

# Indiabulls

S E C U R I T I E S

|  |                                     |   |   |
|--|-------------------------------------|---|---|
| <b>I (a) STATEMENT SHOWING SHAREHOLDING PATTERN</b>                        |                                     |   |   |
| Name of the Company : INDIABULLS SECURITIES LIMITED                        |                                     |   |   |
| BSE SCRIP CODE : 532960 / NSE  |                                     | SYMBOL : IBSEC                                      | QUARTER ENDED 30.09.2014                            |
| Name of the Scrip and class of security - Equity Shares with voting rights |                                     |   |   |
| <b>Partly paid-up shares</b>   | <b>No. of partly paid-up shares</b> | <b>As a % of total no. of partly paid-up shares</b> | <b>As a % of total no. of shares of the company</b> |
| Held by Promoter / Promoter Group  | None                                | N.A.  | N.A.  |
| Held by Public   | None                                | N.A.  | N.A.  |
| <b>Total</b>   | <b>None</b>                         | <b>N.A.</b>   | <b>N.A.</b>   |

*Note : There are no partly paid-up shares held in the Company*

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Outstanding convertible securities*</b> | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities [Refer to (ii) below]</b> |
| Held by Promoter / Promoter Group          | None                                 | N.A.   | N.A.  |
| Held by Public                             | 7592249                              | 100  | 2.83  |
| <b>Total</b>                               | <b>7592249</b>                       | <b>100</b>   | <b>2.83</b>   |

|                                   |                        |  |  |
|-----------------------------------|------------------------|--|--|
| <b>Warrants</b>                   | <b>No. of Warrants</b> | <b>As a % of total no. of Warrants</b> | <b>As a % of total no. of shares of the company, assuming full conversion of Warrants [Refer to (iii) below]</b> |
| Held by Promoter / Promoter Group | 18611217               | 60.15                                  | 6.38   |
| Held by Public                    | 12328784               | 39.85                                  | 4.23   |
| <b>Total</b>                      | <b>30940001</b>        | <b>100</b>                             | <b>10.61</b>   |

|   |  |
|---|--|
| (i) Current capital of the Company  | Rs. 52,15,52,072 divided into 26,07,76,036 Equity shares of face value Rs.2 each |
| (ii) Capital of the Company assuming exercise of the outstanding stock options in full                                    | Rs. 53,67,36,570 divided into 26,83,68,285 Equity shares of face value Rs.2 each |
| (iii) Capital of the Company assuming full conversion of warrants   | Rs. 58,34,32,074 divided into 29,17,16,037 Equity shares of face value Rs.2 each |
| (iv) Capital of the Company assuming exercise of the outstanding stock options in full and conversion of warrants in full | Rs. 59,86,16,572 divided into 29,93,08,286 Equity shares of face value Rs.2 each |

For Indiabulls Securities Limited

Ashok Sharma  
Director



**Indiabulls Securities Limited**  
CIN : L74999DL1995PLC069631

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Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. Tel.: (011) 30252900, Fax: (011) 30252901  
Website: www.indiabulls.com, E-mail: helpdesk@indiabulls.com

| Category Code  | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a  |                            | Shares pledged or |                        |
|--|---|------------------------|------------------------|--|--------------------------|----------------------------|-------------------|------------------------|
|  |   |                        |                        |  | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of shares     | As a percentage        |
| (I)  | (II)  | (III)                  | (IV)                   | (V)  | (VI)                     | (VII)                      | (VIII)            | (IX) = (VIII)/(IV)*100 |
| <b>(A)</b>   | <b>Promoter and Promoter Group</b>  |                        |                        |  |                          |                            |                   |                        |
| <b>(1)</b>   | <b>Indian</b>   |                        |                        |  |                          |                            |                   |                        |
| (a)  | Individual/Hindu Undivided family   | 1                      | 34171089               | 34171089                                     | 13.11                    | 13.10                      | 0                 | 0.00                   |
| (b)  | Central Government/state government(s)  | 0                      | 0                      | 0  | 0.00                     | 0.00                       | 0                 | 0.00                   |
| (c)  | Bodies corporate  | 2                      | 45666496               | 45666496                                     | 17.52                    | 17.51                      | 0                 | 0.00                   |
| (d)  | Financial Institutions/Banks  | 0                      | 0                      | 0  | 0.00                     | 0.00                       | 0                 | 0.00                   |
| (e)  | Any other (specify)   | 0                      | 0                      | 0  | 0.00                     | 0.00                       | 0                 | 0.00                   |
| <b>Sub Total (A) (1)</b>   |   | <b>3</b>               | <b>79837585</b>        | <b>79837585</b>                              | <b>30.62</b>             | <b>30.62</b>               | <b>0</b>          | <b>0.00</b>            |
| <b>-2</b>  | <b>Foreign</b>  |                        |                        |  |                          |                            |                   |                        |
| (a)  | Individuals (Non resident individuals / Foreign individuals)                            | 0                      | 0                      | 0  | 0.00                     | 0.00                       | 0                 | 0.00                   |
| (b)  | Bodies corporate  | 0                      | 0                      | 0  | 0.00                     | 0.00                       | 0                 | 0.00                   |
| (c)  | Institutions  | 0                      | 0                      | 0  | 0.00                     | 0.00                       | 0                 | 0.00                   |
| (d)  | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00                     | 0.00                       | 0                 | 0.00                   |
| (e)  | Any other (specify)   | 0                      | 0                      | 0  | 0.00                     | 0.00                       | 0                 | 0.00                   |
| <b>Sub-Total (A) (2)</b>   |   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>              | <b>0.00</b>                | <b>0</b>          | <b>0.00</b>            |
| <b>Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)</b> |   | <b>3</b>               | <b>79837585</b>        | <b>79837585</b>                              | <b>30.62</b>             | <b>30.62</b>               | <b>0</b>          | <b>0.00</b>            |
| <b>(B)</b>   | <b>Public shareholding</b>  |                        |                        |  |                          |                            |                   |                        |
| <b>1</b>   | <b>Institutions</b>   |                        |                        |  |                          |                            |                   |                        |
| (a)  | Mutual Funds / UTI  | 1                      | 2207                   | 2207   | 0.00                     | 0.00                       | 0                 | 0.00                   |
| (b)  | Financial Institutions / Banks  | 7                      | 279990                 | 279990                                       | 0.11                     | 0.11                       | 0                 | 0.00                   |
| (c)  | Central Government / State Government(s)  | 0                      | 0                      | 0  | 0.00                     | 0.00                       | 0                 | 0.00                   |
| (d)  | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00                     | 0.00                       | 0                 | 0.00                   |
| (e)  | Insurance Companies   | 0                      | 0                      | 0  | 0.00                     | 0.00                       | 0                 | 0.00                   |
| (f)  | Foreign institutional investors   | 7                      | 480955                 | 480955                                       | 0.18                     | 0.18                       | 0                 | 0.00                   |
| (g)  | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00                     | 0.00                       | 0                 | 0.00                   |
| (h)  | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00                     | 0.00                       | 0                 | 0.00                   |
| (i)  | Any other (specify)   |                        |                        |  |                          |                            |                   |                        |
| <b>Sub Total (B) (1)</b>   |   | <b>15</b>              | <b>763152</b>          | <b>763152</b>                                | <b>0.29</b>              | <b>0.29</b>                | <b>0</b>          | <b>0.00</b>            |
| <b>2</b>   | <b>Non Institutions</b>   |                        |                        |  |                          |                            |                   |                        |
| (a)  | Bodies Corporate  | 1359                   | 35372758               | 35372758                                     | 13.57                    | 13.56                      | 0                 | 0.00                   |
| (b)(i)   | Individual shareholders holding nominal share capital up to Rs. 1 lakh                  | 103836                 | 75588295               | 75551732                                     | 28.99                    | 28.99                      | 0                 | 0.00                   |
| (b)(ii)  | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh           | 196                    | 64878256               | 64604456                                     | 24.89                    | 24.88                      | 0                 | 0.00                   |
| (c)  | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00                     | 0.00                       | 0                 | 0.00                   |
| (d)  | Any other (specify)   |                        |                        |  |                          |                            |                   |                        |
|  | Non-Resident Indians  | 625                    | 3997639                | 3997639                                      | 1.53                     | 1.53                       | 0                 | 0.00                   |
|  | Clearing Members  | 94                     | 272274                 | 272274                                       | 0.10                     | 0.10                       | 0                 | 0.00                   |
| <b>Sub Total (B) (2)</b>   |   | <b>106110</b>          | <b>180109222</b>       | <b>179798859</b>                             | <b>69.08</b>             | <b>69.07</b>               | <b>0</b>          | <b>0.00</b>            |
| <b>Total Public shareholding (B)=(B1)+(B2)</b>                       |   | <b>106125</b>          | <b>180872374</b>       | <b>180562011</b>                             | <b>69.38</b>             | <b>69.36</b>               | <b>0</b>          | <b>0.00</b>            |
| <b>Total (A)+(B)</b>   |   | <b>106128</b>          | <b>260709959</b>       | <b>260399596</b>                             | <b>100.00</b>            | <b>99.97</b>               | <b>0</b>          | <b>0.00</b>            |
| <b>(C)</b>   | <b>Shares held by custodians and against which Depository Receipts have been issued</b> |                        |                        |  |                          |                            |                   |                        |
| 1  | promoter and promoter group   | 0                      | 0                      | 0  | 0.00                     | 0.00                       | 0                 | 0.00                   |
| 2  | Public  | 1                      | 66077                  | 66077  | 0.00                     | 0.03                       | 0                 | 0.00                   |
| <b>Grand Total (A)+(B)+(C)</b>                                       |   | <b>106129</b>          | <b>260776036</b>       | <b>260465673</b>                             |                          | <b>100.00</b>              | <b>0</b>          | <b>0.00</b>            |

N.A.: Not Applicable

Note: The Company has issued only one class of security which is listed on Indian Stock Exchanges i.e. Equity shares with voting rights

For Indiabulls Securities Limited

Ashok Sharma  
Director



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1(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder              | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |                                      | No. of shares held     | As a % of Grand Total (A)+(B)+(C) | No. of shares held    | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)     | (II)                                 | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VI)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1       | ORTHIA PROPERTIES PRIVATE LIMITED    | 39058962               | 14.98                             | 0                     | 0.00               | 0.00   | 922343                  | 4.96  | 0                                     | 0.00  | 13.36  |
| 2       | SAMEER GEHLAUT                       | 34171089               | 13.10                             | 0                     | 0.00               | 0.00   | 5987203                 | 32.17   | 0                                     | 0.00  | 13.42  |
| 3       | ZELKOVA BUILDERS PRIVATE LIMITED     | 6607534                | 2.53                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 2.21   |
| 4       | ORTHIA CONSTRUCTIONS PRIVATE LIMITED | 0                      | 0.00                              | 0                     | 0.00               | 0.00   | 11701671                | 62.87   | 0                                     | 0.00  | 3.91   |
|         | <b>Total</b>                         | <b>79837585</b>        | <b>30.62</b>                      | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>  | <b>18611217</b>         | <b>100.00</b>                                     | <b>0</b>                              | <b>0.00</b>   | <b>32.89</b>   |

1(i) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder               | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |                                       |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| 1       | RAJIV RATTAN                          | 17330253              | 6.65   | 1877895                 | 15.23   | 0                                     | 0   | 6.42   |
| 2       | SAURABH KUMAR MITTAL                  | 17212083              | 6.60   | 1605710                 | 13.02   | 0                                     | 0   | 6.29   |
| 3       | INUUS CONSTRUCTIONS PRIVATE LIMITED   | 7710922               | 2.96   | 3959541                 | 32.12   | 0                                     | 0   | 3.90   |
| 4       | HESPERA CONSTRUCTIONS PRIVATE LIMITED | 4199581               | 1.61   | 3385638                 | 27.46   | 0                                     | 0   | 2.53   |
| 5       | DIVYESH BHARAT SHAH                   | 3269000               | 1.25   | 1500000                 | 12.17   | 0                                     | 0   | 1.59   |
|         | <b>Total</b>                          | <b>49721839</b>       | <b>19.07</b>   | <b>12328784</b>         | <b>100.00</b>                                     | <b>0.00</b>                           | <b>0.00</b>   | <b>20.73</b>   |

1(ii) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| 1       | RAJIV RATTAN  | 17330253              | 6.65   | 1877895                 | 15.23   | 0                                     | 0.00  | 6.42   |
| 2       | SAURABH KUMAR MITTAL  | 17212083              | 6.60   | 1605710                 | 13.02   | 0                                     | 0.00  | 6.29   |
|         | <b>Total</b>  | <b>34542336</b>       | <b>13.25</b>   | <b>3483605</b>          | <b>28.26</b>                                      | <b>0</b>                              | <b>0.00</b>   | <b>12.71</b>   |

1(d) Statement showing details of locked in shares

| Sr. No. | Name of the shareholder               | Number of locked in shares | Locked in Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above | Promoters / Promoter Group / Public |
|---------|---------------------------------------|----------------------------|--|-------------------------------------|
| 1       | SAMEER GEHLAUT                        | 34171089                   | 13.10  | PROMOTER/PROMOTER GROUP             |
| 2       | ORTHIA PROPERTIES PRIVATE LIMITED     | 23400000                   | 8.97   | PROMOTER/PROMOTER GROUP             |
| 3       | RAJIV RATTAN                          | 17330253                   | 6.65   | PUBLIC                              |
| 4       | SAURABH KUMAR MITTAL                  | 17212083                   | 6.60   | PUBLIC                              |
| 5       | ORTHIA PROPERTIES PRIVATE LIMITED     | 14144904                   | 5.42   | PROMOTER/PROMOTER GROUP             |
| 6       | INUUS CONSTRUCTIONS PRIVATE LIMITED   | 4911456                    | 1.88   | PUBLIC                              |
| 7       | HESPERA CONSTRUCTIONS PRIVATE LIMITED | 4199581                    | 1.61   | PUBLIC                              |
| 8       | INUUS CONSTRUCTIONS PRIVATE LIMITED   | 2799466                    | 1.07   | PUBLIC                              |
| 9       | DIVYESH BHARAT SHAH                   | 2500000                    | 0.96   | PUBLIC                              |
| 10      | ORTHIA PROPERTIES PRIVATE LIMITED     | 1514058                    | 0.58   | PROMOTER/PROMOTER GROUP             |
| 11      | DIVYESH BHARAT SHAH                   | 789000                     | 0.29   | PUBLIC                              |
|         | <b>Total</b>                          | <b>122951890</b>           | <b>47.15</b>   |                                     |

1(a) Statement showing holding of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DRs(ADRs,GDRs,SDRs) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above |
|---------|---|---------------------------|---|--|
| 1       | GDRs                                    | 66077                     | 66077                                       | 0.03   |
|         | <b>Total</b>                            | <b>66077</b>              | <b>66077</b>                                | <b>0.03</b>  |

1(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares

| 1 | Name of the DR holder | Type of outstanding DRs(ADRs, GDRs,SDRs etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above |
|---|-----------------------|---|---|--|
| 1 | None                  | N.A.  | N.A.  | N.A.   |
|   | <b>Total</b>          | <b>N.A.</b>                                   | <b>N.A.</b>                                 | <b>N.A.</b>  |

For Indiabulls Securities Limited

Ashok Sharma  
Director



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