

CCL Products (India) Limited
Registered Office : Duggirala, Guntur District - 522 330
Un-audited financial results for the Quarter ended 30.09.2014

Sl No	Particulars	Standalone						Consolidated					
		Quarter ended		Half Year ended		Previous Year ended	Quarter ended		Half Year ended		Previous Year ended		
		30.09.2014	30.06.2014	30.09.2014	30.09.2013	31.03.2014	30.09.2014	30.06.2014	30.09.2013	30.09.2013	31.03.2014		
	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)			
1	Income from operations	19,535.17	13,259.82	32,794.99	28,185.84	61,109.59	24,724.29	17,561.51	16,609.27	42,285.80	30,169.89	71,682.15	
	a) Net Sales / Income from Operations (Net of Excise duty)	-	-	-	-	-	-	-	-	-	-	-	
	b) Other Operating Income	-	-	-	-	-	-	-	-	-	-	-	
	Total Income from operations (net)	19,535.17	13,259.82	32,794.99	28,185.84	61,109.59	24,724.29	17,561.51	16,609.27	42,285.80	30,169.89	71,682.15	
2	Expenses												
	a) Cost of materials Consumed	11,882.06	8,407.76	20,289.82	15,952.88	35,725.19	15,198.77	11,413.45	9,521.21	26,612.22	17,734.82	41,997.86	
	b) Changes in inventories of FG/WIP	501.42	(268.43)	232.99	(360.39)	(207.31)	686.42	(847.83)	265.08	(161.41)	(1,089.11)	508.16	
	c) Packing Materials Consumed	828.22	666.25	1,494.47	1,492.49	3,296.02	887.57	730.24	791.32	1,617.81	1,534.41	3,463.27	
	d) Stores, Power & Fuel Consumed	1,034.36	785.25	1,819.61	1,678.90	3,870.73	1,239.07	1,054.54	961.75	2,293.61	1,824.23	4,563.43	
	e) Employee benefits expense	563.14	507.42	1,070.56	940.06	2,187.00	672.75	608.46	547.77	1,281.21	1,100.70	2,582.92	
	f) Depreciation	236.88	240.57	477.45	699.63	1,296.50	693.57	670.05	637.47	1,363.62	1,321.46	2,910.38	
	g) Other Expense	984.44	636.03	1,620.47	2,361.33	3,483.93	1,198.01	1,006.50	1,160.58	2,204.51	2,694.30	4,257.02	
	h) Total Expenses (a to g)	16,030.52	10,974.85	27,005.37	22,764.90	49,652.06	20,576.16	14,635.41	13,885.18	35,211.57	25,120.81	60,283.04	
3	Profit from Operations before Other Income, finance costs & Exceptional items (-+2)	3,504.65	2,284.57	5,789.62	5,420.94	11,457.53	4,148.13	2,926.10	2,724.09	7,074.23	5,049.08	11,399.11	
4	Other Income	39.22	37.81	77.03	31.24	91.19	74.40	85.54	79.91	159.94	98.65	263.54	
5	Profit from Ordinary activities before finance costs and Exceptional items (3+4)	3,543.87	2,322.78	5,866.65	5,452.18	11,548.72	4,222.53	3,011.64	2,804.00	7,234.17	5,147.73	11,662.65	
6	Finance Costs	119.34	185.02	304.36	393.54	728.18	329.43	422.81	426.14	752.24	810.56	1,705.83	
7	Profit from Ordinary activities after finance costs but before Exceptional items (5-6)	3,424.53	2,137.76	5,562.29	5,058.64	10,820.54	3,893.10	2,588.83	2,377.86	6,481.93	4,337.17	9,956.82	
8	Exceptional items	-	-	-	-	-	-	-	-	-	-	-	
9	Profit from Ordinary activities before Tax (7-8)	3,424.53	2,137.76	5,562.29	5,058.64	10,820.54	3,893.10	2,588.83	2,377.86	6,481.93	4,337.17	9,956.82	
10	Tax expenses												
	- Income Tax	1,218.00	582.00	1,800.00	1,410.00	3,450.00	1,218.00	582.00	750.00	1,800.00	1,410.00	3,470.23	
	- Deferred Tax	61.59	(14.21)	47.38	(11.91)	44.76	61.59	(14.21)	(38.04)	47.38	(11.91)	44.76	
11	Net Profit from ordinary activities after Tax (9-10)	2,144.94	1,569.57	3,714.91	3,660.55	7,325.78	2,613.51	2,021.04	1,665.90	4,634.55	2,939.08	6,441.83	
12	Extraordinary items	-	-	-	-	-	-	-	-	-	-	-	
13	Net Profit for the period (11-12)	2,144.94	1,569.57	3,714.91	3,660.55	7,325.78	2,613.51	2,021.04	1,665.90	4,634.55	2,939.08	6,441.83	
14	Paid-up Equity Share Capital (Rs.2 per Equity Share)	2660.56	2660.56	2660.56	2660.56	2660.56	2660.56	2660.56	2660.56	2660.56	2660.56	2660.56	
15	Reserves excluding Revaluation Reserve	-	-	-	-	32,787.34	-	-	-	-	-	32,618.48	
16	Earnings per share (of Rs.2/- each) (net annualised);												
	(a) Basic	1.61	1.18	2.79	2.75	5.51	1.96	1.52	1.25	3.48	2.21	4.84	
	(b) Diluted	1.61	1.18	2.79	2.75	5.51	1.96	1.52	1.25	3.48	2.21	4.84	

For CCL Products (India) Limited


C. RAJENDRA PRASAD
Executive Chairman

SI No	Particulars	Standalone				Consolidated						
		Quarter ended		Half Year ended		Quarter ended		Half Year ended				
		30.09.2014 (Un-audited)	30.06.2014 (Un-audited)	30.09.2014 (Un-audited)	30.09.2014 (Un-audited)	30.09.2014 (Un-audited)	30.06.2014 (Un-audited)	30.09.2014 (Un-audited)	30.09.2014 (Un-audited)	30.09.2013 (Un-audited)	30.09.2013 (Un-audited)	Previous Year ended 31.03.2014 (Audited)
PART I												
PART II												
A	PARTICULARS OF SHARE HOLDING											
1	Public shareholding	73778677	74070750	73778677	74070750	73778677	74070750	73778677	74070750	73778677	73780677	73780677
	- No of Shares	55.46%	55.68%	55.46%	55.68%	55.46%	55.68%	55.46%	55.68%	55.46%	55.46%	55.46%
	- Percentage of shareholding											
2	Promoters and promoter group - Shareholding											
	a) Pledged/Encumbered											
	- Number of shares											
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)											
	- Percentage of shares (as a % of the total Share capital of the company)											
	b) Non-Encumbered											
	- Number of shares											
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)											
	- Percentage of shares (as a % of the total Share capital of the company)											
	59249243	100.00%	100.00%	59249243	100.00%	59249243	100.00%	59249243	100.00%	59249243	58957170	58957170
	- Number of shares											
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)											
	- Percentage of shares (as a % of the total Share capital of the company)											
	44.54%	44.54%	44.32%	44.54%	44.32%	44.54%	44.32%	44.54%	44.32%	44.54%	44.54%	44.54%
	- Number of shares											
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)											
	- Percentage of shares (as a % of the total Share capital of the company)											

Particulars	Quarter Ended
B	30.09.2014
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	4
Disposed of during the quarter	4
Remaining unresolved at the end of the quarter	Nil

Notes :-

- The above Financial results as recommended by the Audit Committee were considered and approved by the Board of Directors at their meeting held on 28th October, 2014
- The Standalone Financial results are reviewed by the Statutory Auditors of the Company as per Clause - 41 of the listing agreement.
- The entire operations of the company relate to one segment viz., Coffee and Coffee related products. Hence, segmental reporting as per AS-17 is not made.
- The Company has consolidated its results based on the Accounting Standards on Consolidation of Financial Statements (AS-21) issued by the Institute of Chartered Accountants of India.
- Depreciation is provided as per the revised rates contained in Schedule I of the Companies Act, 2013.
- Previous year's / period's figures have been regrouped / rearranged / recasted wherever necessary.

Place : Hyderabad
Date : 28.10.2014

By and on behalf of the Board

Challa Rajendra Prasad
Executive Chairman

CCL Products (India) Limited
Statement of Assets & Liabilities

(Rs. in Lakhs)

	Standalone		Consolidated	
	Half Year ended 30.09.2014 (Un-Audited)	Previous Year ended 31.03.2014 (Audited)	Half Year ended 30.09.2014 (Un-Audited)	Previous Year ended 31.03.2014 (Audited)
EQUITY AND LIABILITIES				
Shareholders' funds:				
(a) Share Capital	2,660.56	2,660.56	2,660.56	2,660.56
(b) Reserves and Surplus	36,502.39	32,787.34	37,394.97	32,618.48
Non- current liabilities				
(a) Long term borrowings	386.88	446.83	13,430.95	13,490.90
(b) Deferred tax liabilities (Net)	2,379.63	2,332.25	2,379.63	2,332.25
Current Liabilities				
(a) Short-term borrowings	14,752.47	10,547.68	14,752.47	10,547.68
(b) Trade payables	782.36	1,696.64	2,899.93	2,050.79
(c) Other current liabilities	1,329.16	1,938.81	4,022.76	6,655.90
(d) Short-term provisions	35.51	2,145.72	35.51	2,145.72
TOTAL	58,828.96	54,555.83	77,576.78	72,502.28
ASSETS				
Non-current assets				
(a) Fixed assets				
(i) Tangible assets	17,030.35	17,477.01	34,884.28	36,113.35
(ii) Capital work-in-progress	0.00	20.65	3,980.84	3,887.77
(b) Non-current investments	13,862.29	13,862.29	155.79	155.79
(c) Long term loans and advances	835.32	272.94	835.32	407.72
Current assets				
(a) Inventories	12,665.88	11,384.85	16,109.64	13,794.88
(b) Trade receivables	9,419.08	7,448.29	13,667.19	10,675.33
(c) Cash and Cash equivalents	1,163.64	498.49	3,491.10	3,432.45
(d) Short-term loans and advances	3,806.36	3,551.53	4,406.58	3,989.67
(e) Other current assets	46.04	39.78	46.04	45.32
TOTAL	58,828.96	54,555.83	77,576.78	72,502.28

For CCL Products (India) Limited



C. RAJENDRA PRASAD
Executive Chairman

M. ANANDAM & CO.,
CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

To
The Board of Directors,
CCL Products (India) Limited

We have reviewed the stand alone unaudited financial results of CCL Products (India) Limited ('the Company') for the quarter ended 30th September, 2014 ("the Statement") in the accompanying statement except for the disclosures regarding 'Public Shareholding' and Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of Companies (Accounts) Rules 2014) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Secunderabad
Date: 28th October, 2014

For M.Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)


M.V.Ranganath
Partner
M.Nu.028031

