

FUTURE RETAIL



REF: SEC/BSE/NSE/CM01102014

Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

October 7, 2014

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra- Kurla Complex,
Bandra (East), Mumbai- 400 051

Re: Scrip Code : 523574/ 570002

Re: Scrip Code : FRL / FRLDVR

Re: Scrip Code of Debt : 947649/949020/946840/949039

Dear Sir,

Sub: Committee Meeting Decision

Re: Allotment of Equity Shares on exercise of option on Equity Warrants

The Committee of Directors of the Company at their Meeting held today the October 7, 2014, have made allotment of 25,64,102 Equity shares of ₹ 2/- each at a premium of ₹ 128/- per share aggregating ₹33,33,33,260/- to Future Corporate Resources Limited (FCRL) being a company within the Promoter Group, on exercise of option on balance Equity Warrants allotted to them, on receipt of balance amount payable on such number of warrants.

Consequently, the paid-up capital of the Company has increased from ₹ 50,47,28,362/- (Rupees Fifty Crore Forty Seven Lacs Twenty Eight Three Hundred and Sixty Two) comprising of 23,64,35,029 (Twenty Three Crore Sixty Four Lacs Thirty Five Thousand and Twenty Nine) Equity shares of ₹ 2/- (Rupees Two only) each and 1,59,29,152 (One Crore Fifty Nine Lac Twenty Nine Thousand One Hundred and Fifty Two) Class B (Series 1) Shares of ₹ 2/- (Rupees Two only) each to ₹ 50,98,56,566/- (Rupees Fifty Crore Ninety Eight Lacs Fifty Six Thousand Five Hundred and Sixty Six) comprising of 23,89,99,131 (Twenty Three Crore Eighty Nine Lacs Ninety Nine Thousand One Hundred and Thirty One) Equity shares of ₹ 2/- (Rupees Two only) each and 1,59,29,152 (One Crore Fifty Nine Lac Twenty Nine Thousand One Hundred and Fifty Two) Class B (Series 1) Shares of ₹ 2/- (Rupees Two only) each.

Post above allotment, FCRL now holds 1,34,98,300 Class B Warrants, on which option can be exercised at any time upto February 18, 2016.

Kindly take the above information on your records

Thanking you,

yours truly
for Future Retail Limited


Deepak Tanna
Company Secretary



Future Retail Limited [Formerly Pantaloon Retail (India) Limited]

Registered Office: Knowledge House, Shyam Nagar, Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai - 400 060

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