

Introductory sub table I (a)

Name of the Company : GOLDEN TOBACCO LIMITED

Scrip Code BSE : 500151

Scrip Code NSE : 5251

Quarter ended: 30th September, 2014

Class of Security: Equity Shares

Partly paid-up shares	No. of partly paid-up shares	As a percentage of total no. of partly paid-up shares	As a Percentage of total no. of shares of the Company
Held by Promoter/ Promoter Group	0	0	0%
Held by Public	0	0	0%
Total	0	0	0%
Outstanding convertible securities:-	No. of outstanding securities	As a percentage of total no. of outstanding convertible securities	As a percentage of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	0	0	0%
Held by Public	0	0	0%
Total	0	0	0%
Warrants	No. of warrants	As a percentage of total no. of warrant	As a percentage of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	0	0	0%
Held by Public	0	0	0%
Total	0	0	0%
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities			
17608802			



CLAUSE 35(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN :

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares			Shares pledged or otherwise encumbered	As a percentage of (IX)=(VIII /IV)*100
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares		
I	II	III	IV	V	VI	VII	VIII	(IX)=(VIII /IV)*100	
(A)	Shareholding of Promoter and Promoter Group:								
(1)	Indian								
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-	
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-	
(c)	Bodies Corporate	30	4,581,725	4,581,725	26.02	26.02	3,293,000	71.87	
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-	
(e)	Any Other (Specify) relative of director	-	-	-	-	-	-	-	
	Sub-Total (A) (1)	30	4,581,725	4,581,725	26.02	26.02	3,293,000	71.87	
(2)	Foreign								
(a)	Individuals (Non-Resident Individuals/	-	-	-	-	-	-	-	
(b)	Bodies Corporate	-	-	-	-	-	-	-	
(c)	Institutions	-	-	-	-	-	-	-	
(d)	Any Other (specify)	-	-	-	-	-	-	-	
	Sub-Total (A)(2)	-	-	-	-	-	-	-	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	30	4,581,725	4,581,725	26.02	26.02	3,293,000	71.87	
(B)	Public shareholding								
(1)	Institutions								
(a)	Mutual Funds/ UTI	2	1,040	190	0.01	0.01	0.00	0.00	
(b)	Financial Institutions/ Banks	24	14,160	5,145	0.08	0.08	0.00	0.00	
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-	
(d)	Venture Capital Fund	-	-	-	-	-	-	-	
(e)	Insurance Companies	2	3,050	-	0.02	0.02	0.00	0.00	
(f)	Foreign Institute Investors	4	201,277	201,277	1.14	1.14	0.00	0.00	
(g)	Foreign Venture Capital	-	-	-	-	-	-	-	
(h)	Any Other (specify)	-	-	-	-	-	-	-	
	1) Foreign Financial Institution	-	-	-	-	-	-	-	
	Sub-Total (B)(1)	32	219,527	206,612	1.24	1.24	0.00	0.00	



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(2)	Non-institutions																	
(a)	Bodies Corporate	483		5,397,868		5,379,564		30.65		30.65		-		0.00		0.00		
(b)	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	30,287		5,306,043		3,954,177		30.13		30.13		-		0.00		0.00		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	44		1,830,223		1,730,172		10.39		10.39		-		0.00		0.00		
(c)	Qualified Foreign Investors	-		-		-		-		-		-		-		-		
(d)	Any Others (Specify)																	
i	Non Residence Indians (Repatriation)	81		87,596		72,976		0.50		0.50		-		-		-		
ii	Non Residence Indians (Non Repatriation)	67		15,150		11,580		0.09		0.09		-		-		-		
iii	Foreign Companies	-		-		-		-		-		-		-		-		
iv	Clearing Members	89		169,724		169,724		0.96		0.96		-		-		-		
v	Directors & their relatives	2		180		180		0.00		0.00		-		-		-		
vi	Trust	3		766		766		0.00		0.00		-		-		-		
	Sub Total(B)(2)	31,056		12,807,550		11,319,139		72.73		72.73		-		-		-		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	31,088		13,027,077		11,525,751		73.98		73.98		-		-		-		
	TOTAL (A)+(B)	31,118		17,608,802		16,107,476		100		100		-		-		-		
(C)	Shares held by Custodians and against which Depository Receipt have been issued	-		-		-		-		-		-		-		-		
	1. Promoter and Promoter Group	-		-		-		-		-		-		-		-		
	2. Public	-		-		-		-		-		-		-		-		
	Sub-Total 2 (C) 1+ (C) 2	0		0		0		0		0		0		0		0		
	GRAND TOTAL (A)+(B)+(C)	31,118		17,608,802		16,107,476		100.00		100.00		0.00		0.00		0.00		



(1)(b)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held			Encumbered shares ^(*)			Details of warrants			Details of convertible securities		Total shares including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
		Number of share held	As a percentage of Grand Total (A)+(B)+(C)	Numbers	As a percentage (VI)=(V)/(III)*100	As a percentage of Grand Total (A)+(B)+(C) of sub-clause (i)(a)	No. of warrants held	as a percentage of total number of warrants of the same class	No. of convertible securities held	as a percentage of total convertible securities of the same class			
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)		
1	Dalmia Housing Finance Ltd.	800760	4.55	800000	99.91	4.54	0	0%	0	0%	4.55		
2	Dear Investment Pvt Ltd.	800000	4.54	800000	100.00	4.54	0	0%	0	0%	4.54		
3	Lakshmi Vishnu Investment Ltd.	500485	2.84	500000	99.90	2.84	0	0%	0	0%	2.84		
4	Swastik Commercial Pvt.Ltd.	404000	2.29	400000	99.01	2.27	0	0%	0	0%	2.29		
5	Swagatham Investment Ltd.	398600	2.26	398000	99.85	2.26	0	0%	0	0%	2.26		
6	Chirawa Investment Ltd.	107078	0.61	93000	86.85	0.53	0	0%	0	0%	0.61		
7	GHCL Ltd.	272146	1.55	0	0	0	0	0%	0	0%	1.55		
8	Mourya Finance Ltd.	270945	1.54	100000	36.91	0.57	0	0%	0	0%	1.54		
9	WGF Financial Services Ltd.	159232	0.90	0	0	0	0	0%	0	0%	0.90		
10	Bharatpur Investments Ltd.	147538	0.84	0	0	0	0	0%	0	0%	0.84		
11	Sovereign Commercial Pvt.Ltd.	132843	0.75	132000	99.37	0.75	0	0%	0	0%	0.75		
12	General Exports and Credit Ltd.	101972	0.58	0	0	0	0	0%	0	0%	0.58		
13	Moderate Investment & Comm. Ent.Ltd.*	70650	0.40	70000	99.08	0.40	0	0%	0	0%	0.40		
14	Sikar Investment Company Ltd.	6920	0.04	0	0	0	0	0%	0	0%	0.04		
15	Gems Commercial Co Ltd.*	144500	0.82	0	0	0	0	0%	0	0%	0.82		
16	Cartisa Investment Pvt Ltd.	48235	0.27	0	0	0	0	0%	0	0%	0.27		
17	Dalmia Finance Ltd.	42528	0.24	0	0	0	0	0%	0	0%	0.24		
18	Hotex Company Ltd.	38800	0.22	0	0	0	0	0%	0	0%	0.22		
19	Mansarovar Commercial Pvt.Ltd.	28760	0.16	0	0	0	0	0%	0	0%	0.16		
20	International Resources Ltd.*	11455	0.07	0	0	0	0	0%	0	0%	0.07		
21	Little Rock Trade And Investment Ltd.	22500	0.13	0	0	0	0	0%	0	0%	0.13		
22	Harvatex Engineering And Processing Co.	51320	0.29	0	0	0	0	0%	0	0%	0.29		
23	Excellent Commercial Enterprise & Investment Ltd.	8640	0.05	0	0	0	0	0%	0	0%	0.05		
24	Lovely Investment Pvt Ltd.	6503	0.04	0	0	0	0	0%	0	0%	0.04		
25	Pashupathnath Comm.P.Ltd.	2569	0.01	0	0	0	0	0%	0	0%	0.01		
26	Comosum Investment Pvt.Ltd.	960	0.01	0	0	0	0	0%	0	0%	0.01		
27	Lampe Trading Company Ltd.	720	0.00	0	0	0	0	0%	0	0%	0.00		
28	Oval Investment Private Ltd.	392	0.00	0	0	0	0	0%	0	0%	0.00		
29	Elegant Investment Pvt.Ltd.	340	0.00	0	0	0	0	0%	0	0%	0.00		
30	Aller Investment P Ltd.	334	0.00	0	0	0	0	0%	0	0%	0.00		
	TOTAL	4,581,725	26.02	3,293,000	71.87	18.70	0	0	0	0	26.02		

(*) The term "encumbrance" has the same meaning as assigned to it in the Regulation 28 (3) of the SAST Regulations, 2011

Note :

*The Company has received declaration from Promoter Companies namely Gems Commercial Co. Ltd., International Resources Ltd. and Moderate Investment & Commercial Enterprise Ltd. that they are not the owner of Equity share held in physical form as these shares do not belong to them. Accordingly, the shares have been excluded from their respective share holding and have been classified in public shareholding.



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Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares :

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital
				Number of warrants held	As a percentage of total number of warrants of the same class	Number of convertible securities held	percentage of total number of convertible securities of the same class	
1	J.P. Financial Services Pvt. Ltd.	1090000	6.19	0	0%	0	0%	6.19
2	Globe Capital Market Ltd.	433264	2.46	0	0%	0	0%	2.46
3	SMS Holdings Pvt. Ltd.	299724	1.70	0	0%	0	0%	1.70
4	Narinder Pal Gupta	240000	1.36	0	0%	0	0%	1.36
5	Lend Lease Company (India) Ltd.	490567	2.79	0	0%	0	0%	2.79
6	Fidelity Multitrade Pvt. Ltd.	553865	3.15	0	0%	0	0%	3.15
7	Vimal P. Khandwala	200000	1.14	0	0%	0	0%	1.14
8	KIFS Securities Ltd.	261779	1.49	0	0%	0	0%	1.49
	TOTAL	3569199	20.27	0	0	0	0	20.27

(1)(c)(ii)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	J.P. Financial Services Pvt. Ltd.	1090000	6.19	0	0	0	0	6.19
	TOTAL	1090000	6.19	0	0	0	0	6.19



(1)(d)

Statement showing details of Locked-in shares

Sr. No.	Name of the shareholder	Number of Locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)}	Category
1	N/A	N/A	N/A	N/A
TOTAL				

(1)(a)

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	N/A	N/A	N/A	N/A
TOTAL				

(1)(b)

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter / Pramoter Group " are in excess of 1% of the total No. of Shares :

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	N/A	N/A	N/A	N/A
TOTAL				

FOR GOLDEN TOBACCO LIMITED

MANOJ KUMAR SRIVASTAVA
COMPANY SECRETARY



NSE

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