	1.67	-	-	-	-	-	-	-	-	-		
(vi)	Baroda Agents & Trading Co. Pvt. Ltd. (held under 2 folios)	135920	0.45	-	-	-	-	-	-	-	-	-		
(vii)	Punjab Produce Holdings Limited	64438	0.22	-	-	-	-	-	-	-	-	-		
(viii)	Varunendra Trading & Agents Pvt. Ltd.	300	-	-	-	-	-	-	-	-	-	-		
(ix)	Birla Financial Corporation Ltd.	100	-	-	-	-	-	-	-	-	-	-		
(x)	Express Dairy Company Limited	100	-	-	-	-	-	-	-	-	-	-		
(xi)	Gwalior Weaving Company Private Limited	100	-	-	-	-	-	-	-	-	-	-		
(xii)	Hindustan Gum & Chemicals Limited	100	-	-	-	-	-	-	-	-	-	-		
(xiii)	Mazbat Properties Pvt. Limited	100	-	-	-	-	-	-	-	-	-	-		
(xiv)	Mazbat Investments Pvt. Limited	100	-	-	-	-	-	-	-	-	-	-		
	Total 1(c)	10583242	35.28	1250000	11.81	4.17	-	-	-	-	-	-		
(e)	Any Other - Society													
	Hindustan Medical Institution	1000260	3.33	-	-	-	-	-	-	-	-	-		
	Total 1(e)	1000260	3.33	-	-	-	-	-	-	-	-	-		
(2)	Foreign													
(b)	Bodies Corporate													
	Ericsson Cables AB, Sweden	8250000	27.50	-	-	-	-	-	-	-	-	-		
	Total 2(b)	8250000	27.50	-	-	-	-	-	-	-	-	-		
	Grand Total 1(a)+1(c)+1(e)+2(b)	19905743	66.35	1250000	6.28	4.17	-	-	-	-	-	-		

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SASI Regulations 2011.



James S. Kaur

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class	
NIL								

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sl.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities	% w.r.t total convertible securities of the same class	
NIL								

(I)(d) Statement showing details of locked-in shares

Sl.No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above}
NIL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sl.No.	Type of outstanding DR/ADRs, GDRs, SDRs, etc.	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
NIL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sl.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
NIL				

(III)(a)

Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.
Not Applicable since only one class of shares, i.e. Equity Shares have been issued by the Company.



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