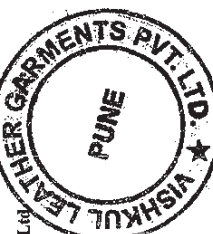


Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance /release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ISMT Limited
Names of the Stock Exchanges where the shares of the Target Company are listed	Bombay Stock Exchange & National Stock Exchange
Date of Reporting	1st October, 2014
Name of the Promoter or PAC on whose shares encumbrance has been created/ released/invoked	1. Indian Seamless Enterprises Limited 2. Vishkul Leather Garments Pvt Ltd
Details of the creation / invocation / release of encumbrance:	Creation of pledge

Name of the promoter or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation [(2)+(3)]/ release [(2)-(3)]/invocation [(2)-(3)])	
	No of shares	%of total share capital	%w.r.t. diluted share capital	No of shares	%of total share capital	Type of event (creation /release /invocation)	Date of creation/invocation /release of encumbrance	Type of encumbrance(pledges/lien/non disposal undertaking)	No of shares	%of total share capital	Name of the entity in whose favour shares encumbered	No of shares	%of total share capital
1. Indian Seamless Enterprises Ltd	55533788	37.91		0		NIL	30th Sept. 2014	Pledge	20533788	14.02	India Infoline Finance Ltd	20533788	14.02
2. Vishkul Leather Garments Pvt. Ltd	14282179	9.75		0		NIL	30th Sept. 2014	Pledge	11696712	7.98	India Infoline Finance Ltd	11696712	7.98
3. Misrilal Mires Private Limited	601197	0.41		0		NIL							
4. Tuilika Estate & Holding Pvt. Ltd	543023	0.37		0		NIL							
5. Satya Leasing Company Limited	304027	0.21		0		NIL							
6. Prismo (India) Limited	210872	0.14		0		NIL							
7. Shentracoon Finalease Private Ltd	24802	0.02		0		NIL							
8. Misrilal Properties Private Ltd	23527	0.02		0		NIL							
9. Shentracoon Holdings Private Limited	18543	0.01		0		NIL							
10. Lighto Technologies Pvt Limited	300	0.00		0		NIL							
11. Ashok Kumar Jain (HUF)	2516301	1.72		0		NIL							
12. Saini Baldev Taneja	234040	0.16		0		NIL							
13. B R Taneja	90793	0.06		0		NIL							
14. Jagdish Prasad Sureka	120380	0.08		0		NIL							
15. Tara Jain	1414848	0.97		0		NIL							
16. Ramesh Sureka	132155	0.09		0		NIL							
17. Savitri Devi Sureka	99386	0.07		0		NIL							
18. Raj K. Sureka	85754	0.06		0		NIL							
19. Sanjay Sureka	77423	0.05		0		NIL							
20. Alka P Mehta	73473	0.05		0		NIL							
21. Manju Banka	50600	0.03		0		NIL							
22. Ayashi Jain	41424	0.03		0		NIL							
23. Mini Sureka	20450	0.01		0		NIL							
24. Priti Sureka	20213	0.01		0		NIL							
25. Akshay Jain	10313	0.01		0		NIL							
26. Rohin Raj Sureka	10000	0.01		0		NIL							
27. Avishi Sureka	10000	0.01		0		NIL							
TOTAL	76549811	52.25		0		NIL			32230500	22.00		32230500	22.00



For Vishkul Leather Garments Pvt Ltd

Ncesson
Authorised Signatory



For Indian Seamless Enterprises Ltd

Ncesson
Authorised Signatory

Place : Pune

Date : 1st October, 2014

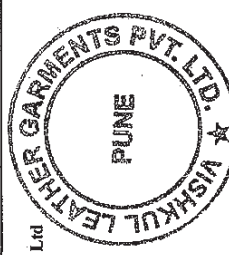
(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance /release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ISM Limited
Names of the Stock Exchanges where the shares of the Target Company are listed	Bombay Stock Exchange & National Stock Exchange
Date of Reporting	1st October, 2014
Name of the Promoter or PAC on whose shares encumbrance has been created/ released/invoked	1. Indian Seamless Enterprises Limited
Details of the creation / invocation / release of encumbrance:	2. Vishkul Leather Garments Pvt Ltd
	Creation of pledge

Name of the promoter or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares (creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)])		
	No of shares	%of total share capital	%w.r.t. diluted share capital	No of shares	%of total share capital	Type of event (creation /release /invocation)	Date of creation/invocation /release of encumbrance	Type of encumbrance(pledge/lien/non disposal undertaking)	No of shares	%of total share capital	Name of the entity in whose favour shares encumbered	No of shares	%of total share capital
1 Indian Seamless Enterprises Ltd	55533788	37.91		0		NIL	30th Sept. 2014	Pledge	20533788	14.02	India Infoline Finance Ltd	20533788	14.02
2 Vishkul Leather Garments Pvt. Ltd	14282179	9.75		0		NIL	30th Sept. 2014	Pledge	11696712	7.98	India Infoline Finance Ltd	11696712	7.98
3 Mirisali Mines Private Limited	601197	0.41		0		NIL	-	-	-	-	-	-	-
4 Talika Estate & Holding Pvt. Ltd	543023	0.37		0		NIL	-	-	-	-	-	-	-
5 Satya Leasing Company Limited	304027	0.21		0		NIL	-	-	-	-	-	-	-
6 Prismo (India) Limited	210872	0.14		0		NIL	-	-	-	-	-	-	-
7 Shentracon Finlease Private Ltd	24802	0.02		0		NIL	-	-	-	-	-	-	-
8 Mirisali Properties Private Ltd	23527	0.02		0		NIL	-	-	-	-	-	-	-
9 Shentracon Holdings Private Limite	18543	0.01		0		NIL	-	-	-	-	-	-	-
10 Lighto Technologies Pvt Limited	300	0.00		0		NIL	-	-	-	-	-	-	-
11 Ashok Kumar Jain (HUF)	2516301	1.72		0		NIL	-	-	-	-	-	-	-
12 Sathii Baldev Taneja	234040	0.16		0		NIL	-	-	-	-	-	-	-
13 B R Taneja	90793	0.06		0		NIL	-	-	-	-	-	-	-
14 Jagdish Prasad Sureka	120380	0.08		0		NIL	-	-	-	-	-	-	-
15 Parag Jain	1414848	0.97		0		NIL	-	-	-	-	-	-	-
16 Ramesh Sureka	132155	0.09		0		NIL	-	-	-	-	-	-	-
17 Savitri Devi Sureka	99386	0.07		0		NIL	-	-	-	-	-	-	-
18 Raj K Sureka	85754	0.06		0		NIL	-	-	-	-	-	-	-
19 Sanjay Sureka	77423	0.05		0		NIL	-	-	-	-	-	-	-
20 Alka P Mehta	73473	0.05		0		NIL	-	-	-	-	-	-	-
21 Manju Banka	50600	0.03		0		NIL	-	-	-	-	-	-	-
22 Ayushi Jain	41424	0.03		0		NIL	-	-	-	-	-	-	-
23 Mini Sureka	20450	0.01		0		NIL	-	-	-	-	-	-	-
24 Priti Sureka	20213	0.01		0		NIL	-	-	-	-	-	-	-
25 Akshay Jain	10313	0.01		0		NIL	-	-	-	-	-	-	-
26 Robin Raj Sureka	10000	0.01		0		NIL	-	-	-	-	-	-	-
27 Avishi Sureka	10000	0.01		0		NIL	-	-	-	-	-	-	-
TOTAL	76549811	52.25		0					322340500	22.00		322340500	22.00



For Vishkul Leather Garments Pvt Ltd

N. K. S.
Authorised Signatory



For Indian Seamless Enterprises Ltd

N. K. S.
Authorised Signatory
Place : Pune
Date : 1st October, 2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares