

EPL/LEGAL/2014
October 17, 2014



BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax : (022)- 2272 2037/39/41/61 or 2272 3121/3719
Company Scrip code: 500135

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Fax : 2659 8237 / 38 / 8191
Company Scrip code: ESSELPACK

Sub: Proceedings of the Court Convened Meeting of the Shareholders of the Company

Dear Sir/Madam

This is to inform you that a Court Convened Meeting of the shareholders of the Company pursuant to an Order of the Hon'ble High Court of Bombay was held on October 16, 2014, at 11.00 a.m. at the Registered office of the Company at P.O. Vasind, Taluka Shahapur, District Thane, Maharashtra - 421 601, India for approving the Scheme of Amalgamation of EP Lamitubes Limited with EsseL Propack Limited and their respective shareholders ('the Scheme' or 'this Scheme').


The Scheme has been duly approved by the members with requisite majority. The result of the same is provided in Annexure 1.

The said Scheme shall be subject to further approval of the Hon'ble High Court of Judicature at Bombay and approval of regulatory authorities as may be required under applicable laws.

Request you to kindly take the same on record.

Yours faithfully,

For ESSEL PROPACK LIMITED


AJAY N. THAKKAR
COMPANY SECRETARY & HEAD - LEGAL



Postal address:
ESSEL PROPACK LIMITED
Top Floor, Times Tower,
Kamala City, Senapati Bapat Marg,
Lower Parel, Mumbai 400 013,
India.

Phone:
+91-22-2481 9000 / 9200
Fax:
+91-22-2496 3137
Website:
www.esselpropack.com

Regd. office :
ESSEL PROPACK LIMITED
P.O. Vasind, Taluka Shahapur,
Dist. Thane, Maharashtra 421 604,
India.
CIN No.: L74950MH1982PLC028947

Annexure 1

ESSEL PROPACK LIMITED COURT CONVENED MEETING HELD ON October 16, 2014							
Resolution 1 - Approval of the Scheme of Amalgamation of EP Lamitubes Limited with Essel Propack Limited and their respective shareholders.							
Promoter/Public	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]*100	No. of Votes - in favour (4)	No. of Votes - against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	94,143,918	94,143,918	100.00	94,143,918	-	100.00	0.00
Public - Institutional holders	20,136,480	3,375,272	16.76	3,375,272	-	100.00	0.00
Public-Others	42,820,887	2,349,197	5.49	2,349,197	-	100.00	0.00
Total	157,101,285	99,868,387	63.57	99,868,387	-	100.00	0.00

CERTIFIED TRUE COPY
FOR ESSEL PROPACK LIMITED

[Signature]
AJAY THAKKAR

COMPANY SECRETARY & HEAD - LEGAL