

Hindustan Motors

Registered Office :
Hindustan Motors Limited
Birla Building, 14th Floor
9/1, R. N. Mukherjee Road
Kolkata - 700 001

CIN-L34103WB1942PLC018967
T +91 033 22420932 (D) F +91 033 22480055
T +91 033 30573700 hmcosecy@hindmotor.com
T +91 033 30410900 www.hindmotor.com



October 9, 2014

- 1 The Manager, Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
(Company Code : HINDMOTORS)
- 2 Corporate Relationship Dept.
BSE Limited
1st floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001
(Company Code : 500500)

Dear Sir(s),

Sub : Shareholding Pattern as on 29th September, 2014

We are enclosing herewith Shareholding Pattern of the Company as on 29th September, 2014 under Clause 35(c) of the Listing Agreement pursuant to allotment of Equity Shares to the lenders on 29th September, 2014.

Thanking you

Yours faithfully
For Hindustan Motors Limited

Tarun Kumar Kabra
Company Secretary

Encl : As above.

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY:	HINDUSTAN MOTORS LIMITED		
SCRIP CODE :	500500 (BSE)		
NAME OF THE SCRIP :	HINDMOTORS (NSE)		
CLASS OF SECURITY :	Equity		
AS ON :	29/09/2014		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities			208659293

For HINDUSTAN MOTORS LTD.



TARUN KUMAR KABRA
Company Secretary

As on 29th September, 2014

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of Shares	As a percentage (IX)=(VIII)/(IV)*100
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	3	527592	527592	0.25	0.25	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	15	66945662	66945662	32.08	32.08	26271854	39.24
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub - Total (A) (1)	18	67473254	67473254	32.34	32.34	26271854	38.94
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub - Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	18	67473254	67473254	32.34	32.34	26271854	38.94
(B)	Public Shareholding ³						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	16	66450	0	0.03	0.03		
(b)	Financial Institutions / Banks *	64	22534697	19019	10.80	10.80		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies *	7	7446525	6005175	3.57	3.57		
(f)	Foreign Institutional Investors	11	41517	0	0.02	0.02		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any other (specify)							
	Sub - Total (B) (1)	98	30089189	6024194	14.42	14.42		

* 2,38,87,300 Equity shares allotted on 29-9-2014, has not been shown under dematerialization form as the same is in process.

For HINDUSTAN MOTORS LTD.


TARUN KUMAR KABRA
Company Secretary

As on 29th September, 2014

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of Shares	As a percentage (IX)= (VIII)/(IV)*100
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)		
(1)	(III)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	1748	19841853	19611657	9.51	9.51		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh	128228	62514295	56481106	29.96	29.96		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	304	25418871	25126831	12.18	12.18		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any other (specify)							
	i. NRIs/OCBs	1566	1342754	1113779	0.64	0.64		
	ii. Clearing Members	146	934732	934732	0.45	0.45		
	iii. Trusts	15	75142	75142	0.04	0.04		
	iv. Unclaimed Suspense Account (as per clause 5A of the Listing Agreement)	1	969203	969203	0.46	0.46		
	Sub - Total (B) (2)	1332008	111096850	104312450	53.24	53.24		
	Total Public Shareholding (B) = (B)(1) + (B)(2)	1332106	141186039	110336644	67.66	67.66	NA	NA
	TOTAL (A) + (B)	1332124	208659293	177809898	100.00	100.00	26271854	12.59
(C)	Shares held by Custodians and against which Depository Receipts have been issued						NA	NA
(1)	Promoter and Promoter Group	0	0	0	NA	0.00	NA	NA
(2)	Public	0	0	0	NA	0.00	NA	NA
	GRAND TOTAL (A) + (B) + (C)	1332124	208659293	177809898	100.00	100.00	26271854	12.59

¹For determining public shareholding for the purpose of Clause 40A

²For definitions of "Promoter" and "Promoter Group" refer to Clause 40A

³For definition of "Public Shareholding", refer to Clause 40A

For HINDUSTAN MOTORS LTD.



TARUN KUMAR KABRA
Company Secretary

(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP" As on 29th September, 2014

Sl. No.	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	Number	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class			
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)		
1	AMER INVESTMENTS (DELHI) LIMITED	8790000	4.21	0	0.00	0.00					4.21		
2	AMITA BIRLA	33600	0.02	0	0.00	0.00					0.02		
3	BENGAL RUBBER COMPANY LIMITED	5354950	2.57	0	0.00	0.00					2.57		
4	BIRLA BROTHERS PRIVATE LTD.	1100000	0.53	0	0.00	0.00					0.53		
5	CENTRAL INDIA INDUSTRIES LIMITED	2778140	1.33	0	0.00	0.00					1.33		
6	CENTRAL INDIA INDUSTRIES LIMITED	15622460	7.49	0	0.00	0.00					7.49		
7	CHANDRA KANT BIRLA	6000	0.00	0	0.00	0.00					0.00		
8	GWALIOR FINANCE CORPORATION LIMITED	670206	0.32	0	0.00	0.00					0.32		
9	HINDUSTHAN DISCOUNTING COMPANY LIMITED	3084556	1.48	0	0.00	0.00					1.48		
10	HITAISHI INVESTMENTS LIMITED	177496	0.09	0	0.00	0.00					0.09		
11	INDIA SILICA MAGNESITE WORKS LIMITED	1065000	0.51	0	0.00	0.00					0.51		
12	JAIPUR FINANCE AND DAIRY PRODUCTS PVT. LTD.	662000	0.32	0	0.00	0.00					0.32		
13	NATIONAL BEARING CO. (JAIPUR) LIMITED	22612354	10.84	0	100.00	10.84					10.84		
14	NATIONAL ENGINEERING INDUSTRIES LIMITED	905000	0.43	904500	99.94	0.43					0.43		
15	NIRMALA BIRLA	487992	0.23	0	0.00	0.00					0.23		
16	RANCHI ENTERPRISES AND PROPERTIES LTD.	70500	0.03	0	0.00	0.00					0.03		
17	SHEKHAVATI INVESTMENTS AND TRADERS LTD.	1248000	0.60	0	0.00	0.00					0.60		
18	SOORYA VANIJYA AND INVESTMENT LIMITED	2805000	1.34	2755000	98.22	1.32					1.34		
19	MISS AVANTI BIRLA	0	0.00	0	0.00	0.00					0.00		
20	MISS AVANTI BIRLA	0	0.00	0	0.00	0.00					0.00		
	TOTAL :	67473254	32.34	26271854	38.94	12.59					32.34		

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

For HINDUSTAN MOTORS LTD.



TARUN KUMAR KABRA
Company Secretary

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

As on 29th September, 2014

Sl. No.	Name of the shareholder	No. of shares held	Shares as a % of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	ICICI BANK LIMITED	10743600	5.15					
2	LIFE INSURANCE CORPORATION OF INDIA	7432175	3.56					
3	IDBI BANK LIMITED	4448500	2.13					
4	IFCI LIMITED	3404100	1.63					
	TOTAL	26028375	12.47					

For HINDUSTAN MOTORS LTD.



TARUN KUMAR KABRA
Company Secretary

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

As on 29th September, 2014

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares	Shares as a % of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	ICICI BANK LIMITED	10743600	5.15					
	TOTAL	10743600	5.15					

For HINDUSTAN MOTORS LTD.



TARUN KUMAR KABRA
 Company Secretary

As on 29th September, 2014

I(d) Statement showing details of locked-in shares				
Sr No	Name of the shareholder	Category of Share holders(Promoters/ Public)	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AMER INVESTMENTS (DELHI) LIMITED	PROMOTER	8600000	4.12
2	BENGAL RUBBER COMPANY LIMITED	PROMOTER	4200000	2.01
3	CENTRAL INDIA INDUSTRIES LIMITED	PROMOTER	8550000	4.10
4	HINDUSTHAN DISCOUNTING COMPANY LIMITED	PROMOTER	2250000	1.08
5	LIFE INSURANCE CORPORATION OF INDIA	PUBLIC	6005175	2.88
	TOTAL :		29605175	14.19

Note: 2,38,87,300 Equity Shares allotted on 29-9-2014 shall be locked in for a period of one year from the date of receipt of trading approval which is in process. Therefore, the same has not been considered in the above details.

For HINDUSTAN MOTORS LTD.


TARUN KUMAR KABRA
Company Secretary

As on 29th September, 2014

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs, GRDs, SDRs, etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	N.A	N.A	N.A	N.A

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
	N.A	N.A	N.A	N.A

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

There is only one class of shares issued by the Company and hence voting rights are uniform for all shares.

For HINDUSTAN MOTORS LTD.


TARUN KUMAR KABRA
Company Secretary