

**Introductory sub-table (I)(a)**

<b>Name of the Company: IL&amp;FS Engineering and Construction Company Limited</b>			
<b>Scrip Code, Name of the scrip, class of security: 532907, IL&amp;FSENGG, Equity</b>			
<b>Shareholding pattern for the quarter ended 30.09.2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group			0
Held by public			0
<b>Total - A</b>	<b>0</b>		<b>0</b>
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities (Refer Note:1)</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities (Refer Note:2)</b>
Held by promoter/promoter group	0		0
Held by public	0		0
<b>Total - B</b>	<b>0</b>		<b>0.00</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0		0
Held by public	0		0
<b>Total - C</b>	<b>0</b>		<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>89857743</b>		

For IL&FS ENGINEERING AND CONSTRUCTION COMPANY LIMITED

  
**G.VENKATESWAR REDDY**  
 COMPANY SECRETARY

**Statement Showing Shareholding Pattern for the quarter ended September 30, 2014**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family		0	0	0.00	0.00	0.00	0.00
(b)	Central Government/ State Government(s)		0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	4	26742631	26742631	29.76	29.76	13245250*	49.53
(d)	Financial Institutions/ Banks		0	0	0.00	0.00	0.00	0.00
(e)	Any Others(Specify)		0	0	0.00	0.00	0.00	0.00
	<b>Sub Total(A)(1)</b>	<b>4</b>	<b>26742631</b>	<b>26742631</b>	<b>29.76</b>	<b>29.76</b>	<b>13245250</b>	<b>49.53</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
c	Institutions	0	0	0	0.00	0.00	0.00	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>4</b>	<b>26742631</b>	<b>26742631</b>	<b>29.76</b>	<b>29.76</b>	<b>13245250</b>	<b>49.53</b>

\* The 13245250 Equity shares of the Company held by Infrastructure Leasing & Financial Services Limited (IL&FS), the promoter of the Company, is an investment of IL&FS which is included in the common pool of assets on which charge is created in favour of the Trustees for the benefit of the Senior Lenders of IL&FS in the normal course of business. These shares have not been pledged nor any right is created in favour of any specific Senior Lender. Therefore these shares have not been "pledged" through the depository system.

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<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	2	110646	110646	0.12	0.12		
(b)	Financial Institutions / Banks	11	15075881	15075881	16.78	16.78		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	1	360	360	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>14</b>	<b>15186887</b>	<b>15186887</b>	<b>16.90</b>	<b>16.90</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	523	37523845	37523845	41.76	41.76		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	31842	3939017	3937786	4.38	4.38		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	75	6238171	3426171	6.94	6.94		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-i)	Clearing Members	56	18843	18843	0.02	0.02		
(d-ii)	Non Resident Indians	231	203331	203331	0.23	0.23		
(d-iii)	Trusts	3	5018	5018	0.01	0.01		
	<b>Sub-Total (B)(2)</b>	<b>32730</b>	<b>47928225</b>	<b>45114994</b>	<b>53.34</b>	<b>53.34</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>32744</b>	<b>63115112</b>	<b>60301881</b>	<b>70.24</b>	<b>70.24</b>		
	<b>TOTAL (A)+(B)</b>	<b>32748</b>	<b>89857743</b>	<b>87044512</b>	<b>100.00</b>	<b>100.00</b>	<b>13245250</b>	<b>14.74</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public				0	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>32748</b>	<b>89857743</b>	<b>87044512</b>	<b>100</b>	<b>100.00</b>	<b>13245250</b>	<b>14.74</b>

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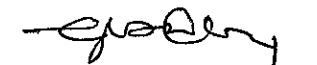
  
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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
No.	(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
	INFRASTRUCTURE LEASING AND FINANCIAL SERVICES LTD	13245250	14.74	13245250	100.00	14.74						0.00%
2	IL & FS FINANCIAL SERVICES LTD	10616382	11.81	0	0.00	0.00						0.00%
3	IL AND FS FINANCIAL SERVICES LTD	2879999	3.21	0	0.00	0.00						0.00%
4	IL AND FS FINANCIAL SERVICES LTD	1000	0.00	0	0.00	0.00						0.00%
	<b>TOTAL</b>	<b>26742631</b>	<b>29.76</b>	<b>13245250</b>	<b>49.53</b>	<b>14.74</b>	<b>0</b>			<b>0</b>		<b>0.00%</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SBG PROJECTS INVESTMENTS LIMITED	25059881	27.89	0	0	0	0.00	0.00%
2	ICICI BANK LTD	5971979	6.65	0	0	0	0.00	0.00%
3	SNR INVESTMENTS PVT LTD	5250000	5.84	0	0	0	0.00	0.00%
4	VEEYES INVESTMENTS PRIVATE LIMITED	5250000	5.84	0	0	0	0.00	0.00%
5	IDBI BANK	1916057	2.13	0	0	0	0.00	0.00%
6	STATE BANK OF INDIA	1901029	2.12	0	0	0	0.00	0.00%
7	B TEJA RAJU	1490000	1.66	0	0	0	0.00	0.00%
8	STATE BANK OF HYDERABAD	1431399	1.59	0	0	0	0.00	0.00%
9	ALLAHABAD BANK	1179042	1.31	0	0	0	0.00	0.00%
10	INDIAN OVERSEAS BANK	1027993	1.14	0	0	0	0.00	0.00%
	<b>TOTAL</b>	<b>50477380</b>	<b>56.17</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00%</b>

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**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SBG PROJECTS INVESTMENTS LIMITED	25059881	27.89	0	0	0	0.00	0.00%
2	ICICI BANK LTD	5971979	6.65	0	0	0	0.00	0.00%
3	SNR INVESTMENTS PVT LTD	5250000	5.84	0	0	0	0.00	0.00%
4	VEEYES INVESTMENTS PRIVATE LIMITED	5250000	5.84	0	0	0	0.00	0.00%
	<b>TOTAL</b>	<b>41531860</b>	<b>46.22</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00%</b>

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**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>NIL</b>			

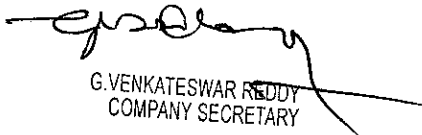
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**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>NIL</b>				

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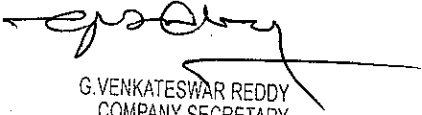
  
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**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>NIL</b>				

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