Introductory sub-table (I)(a)

Name of the Company : GREYCELLS EDUC	CATION LIMITED		
Scrip Code : 508918 Na	ame of the Scrip :	GREYCELLS	Class of Security: Equity
Quarter ended : 30th September, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - D	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - E	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - F	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C) + (D+E+F)	7907715		100.00

		Statem	ent Showin	ng Shareholdin	g Pattern					
				le (I)(a)						
Cate gory code	Category of Shareholder	Number of Sharehol ders	Total number of shares	Number of shares held in dematerialized form	percentage of	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100		
	Shareholding of Promoter and Promoter Group ²									
	Indian									
	Individuals/Hindu Undivided Family	3	535750	535750	6.78	6.78	0	0.00		
	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00		
	Bodies Corporate Financial Institutions/Banks	4	2858841	2858841	36.15	36.15	0	0.00		
()		0	0	0	0.00	0.00	0	0.00		
(e)	Any Others (specify)	0	0	0	0.00	0.00	0	0.00		
(e-ii)		0	0	0	0.00	0.00	0	0.00		
(e-11)		0	0	0	0.00	0.00	0	0.00		
	Sub Total (A)(1)	7	3394591	3394591	42.93	42.93	0	0.00		
2	Foreign				<u> </u>					
	Individuals (Non-Residents Individuals/									
	Foreign Individuals)	0	0		0.00	0.00	0	0.00		
ь	Bodies Corporate	0	0	0	0.00	0.00	0	0.00		
	Institutions	0	0	0	0.00	0.00	0	0.00		
d	Any Others (specify)	0	0	0	0.00	0.00	0	0.00		
d-i	Thy others (speens)	0	0	0	0.00	0.00	0	0.00		
d-ii		0	0	0	0.00	0.00	0	0.00		
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00		
				, ,	0,00	0.00	, ,	0.00		
	Total Shareholding of Promoter and Promote Group $(A)=(A)(1)+(A)(2)$	r 7	3394591	3394591	42.93	42.93	0	0.00		
(B)	Public shareholding									
	Institutions									
	Mutual Funds/UTI	0	0	0	0.00	0.00				
	Financial Institutions Banks	0	0	0	0.00	0.00				
	Central Government/State Government(s)	0	0	0	0.00	0.00				
	Venture Capital Funds	0	0	0	0.00	0.00				
	Insurance Companies	0	0	0	0.00	0.00				
	Foreign Institutional Investors	3	654284	654284	8.27	8.27				
	Foreign Venture Capital Investors	0	0	0	0.00	0.00				
	Any Other (specify)	0	0	0	0.00	0.00				
(h-i)		0	0	0	0.00	0.00				
(h-ii)		0	0	0	0.00	0.00				
	Sub-Total (B)(1)	3	654284	654284	8.27	8.27				
	~ 1 U tot (1)(1)	3	UJ74U4	027207	0.4/	0.4/	l			

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B 2	Non-institutions							
(a)	Bodies Corporate	57	1176728	1168628	14.88	14.88		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	744	474887	466253	6.01	6.01		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	25	639478	639478	8.09	8.09		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Clearing Member	3	2050	2050	0.03	0.03		
(c-ii)	Non Resident Indians	11	1565697	1565697	19.80	19.80		
	Sub-Total (B)(2)	840	3858840	3842106	48.80	48.80		
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	843	4513124	4496390	57.07	57.07		
	TOTAL (A)+(B)	850	7907715	7890981	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	Sub-Total (C)	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	850	7907715	7890981	100.00	100.00		

$\underline{\text{(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the <math display="block">\underline{\text{category "Promoter and Promoter Group"}}$

Sr. No.	Name of the shareholder	Details of	Shares held	1	Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)	Number of warrant s held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Desai Bela Naishadh	494000	6.25	0	0.00	0.00	0	0.00	0	0.00	6.25
2	Krisma Investments Pvt Ltd	2323341	29.38	0	0.00	0.00	0	0.00	0	0.00	29.38
3	Krisma Investments Pvt Ltd	290000	3.67	0	0.00	0.00	0	0.00	0	0.00	3.67
4	Value Line Advisors Pvt Ltd	215500	2.73	0	0.00	0.00	0	0.00	0	0.00	2.73
5	Sanjiv K Chainani	41650	0.53	0	0.00	0.00	0	0.00	0	0.00	0.53
6	Systematik Finvest Pvt Ltd	30000	0.38	0	0.00	0.00	0	0.00	0	0.00	0.38
7	Desai Bela Naishadh	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	3394591	42.93	0	0.00	0.00	0	0.00	0	0.00	42.93

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

$\underbrace{(I)(c)(i) \ Statement \ showing \ holding \ of \ securities \ (including \ shares, \ warrants, \ convertible \ securities) \ of \ persons \ belonging \ to \ the } \underbrace{category\ "Public" \ and \ holding \ more \ than 1\% \ of \ the \ total \ number \ of \ shares}$

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in	Details of Number of warrants held	As a % total number of warrants of		convertible rities % w.r.t total number of convertible securities of the same	Total shares (including underlying shares assuming full conversion of warrants and convertible
			Statement at para (I)(a) above}		the same class		class	securities) as a % of diluted share capital
1	Koppara Sajeeve Thomas	784390	9.92	0	0.00	0	0.00	9.92
2	Religare Finvest Limited	197162	2.49	0	0.00	0	0.00	2.49
3	Nowshir Rusi Engineer	421000	5.32	0	0.00	0	0.00	5.32
4	Popatlal Tolchandji Jain	299000	3.78	0	0.00	0	0.00	3.78
5	India Max Investment Fund Ltd	257697	3.26	0	0.00	0	0.00	3.26
6	Prime Broking Company India Ltd	192101	2.43	0	0.00	0	0.00	2.43
7	Judith Investments Private Limited	121000	1.53	0	0.00	0	0.00	1.53
8	Prime India Opportunity Ltd	99800	1.26	0	0.00	0	0.00	1.26
9	Keynote Capitals Ltd	270468	3.42	0	0.00	0	0.00	3.42
10	Grovsnor Investment Fund Ltd	296787	3.75	0	0.00	0	0.00	3.75
	TOTAL	2939405	37.17	0	0.00	0	0.00	37.17

(I)(c)(ii)Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	secu	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Koppara Sajeeve Thomas	784390	9.92	0	0.00	0	0.00	9.92
3	Nowshir Rusi Engineer	421000	5.32	0	0.00	0	0.00	5.32
	TOTAL	1205390	15.24	0	0.00	0	0.00	15.24

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Krisma Investments Private Limited	2321317	29.36
2	Krisma Investments Pvt Ltd	290000	3.67
	TOTAL	2611317	33.03

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5		Nil		0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares</u> held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)		Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1 2 3 4 5		0.00 0.00 0.00 0.00 0.00		
6 7 8 9		0.00 0.00 0.00 0.00		
TOTAL			0	0.00