ESSEL PROPACK LIMITED

SHAREHOLDING PATTERN AS ON 30-09-2014

(I) (a) Statement showing Shareholding Pattern

| | Statement snowing Sharen | | | | | | | |
|---------|--|-------------|----------------|-------------|---------------|--------------|----------------------|-----------------------|
| SCRIP C | ODE: BSE: 500135 NSE: ESSELPACK | Name of Scr | ip : ESSEL PRO | | | | | |
| | | | | Number of | <u>As a %</u> | | | % of total |
| | Partly paid up shares | | | partly paid | | of partly | | er of shares |
| | <u> </u> | | | up shares | | shares | of the | Company |
| | Held by Promoter/Promoter group | | | 0 | |) | | 0 |
| | Held by Public | | | 71650 | 100 | 0.00 | | 0.05 |
| | Total | | | 71650 | 100 | 0.00 | | 0.05 |
| | <u> </u> | | | | | | | |
| | | | | Number of | As a % | of total | As a | % of total |
| | Outstanding Convertible Securities | | | outstanding | No. of ou | tstanding | No. of | shares of the |
| | | | | Securities | Con. Se | ecurities | Compar | ny, assuming |
| | | | | | | | full con | version of the |
| | | | | | | | Se | ecurities |
| | Held by Promoter/Promoter group | | | 0 | | 0 | _ | 0 |
| | Held by Public | | | 0 | | 0 | | 0 |
| | Total | · | | 0 | | 0 | | 0 |
| | | | | | | | | |
| | | | | Number of | As a % | of total | As a | % of total |
| | | | | warrants | | f warrants | | er of shares |
| | Warrants | | | variante | Hamiser C | - Hallanto | | Company |
| | | | | | | | | uming full |
| | | | | | | | | ion of warrants |
| | Held by Promoter/Promoter group | | | 0 | | 0 | COTIVETS | 0 |
| | Held by Public | | | 0 | | 0 | | |
| | Total | | | 0 | | 0 | | 0 |
| | | conumina | 6 | | | | | |
| | Total paid up capital of the Company | | IUII | 457404005 | 40 | | | |
| | conversion of warrants and convertible | | Tetal Na | 157101285 | | 0.00 | Chart | |
| Cate- | 0-1 | Number of | Total No. | Number of | | eholding as | Shares pledged or | |
| gory | Category of Shareholders | Share- | of shares | shares held | | age of total | otherwise encumbered | |
| Code | Snarenoiders | holders | | in demated | | of shares | Number of Shares | As a % |
| | - | | | form | | centage of | Silares | 70 |
| (1) | (11) | / III \ | (1)(1) | ()() | (A+B)1 | (A+B+C) | (VIII) | (IX)=(VIII)/(IV)*100 |
| | (II) Shareholding of Promoter | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)-(VIII)/(IV) 100 |
| | and Promoter Group | | | | | | | |
| | Indian | | | | | | | |
| | Individuals/H.U.F | 3 | 334750 | 334750 | 0.21 | 0.21 | 0 | |
| | Cental/State Government(s) | 0 | 334730 | | | | | |
| | Bodies Corporate | 8 | 93719863 | 93719863 | | | | |
| | Financial Institutions/Banks | 0 | . 0 | 0 | | | | |
| | Any Other (specify)Mutual Fund | 0 | 0 | | | | | |
| (0) | Trust | 0 | 0 | 0 | | 0 | | |
| | Sub-Total (A)(1) | 11 | 94054613 | | | | | |
| (2) | Foreign | | | | 30.01 | | | |
| | Non Resident Individuals/ | 1 | 89305 | 89305 | 0.06 | 0.06 | 0 | (|
| (~/ | Foreign Individuals | 0 | 0 | | | | | |
| (b) | Bodies Corporate | 0 | 0 | | | | | |
| | Institutions | | 0 | | | | | |
| | Qualified Foreign Investor | 0 | 0 | | | | | |
| | Any Other (specify) | 0 | 0 | | | | | |
| | Sub_Total (A)(2) | <u>=</u> | 89305 | | | | | |
| | | | 00000 | | 9.00 | 9.00 | | |
| | * Total holding of Promoter and | | | | | | | |
| | Promoter Group (A)=(A)(1)+(A)(2) | 12 | 94143918 | 94143918 | 59.93 | 59.93 | 2000000 | 2.13 |
| | | | | | | | | (contd2) |



| | Page # UZ PCODE: BSE: 500135 NSE: ESSELPACK Name of Scrip: ESSEL PROPACK LTD Class of Security: Equity As on: 30-09-2014 | | | | | | | | | |
|-------|--|-----------|-----------|-------------|------------------|--------------|-------------------|-----------------------|--|--|
| | | | | | | | | | | |
| Cate- | Category of | Number of | Total No. | Number of | | eholding as | Shares pledged or | | | |
| gory | Shareholders | Share- | of shares | shares held | | age of total | | se encumbered | | |
| Code | | holders | | in demated | number of shares | | Number of | As a | | |
| | | | | form | | centage of | Shares | % | | |
| | | | | | (A+B)1 | (A+B+C) | | | | |
| `(1) | () | () | (IV) | _ (V) | (VI) | (VII) _ | (VIII) | (IX)=(VIII)/(IV)*100 | | |
| | Public Shareholding | | | | | | | | | |
| (1) | Institutions | | | | | | | | | |
| (a) | Mutual Fund/UTI | 22 | 4114581 | 4093675 | 2.62 | 2.62 | 0 | 0.00 | | |
| (b) | Financial Institutions/Banks | 21 | 113269 | 110402 | 0.07 | 0.07 | 0 | 0.00 | | |
| (c) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| (e) | Insurance Companies | 1 | 1850150 | 1850150 | 1.18 | 1.18 | 0 | 0.00 | | |
| (f) | Foreign Institutional Investors | 24 | 13957848 | 13955848 | 8.88 | 8.88 | 0 | 0.00 | | |
| (g) | Foreign Venture Cap. Inv | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| (1) | Any Other(specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| | Sub-Total (B)(1) | 68 | 20035848 | 20010075 | 12.75 | 12.75 | 0 | 0.00 | | |
| (2) | Non Institutions | | | | | | | | | |
| (a) | Bodies Corporate | 929 | 18274925 | 18266360 | 11.63 | 11.63 | 0 | 0.00 | | |
| (b) | Individuals shareholders | | | | | | | | | |
| | i) Holding nominal share capital | | | | | | | | | |
| | upto Rs. 1 lakh | 33184 | 16299182 | 14534220 | 10.37 | 10.37 | C | 0.00 | | |
| | ii) Holding nominal share capital | | | | | | C | 0.00 | | |
| | in excess of Rs. 1 lakh. | 21 | 6897720 | 6897720 | 4.39 | 4.39 | C | 0.00 | | |
| (c) | Any Other(specify) | | | | | | C | 0.00 | | |
| | I)Overseas Corporate Bodies | 6 | 1170 | 0 | 0.00 | 0.00 |) (| 0.00 | | |
| | ii)Non Resident Individuals | 591 | 1424792 | 1193311 | 0.91 | 0.91 | C | 0.00 | | |
| | iii)Qualified Foreign Investor | 0 | 0 | | كتنصيص | 0.00 |) (| 0.00 | | |
| | Trusts | 4 | 23730 | 23730 | 0.02 | 0.02 | | 0.00 | | |
| | Sub-Total (B)(2) | 34735 | | | | | | | | |
| | Total Public shareholding | | | | | | | | | |
| | (B)=(B)(1)+(B)(2) | 34803 | 62957367 | 60925416 | 40.07 | 40.07 | ' (| 0.00 | | |
| | TOTAL (A)+(B) | 34815 | | 155069334 | 100.00 | 100.00 | 200000 | 1.27 | | |
| (C) | Shares held by Custodians and | | | | | _ | | | | |
| | against which Depository | | | | | | | | | |
| | Receipts have been issued | | | | | | | | | |
| | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 | | |
| | Public | | | | | | | 0.00 | | |
| | GRAND TOTAL (A)+(B)+(C) | 34815 | | | | | | | | |

^{*} In accordance with the family arrangement between Shri Laxmi Narain Goel and his three brothers viz. Mr. Subhash Chandra, Mr. Jawahar Goel and Mr. Ashok Goel and his respective immediate family members, the companies controlled by Shri Laxmi Narain Goel and his family members have ceased to be promoters of the Company. Therefore, Briggs Trading Company Private Limited, an entity controlled by Shri Laxmi Narain Goel and his family members which was earlier treated as Promoters and Promoter Group of the Company (Holding 18,84,255 equity shares constituting 1.20% of the equity share capital), no longer forms part of the Promoter and Promoter Group of the Company.



ESSEL PROPACK LIMITED

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category

| | "Promoter and Promoter Group" RIP CODE: BSE: 500135 NSE: ESSELPACK Name of Scrip: ESSEL PROPACK LTD Class of Security: Equity As on: 30-09-2014 | | | | | | | | | | |
|--------|--|-----------------|------------------------------|-------------------------|------------|-----------|------------------|------------|----------|-----------|------------------------|
| | | | | | | | | | 15 | | |
| Sr.No. | Name of the shareholder | Details of Shar | | Shares pled | | otherwise | Details of | Narrants | | | Total shares |
| | | Number of | | encumbered Number of | | A = 0/ of | Name of the last | A 0/ | converti | | (including junderlying |
| | | | Shares as a percentage of | | percenta | orant | warrants | total | of | total | shares |
| | | | total number of | | | total (A) | held | | | number | assuming full |
| | • | | shares (i.e. | | 3 - | + (B) + | rielu | of | ble | of | conversion of |
| | | | Grand total of | | | (C) of | | | | converti | warrants and |
| | | | (A)+(B)+(C) | | | sub- | 1 | s of the | | ble | convertible |
| | | | indicated in | , | | clause | , | same | 10 11010 | securitie | |
| | | | statement at | | | (I)(a) | ļ | class | | | a % of diluted |
| | | | para (I)(a) | | | | | | | same | share capital |
| | | | above | | | | | | | class | |
| | PROMOTERS -INDIVIDUALS | | | | | | | | | | |
| 1 | GOEL ASHOK KUMAR | 320760 | 0.20 | 0 | 0 | 0 | |) |)(|) | 0.20 |
| 2 | KAVITA GOEL | 10990 | 0.01 | 0 | 0 0 | 0 | |) (| | | 0.01 |
| 3 | NAND KISHORE | 3000 | 0.00 | 0 | 0 | 0 | (| | | | 0.00 |
| | TOTAL | 334750 | 0.21 | 0 | 0 | 0 | |)(| | | 0.21 |
| | PROMOTERS -DOMESTIC COMPANIES | | | | | | | | | | |
| 1 | WHITEHILLS ADVISORY SERVICES PVT LTD | 86577843 | 55.11 | 2000000 | 2.31 | 1.27 | Ĺ |) <u>.</u> | <u></u> | 2[| 55.11 |
| . 2 | GANJAM TRADING COMPANY PVT.LTD | 1640100 | 1.04 | 0 | 0 | 0 | (| | <u></u> | 0 | 0 1.04 |
| 3 | RUPEE FINANCE AND MANAGEMENT PVT.LTD | 100 | 0.00 | 0 | 00 | 0 | (|) |) |) | 0.00 |
| 4 | ZEE ENTERTAINMENT ENTERPRISES LTD | 1822000 | 1.16 | 0 | 0 0 | | |) (| o | | 0 1.16 |
| 5 | VEENA INVESTMENT PVT.LTD | 1884255 | 1.20 | 0 | 0 | c | | | 0 | 0 | 0 1.20 |
| 6 | RAMA ASSOCIATES LTD | 986340 | 0.63 | 0 | 0 | | |) | 0 | 0 | 0.63 |
| 7 | SPRIT TEXTILES PVT LTD | 784025 | 0.50 | 0 | 0 | c | |) (| 0 | 0 | 0.50 |
| 8 | PAN INDIA PARYATAN PVT.LTD | 25200 | 0.02 | 0 | 0 | | | | 0 | 0 | 0.02 |
| | | 93719863 | 59.66 | 2000000 | 2.13 | 1.27 | | <u> </u> | 0 | 0 | 0 59.60 |
| | NON RES - PROMOTER | | | | | | | | | | |
| 1 | SUBHASH CHANDRA | 89305 | | | | | | | | | 0.00 |
| | TOTAL | 94143918 | 59.93 | 2000000 | 2,12 | 1.27 | | | 0 | 0 | 0 59.93 |

(i) (c) Statement showing of securities (including shares, warrants, covertible securities) of persons belonging to the category

| | "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|--------|---|-----------|-----------------|---------------|------------|------------|------------|---|--|
| | CODE: BSE: 500135 NSE: ESSELPACK | | | Quarter end | led 30.09. | 2014 | | | |
| Sr.No. | Name of the shareholder | Number of | Shares as a | Details of wa | arrants | Details | of | Total shares (including underlying share: | |
| ľ | | | percentage of | | | convertib | | assuming full conversion of warrants and | |
| | | | total number of | | | securities | | convertible securities) as a % of diluter | |
| | | | shares (i.e. | Number of | As a % | Number | % w.r.t | share capital | |
| î î | | | Grand total of | warrants | total | of | total | } | |
| | | | | held | | converti | number of | | |
| 1 | | | indicated in | | of | ble | convertibl | | |
| | | | statement at | | warrants | | | | |
| | | | para (I)(a) | | | s held | securities | | |
| | | | above | 4 | same | l | of the | | |
| | | | | | class | | same | 4.30 | |
| | WARBURG VALUE FUND | 6750000 | | | | | 0 | 4 | |
| 2 | CLAREVILLE CAPITAL OPPORTUNITIES MASTER FUND | 4786948 | 3.05 | 0 | 0 | 0 | 0 | | |
| 3 | GAGANDEEP CREDIT CAPITAL PVT.LTD. | 3476686 | 2.21 | 0 | 0 | 0 | 0 | 2.21 | |
| 4 | SUDARSHAN SECURITIES PVT LTD | 2376329 | 1.51 | 0 | 0 | | | 1.51 | |
| 5 | UTI - CHILDRENS CAREER BALANCED PLAN | 2200000 | 1.40 | 0 | 0 | C | | 1.40 | |
| - 6 | DSP BLACKROCK MICRO CAP FUND | 1888239 | 1.20 | 0 | 0 | 0 | 0 | 1.20 | |
| 7 | GENERAL INSURANCE CORPORATION OF INDIA | 1850150 | 1.18 | 0 | 0 | 0 | 0 | 1.18 | |
| | TOTAL | 23328352 | 14.85 | 0 | 0 | 0 | 0 | 14.85 | |

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, covertible securities) of persons
(together with PAC)belonging to the category"Public" and holding more than 5% of the total number of shares of the Company
SCRIP CODE: BSE: 500135 NSE: ESSELPACK

Number of Shares as Details of warrants
Sr.No.

Number of Shares as Details of warrants percentage of total number of shares held of the convertible securities of the convertibl of Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted total number of shares (i.e. Number of As a % Number of As a with total of warrants total of (A)+(B)+(C) indicated in of Number convertible w.r.t share capital % total number of of ble warrants securtie of the s held convertibl statement at para (I)(a) securities Name of the shareholder(s) and the persons Acting in Concert (PAC) with them above same the same N.A. N.A N.A. N.A. N.A. N.A. N.A N.A.

SCRIP CODE: BSE: 500135 NSE: ESSELPACK

Quarter ended 30.09.2014

(I) (d) Statement showing details of locked-in shares of Locked-in shares as a percentage of total number of shares (i.e.Grand Total of (A)+(B)+(C) indicated in Statement at para (I)(a) above) Sr.No. Name of the shareholder Category of Number shareholders locked-in N.A N..A N.A N.A



ESSEL PROPACK LIMITED

(II) (a) Statement showing details of Depository Receipts (DRs)

| SCRIP COL | DE : BSE : 500135 NS | SE: ESSELPACK Nam | e of Scrip: ESSEL PRO | PACK LTD. AS ON 30.09.2014 | | | | |
|-----------------------|----------------------|--------------------------------------|-------------------------------------|--|--|--|--|--|
| Sr.No. | Type of | Number of | Number of | Shares underlying | | | | |
| | outstanding DR | outstanding | shares | outstanding DRs as a | | | | |
| | (ADRs, GDRs, | DRs | underlying | percentage of total number of | | | | |
| | SDRs. Etc.) | | outstanding | shares {i.e.Grand Total of | | | | |
| | | | DRs | (A)+(B)+(C) indicated in | | | | |
| بدارا المسابية السيما | | | | Statement at para (I)(a) above | | | | |
| | | <u>N I L</u> | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| (II) (b) S | tatement showi | ng holding of D | epository Receip | ots (DRs) where | | | | |
| | unde | rlying shares hel | d by "promoter/pro | omoter group" are in | | | | |
| | | excess of 1% | of the total number | er of shares | | | | |
| SCRIP COL | DE: BSE: 500135 N | SE: ESSELPACK Nam | ne of Scrip: ESSEL PRO | PACK LTD AS ON 30 09 2014 | | | | |
| Sr.No. | Name of the | | | T ACIT ETS. AC CIT CO.CO.LECT | | | | |
| | Name of the | Type of | Number of | Shares underlying | | | | |
| | DR holder. | Type of outstanding | Number of shares | | | | | |
| | | | | Shares underlying | | | | |
| | | outstanding | shares | Shares underlying outstanding DRs as a | | | | |
| | | outstanding DR | shares underlying | Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of (A)+(B)+(C) indicated in | | | | |
| | | outstanding DR (ADRs, | shares underlying outstanding | Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of | | | | |
| | | outstanding DR (ADRs, GDRs, | shares underlying outstanding | Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of (A)+(B)+(C) indicated in | | | | |

