

Statement Showing Shareholding Pattern

Name of the Company : **EDUCOMP SOLUTIONS LIMITED**
 BSE: **532696** NSE **EDUCOMP**
 Scrip Code :
 class of security:
 Quarter Ended : **As on 30-09-2014**

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total | 0 | 0 | 0.00 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 2966175 | 100 | 2.36 |
| Total | 2966175 | 100 | 2.36 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total | 0 | 0 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 125433343.00 | |

Note -Total No. of Bonds - 10,
 Conversion Price - Rs. 188.62
 USD Conv. Rate - 1USD = INR 55.948
 Resultant No. of Shares 2966175





| Category | Code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | Number of Shares Pledged or otherwise encumbered | | | |
|-------------------------|--|---|------------------------|------------------------|--|--|--|-------|-------|--------|
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | | | |
| (IX) = (VIII)/(V) * 100 | | | | | | | | | | |
| 1.00 | Indian | Indian/ Hindu Undivided Family | 2 | 47553645 | 47553645 | 38.83 | 100.00 | | | |
| | | | 2 | 38.83 | 100.00 | 100.00 | | | | |
| 1.00 | (A) | Shareholding of Promoter and Promoter Group ² | 3 | 54838245 | 54838245 | 44.78 | 44.78 | | | |
| | | | | | | | | 3 | 86.72 | 44.78 |
| 2.00 | Foreign | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | | | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| 0.00 | a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | | | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| 0.00 | b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | | | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| 0.00 | c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | | | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| 0.00 | d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | | | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| 0.00 | Sub Total(A)2 | | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | | | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| 0.00 | Total Shareholding of Promoter and Promoter Group (A)= (A)1+(A)2 | | 3 | 54838245 | 54838245 | 44.78 | 44.78 | | | |
| | | | 3 | 86.72 | 54838245 | 54838245 | 44.78 | 44.78 | | |
| 0.00 | (B) | Public shareholding | 1.00 | Institutions | Mutual Funds/ UTI | 1 | 1148 | 1148 | 0.00 | 0.00 |
| | | | | | | | | | | |
| 0.00 | (a) | Financial Institutions/ Banks | 6 | 400016 | 400016 | 0.33 | 0.33 | 0.00 | 0.00 | |
| | | | | | | | | | | 1 |
| 0.00 | (c) | Central Government/ State (Government's) | 1 | 10168 | 10168 | 0.01 | 0.01 | 0.00 | 0.00 | |
| | | | | | | | | | | 0 |
| 0.00 | (d) | Venture Capital Funds (Government's) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | | | 0 |
| 0.00 | (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | | | 23 |
| 0.00 | (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | | | 0 |
| 0.00 | (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | | | 0 |
| 0.00 | (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | | | 0 |
| 0.00 | (i) | Any Other | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | | | 31 |
| 0.00 | Sub-Total (B)1 | | 1180 | 6431232 | 6431232 | 5.25 | 5.25 | NA | NA | |
| | | | | | | | | | | 1180 |
| 0.00 | (a) | Bodies Corporate | 1180 | 6431232 | 6431232 | 5.25 | 5.25 | NA | NA | |
| | | | | | | | | | | 131451 |
| 0.00 | 1 | Individuals - Individual shareholders holding nominal share capital up to Rs 1 lakh | 14 | 1586457 | 1586457 | 1.30 | 1.30 | NA | NA | |
| | | | | | | | | | | 14 |
| 0.00 | II | Individual shareholders holding nominal share capital in excess of Rs 1 lakh | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | | | 0 |
| 0.00 | (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | | | 0 |
| 0.00 | (d) | Any Other | 4 | 830 | 830 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | | | 4 |
| 0.00 | (d-1) | Trusts | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | | | 0 |
| 0.00 | (d-11) | Foreign Nationals | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | | | 0 |
| 0.00 | (d-111) | Non-Resident Indians | 1145 | 1140455 | 1140455 | 0.93 | 0.93 | 0.00 | 0.00 | |
| | | | | | | | | | | 164 |
| 0.00 | (d-111) | Clearing Members | 164 | 256903 | 256903 | 0.21 | 0.21 | 0.00 | 0.00 | |
| | | | | | | | | | | 2089 |
| 0.00 | (d-111) | Hindu Undivided Families | 2 | 7320997 | 7320997 | 5.98 | 5.98 | 0.00 | 0.00 | |
| | | | | | | | | | | 2 |
| 0.00 | (d-111) | Foreign Corporate Bodies | 2 | 7320997 | 7320997 | 5.98 | 5.98 | 0.00 | 0.00 | |
| | | | | | | | | | | 2 |
| 0.00 | (d-111) | Sub-Total (B)2 | 136083 | 67628923 | 67628923 | 55.22 | 55.22 | 0.00 | 0.00 | |
| | | | | | | | | | | 136083 |
| 0.00 | (B) | Total Public Shareholding (B)= (B)1+(B)2 | 136083 | 67628923 | 67628923 | 55.22 | 55.22 | 0.00 | 0.00 | |
| | | | | | | | | | | 136083 |
| 0.00 | TOTAL (A)+(B) | | 136083 | 122467168 | 122467168 | 100.00 | 100.00 | 0.00 | 0.00 | |
| | | | | | | | | | | 136083 |
| 0.00 | (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | | | 0 |
| 0.00 | 1.00 | Promoter and Promoter Group | 2 | 47553645 | 47553645 | 38.83 | 38.83 | 0.00 | 0.00 | |
| | | | | | | | | | | 2 |
| 0.00 | 2.00 | Public | 2 | 47553645 | 47553645 | 38.83 | 38.83 | 0.00 | 0.00 | |
| | | | | | | | | | | 2 |
| 0.00 | GRAND TOTAL (A)+(B)+(C) | | 136083 | 122467168 | 122467168 | 100.00 | 100.00 | 0.00 | 0.00 | |
| | | | | | | | | | | 136083 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

(1)(b)

| Sr. No. | Name of the shareholder | | Total shares held | | Encumbered shares(*) | | | | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|-----------------|-------------------|--------|----------------------|--------------------|--------------|----------|---------------------|----------|-------------|-----------------------------------|-------------|--|
| | (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | | |
| 1 | SHANTANU PRAKASHI | 44315205 | 36.19 | 100.00 | 44315205 | 100.00 | 36.19 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 35.33 |
| 2 | ANILEE PRAKASHI | 3238440 | 2.64 | 100.00 | 3238440 | 100.00 | 2.64 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.58 |
| 3 | A.P.EDUVISION PVT. LTD. | 7284600 | 5.95 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.81 |
| | TOTAL | 54838245 | 44.78 | | 47553645 | 86.72 | 38.83 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 43.72 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

(1)(c) (i)

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants | | Details of convertible securities % w.r.t total convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | | |
| 1 | MKCP INSTITUTIONAL INVESTOR (MAURITIUS) II LTD | 9898370 | 8.08 | 0.00 | 0.00 | 0 | 7.89 |
| 2 | CTIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED | 6791634 | 5.55 | 0.00 | 0.00 | 0 | 5.41 |
| 3 | INTERNATIONAL FINANCE CORPORATION | 5497452 | 4.49 | 0.00 | 0.00 | 100 | 6.75 |
| 4 | MACQUARIE BANK LIMITED | 3281317 | 2.68 | 0.00 | 0.00 | 0 | 2.62 |
| 5 | SOCIETE DE PROMOTION ET DE PARTICIPATION POUR LA COOPERATION ECONOMIQUE SA (PROPARCO) | 1823545 | 1.49 | 0.00 | 0.00 | 0 | 1.45 |
| 6 | PLATINUM INVESTMENT MANAGEMENT LIMITED A/C PLATINUM ASIA FUND | 1421641 | 1.16 | 0.00 | 0.00 | 0 | 1.13 |
| | Total | 28713959 | 23.45 | 0.00 | 0.00 | 100 | 25.26 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of (1)(c)(ii)

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|---|-------------------------|---|---------------------------------------|--|---|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % wrt total convertible securities of the same class | |
| 1 | MKCP INSTITUTIONAL INVESTOR (MAURITIUS) II LTD | 9898370 | 8.08 | 0.00 | 0.00 | 0.00 | 0.00 | 7.89 |
| 2 | CITIGROUP GLOBAL MARKETS NAUFRITUS PRIVATE LTD | 6791634 | 5.55 | 0.00 | 0.00 | 0.00 | 0.00 | 5.41 |
| Total | | 16690004 | 13.63 | 0 | 0 | 0 | 0 | 13.31 |

For Educamp Solutions Limited
 Yogen Saluja
 Company Secretary
 Member Ship No:-A21916
 Address:- 3/206, Subhash Nagar, New Delhi-110027

(1)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|-------------------------------|----------------------------|--|
| 1 | A P Eduvision Private Limited | 7,284,600 | 5.95 |
| | TOTAL | 7,284,600 | 5.95 |

(1)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRS, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|---|---------------------------|---|---|
| 1 | NIL | NIL | NIL | 0.00 |
| 2 | NIL | NIL | NIL | 0.00 |
| | TOTAL | NIL | NIL | 0.00 |

(1)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRS, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | 0.00 |
| 2 | NIL | NIL | NIL | 0.00 |
| | TOTAL | NIL | NIL | 0.00 |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security.
 Class X:
 Class Y:
 Class Z:)
 Not Applicable

For Educomp Solutions Limited

(Signature)
 Yogesh Saluja
 Company Secretary



Member Ship No:-A21916

Address:- 3/206, Subhash Nagar, New Delhi-110027