


October 30, 2014

IFCI Press Release- For immediate dissemination

IFCI's Public Issue of secured, redeemable, non-convertible debentures opened on October 20, 2014 has been fully subscribed. As against the basic Issue size of Rs.250 crore, bids have been received for more than Rs.270 crore by 30th October, 2014. Category II (corporates) has been oversubscribed 2.5 times. There is an option to retain oversubscription upto the Shelf limit of Rs.2,000 crore and the Issue is proposed to be opened till November 21, 2014, with an option for early closure or extension. So far, maximum bids have been received for 10 years' tenure with annual interest option, carrying interest @ 9.9% p.a. for Institutional Investors and 10% for individuals. Allotments are on first come first serve basis subject to the allocation ratio for various categories of investors.

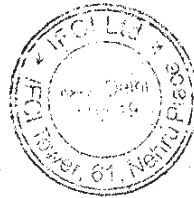

30-10-14
(Vijay Pal)
General Manager

For Further information, please contact:

Vijay Pal / Sushma Trikha

91-9540948729/ 91-9990725674

vijay.pal@ifcilttd.com / sushma.trikha@ifcilttd.com



आईएफसीआई लिमिटेड

पंजीकृत कार्यालय:

आईएफसीआई टावर, 61 नेहरु प्लेस, नई दिल्ली - 110 019

दूरभाष: +91-11-4173 2000, 4179 2800

फैक्स: +91-11-2623 0201, 2648 8471

वेबसाइट: www.ifcilttd.com

सीआईएन: L74899DL1993PLC053677

IFCI Limited

Regd. Office:

IFCI Tower, 61 Nehru Place, New Delhi - 110 019

Phone: +91-4173 2000, 4179 2800

Fax: +91-11-2623 0201, 2648 8471

Website: www.ifcilttd.com

CIN: L74899DL1993PLC053677