

**(I)(a) Statement showing Shareholding Pattern**

Name of the Company: HIMADRI CHEMICALS & INDUSTRIES LIMITED			
Scrip Code: 500184			
Name of the scrip: HIMADRI CHEMICALS & INDUSTRIES LIMITED			
Class of security: Equity Shares of Re.1/- each.			
Quarter ended : 30.09.2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	N-I-L	N-I-L	N-I-L
Held by public	N-I-L	N-I-L	N-I-L
<b>Total</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	70.00	100.00	7.65
<b>Total</b>	<b>70.00</b>	<b>100.00</b>	<b>7.65</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>417680310</b>		

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For Himadri Chemicals &amp; Industries Ltd.


  
Company Secretary


Category Code	Category of shareholders	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	8	12,728,600	12,728,600	3.30	3.30	N-I-L	N-I-L
(b)	Central Government/ State Government(s)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(c)	Bodies Corporate	4	159,411,310	159,411,310	41.33	41.33	N-I-L	N-I-L
(d)	Financial Institutions/ Banks	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(e)	Any other (specify)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
	<b>Sub-Total (A) (1)</b>	<b>12</b>	<b>172,139,910</b>	<b>172,139,910</b>	<b>44.63</b>	<b>44.63</b>	<b>N-I-L</b>	<b>N-I-L</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals( Non- Resident individuals/ Foreign Individuals)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(b)	Bodies Corporate	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(c)	Institutions	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(d)	Qualified Foreign Investor	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(e)	Any other (specify)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
	<b>Sub-Total (A) (2)</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>12</b>	<b>172,139,910</b>	<b>172,139,910</b>	<b>44.63</b>	<b>44.63</b>	<b>N-I-L</b>	<b>N-I-L</b>
<b>(B)</b>	<b>Public Shareholding</b>						<b>N.A.</b>	<b>N.A.</b>
<b>(1)</b>	<b>Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Mutual Funds/ UTI	1	3,000	N-I-L	0.00	0.00		
(b)	Financial Institutions/ Banks	4	16,000	1,000	0.00	0.00		
(c)	Central Government/ State Government(s)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(d)	Venture Capital Funds	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(e)	Insurance Companies	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(f)	Foreign Institutional Investors	3	51,548	51,548	0.01	0.01		
(g)	Foreign Venture Capital Investors	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(h)	Qualified Foreign Investor	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(i)	Any Other (specify)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
	<b>Sub-Total (B) (1)</b>	<b>8</b>	<b>70,548</b>	<b>52,548</b>	<b>0.02</b>	<b>0.02</b>	<b>N.A.</b>	<b>N.A.</b>

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(2)	<b>Non-Institutions</b>						N.A.	N.A.
(a)	Bodies Corporate	491	28,859,951	28,697,151	7.48	7.48		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh	15195	22,880,492	14,565,251	5.93	5.93		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	22	11,182,918	11,182,918	2.90	2.90		
(c)	Qualified Foreign Investor							
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(d)	Any Other Trustee	.5	157,667	157,667	0.04	0.04		
	NRI	85	208,799	208,799	0.05	0.05		
	Foreign Companies	2	150,232,285	150,232,285	38.95	38.95		
	<b>Sub-Total (B)(2)</b>	<b>15800</b>	<b>213,522,112</b>	<b>205,044,071</b>	<b>55.35</b>	<b>55.35</b>	N.A.	N.A.
	<b>Total Public Shareholding B = (B)(1)+(B)(2)</b>	<b>15808</b>	<b>213,592,660</b>	<b>205,096,619</b>	<b>55.37</b>	<b>55.37</b>	NA	NA
	<b>TOTAL (A) + (B)</b>	<b>15820</b>	<b>385,732,570</b>	<b>377,236,529</b>	<b>100.00</b>	<b>100.00</b>	NA	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
		N-I-L	N-I-L	N-I-L	N.A.	N-I-L	N.A.	N.A.
(1)	Promoter & Promoter group	N-I-L	N-I-L	N-I-L	N.A.	N-I-L	N.A.	N.A.
(2)	Public	N-I-L	N-I-L	N-I-L	N.A.	N-I-L	N.A.	N.A.
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>15820</b>	<b>385,732,570</b>	<b>377,236,529</b>	<b>100.00</b>	<b>100.00</b>	N.A.	N.A.

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(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of shares held			Encumbered shares			Details of Warrants			Details of Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand Total (A+B+C)	As a percentage (VI)-(VII)/(III)*100	Number	As a % of grand total A+B+C of subclause (I)(a)	No. of warrants held	As a % of total no. of warrants of the same class	No. of Convertible securities held	As a % of total no. of convertible securities of the same class			
	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
1	DAMODAR PRASAD CHOUDHARY	1,484,280	0.38	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.36	
2	BANKEY LAL CHOUDHARY	1,484,280	0.38	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.36	
3	VJAY KUMAR CHOUDHARY	3,266,640	0.85	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.78	
4	SHYAM SUNDER CHOUDHARY	3,234,280	0.84	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.77	
5	SUSHILA DEVI CHOUDHARY	850,000	0.22	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.20	
6	SAROI DEVI CHOUDHARY	822,850	0.21	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.20	
7	SHEELA DEVI CHOUDHARY	763,420	0.20	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.18	
8	KANTA DEVI CHOUDHARY	822,850	0.21	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.20	
9	HIMADRI DYES & INTERMEDIATES LIMITED	98,284,310	25.48	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	23.65	
10	HIMADRI CREDIT & FINANCE LTD	9,487,000	2.46	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	2.27	
11	HIMADRI INDUSTRIES LTD	46,140,000	11.96	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	11.05	
12	HIMADRI COKE AND PETRO LIMITED	5,500,000	1.43	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	1.32	
	<b>TOTAL</b>	<b>172,139,910</b>	<b>44.63</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>41.21</b>	

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(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares


Sr. No.	Name of the shareholder	No. of shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities	% w.r.t. total no. of convertible securities of the same class	
1	BC INDIA INVESTMENTS	103178860	26.75	N-I-L	N-I-L	N-I-L	N-I-L	24.70
2	VCIGPM LIMITED	47053425	12.20	N-I-L	N-I-L	N-I-L	N-I-L	11.27
3	INTERNATIONAL FINANCE CORPORATION	0	0.00	N-I-L	N-I-L	70	100	7.65
4	APSARA INFRASTRUCTURE PVT LTD	12886370	3.34	N-I-L	N-I-L	N-I-L	N-I-L	3.09
5	ADMIRABLE ADVISORY SERVICES LLP	6367243	1.65	N-I-L	N-I-L	N-I-L	N-I-L	1.52
	<b>TOTAL</b>	<b>169,485,898</b>	<b>43.94</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>70</b>	<b>100</b>	<b>48.23</b>

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" holding and more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total no. of warrants of the same class	No. of convertible securities held	% w.r.t. total no. of convertible securities of the same class	
1	BC INDIA INVESTMENTS	103178860	26.75	N-I-L	N-I-L	N-I-L	N-I-L	24.70
2	VCIGPM LIMITED (along with PAC)	47211092	12.24	N-I-L	N-I-L	N-I-L	N-I-L	11.50
3	INTERNATIONAL FINANCE CORPORATION	0	0.00	N-I-L	N-I-L	70	100	7.65
	<b>TOTAL</b>	<b>150,389,952</b>	<b>38.99</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>70</b>	<b>100</b>	<b>43.66</b>

Note: Cligroup VCIGPM LIMITED includes 5 PAC viz: 1) Growth Partnership PR Srinivasan Co. INV Trust, 2) Growth Partnership Vinayak Shenvi Co Inv Trust, 3) Growth Partnership Vivek Chhachhi Co INV Trust, 4) Growth Partnership J K Basu Co INV Trust, 5) Growth Partnership PR Ajay Relan Trust

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(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	<b>TOTAL</b>	<b>N-I-L</b>	<b>N-I-L</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)(C) indicated in Statement at para (I)(a) above}.
1				
2				
	<b>TOTAL</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter /Promoter group' are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs,SDR etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)(C) indicated in Statement at para (I)(a) above}.
1				
2				
	<b>TOTAL</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>

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*[Signature]*  
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