(I) (a) Statement showing Shareholding Pattern

Equity shares of Rs. 10/- each.			conversion of warrants and
0	Rs. 6386330630 divided in 638633063 Equity shares of Rs. 10/- each.	¥	Total paid-up capital of the Company, assuming full
0	0	0	TOTAL
	0	0	Held by Public
			Group
assuming the conversion of Martants	0	0	Held by Promoters / Promoter
As a % of total no. of shares of the Company	As a % of Total no. of Warrants	No. of Warrents	Warrants
0	0	0	TOTAL
0	0	0	Held by Public
			Group
0	0	0	Held by Promoters / Promoter
As a % of total no. of shares of the Company assuming full conversion of the convertible securities	As a % of Total no. of Outstanding Convertible Securities	No.of Outstanding Securities	Outstanding Convertible Securities
0	0	0	TOTAL
0	0	0	Held by Public
0	0	0	Held by Promoters / Promoter Group
-up shares As a % of total no. of shares of the Company	As a % of total no. of partly paid-up shares	No. of partly paid-up shares	Partly paid-up shares
		er, 2014	Quarter ended: 30 th September, 2014
Trante of the Script. Jayaswai INSCO muusutes Liinited		·	curity:
Lavacural Naco Industrias I imited		85 NSF IAVNECOIND	Scrip Code · RSF 577785
	TRIES LIMITED	YASWAL NECO INDUS	Name of the Company: JAYASWAL NECO INDUSTRIES LIMITED

2.03	8927000	68.79	68.79	411902841	439302841	18	Group (A)=(A)(1)+(A)(2)	
							Total Charaholding of December and December 1	
		NIL	NIL	NIL	NIL	NIL	Sub - Total(A)(2)	
		ZIF	NIL	NIL	NIL	NIL	Any other (specify)	(e)
		NIL	NIL	NIL	NIL	NIL	Qualified Foreign Investor	(a)
		NIL	NIL	NIL	NIL	NIL	Institutions	ું ઉ
		NIL	NIL	NIL	NIL	NIL	Bodies Corporate	(E)
		NIL	NIL	NIL	NIL	NIL	Individuals (Non-Resident Individuals /Foreign Individuals)	(a)
2,03	2000						Foreign	(2)
2013	8927000	68.79	68.79	411902841	439302841	18	Sub - Total (A)(1)	
		NIL	XII.	NIL	NIL	NIL	Any other (specify)	(e)
2,07	07.7.000	ZII	ZIF	NIL	NIL	NIL	Financial Institutions / Banks	<u>(a</u>
207	8777000	66.42	66.42	396744151	(*) 424144151	13	Bodies Corporate	<u>(</u>
0.33	100000	NII.	NI.	NIL	NIL	NIL	Central Government/ State Government(s)	(e)
0.00	150000	2.37	2.37	15158690	15158690	5	Individuals/ Hindu Undivided Family	(a)
			ļ				Indian	Ξ
							Group	
		(*11)					Shareholding of Promoter and Promoter	Æ
(IX)=(VIII)/(IV)*100	(VIII)	(A+B+C)	(VI)	3	(IV)	(III)	(II)	Ξ
As a percentage	Number of Shares	As a percentage of	As a percentage of (A+B))
		number of shares	number	Dematerialized form		S		
Share pledged or otherwise encumbered	Share ple	Total shareholding as a percentage of total	Total share percentag	Number of shares held in	Total Number of Shares	Number of Shareholder	Category of Shareholder	gory
					:	:	Cataraur and Office Park	1000

Includes 27400000 shares allotted on 06.08.2014, on Preferential basis. The said shares will be issued in Dematerialized form after obtaining Final Listing approvals from BSE/NSE.



			7					
01.40	8927000	100.00	100.00	595998310	638633063	41746	GRAND TOTAL (A)+(B)+ (C)	
NA	NA	NIL	NIL	NIL	NIL	NIL	TOTAL (C)	
NA	NA	NIL	NIL	NIL	NIL	NIL	Public	7
NA	NA	NIL	NIL	NIL	NIL	NIL	Promoter and Promoter Group	•
	ı						Depository Receipts have been issued	
NA	NA	NIL	NIL	NIL	NIL	NIL	Shares held by Custodians and against which	<u> </u>
01_40	8927000	100.00	100.00	595998310	638633063	41746	TOTAL (A)+(B)	
NA	NA	31.21	31.21	184095469	199330222	41728	Total Public Share holding (B)= (B) (1)+(B)(2)	
		28.97	28.97	169736787	184962894	41705	Sub-Total (B)(2)	
		0	0	0	0	0	ОСВ	
		0.25	0.25	1580788	1580788	54	Clearing Members	
		0.09	0.09	575574	586333	177	NRI	
							Any other (specify)	<u>a</u>
		0	0	0	0	0	Qualified Foreign Investor	<u> </u>
		05.40	05.40	34499020	2471722	0,0	share capital in excess of Rs.1 Lakh.	
		2	05.40	34400026	3/531733	575	ii) Individual shareholders holding nominal	
							share capital up to Rs.1 Lakh	
		03.32	00.52	20,011,0		1	i) individual shareholders holding nominal	
		03.53	03.53	20707176	22455629	40267	Individuals	(b)
IAN	7	1970	19 70	112374223	(*) 125808422	632	Bodies Corporate	(a)
	7: >	01.20	4				Non - Institutions	(2)
		02.25	02.25	14358682	14367328	23	Sub - Total (B)(1)	
		0	0	0		0	Any Other (specify)	Ξ
		0	0	0		0	Qualified Foreign Investor	(h)
		0	0	0	0	0	Foreign Venture Capital Investors	(g)
	i	0.00	0.00	52500	52745	3	Foreign Institutional Investors	€
		0	0	0	0	0	Insurance Companies	(e)
		0.00	0.00	4062	4062	2	Venture Capital Funds	(d)
		0	0	0	0	0	Central Government/ State Government(s)	<u>ි</u>
		0.00	0.00	920	4086	13	Financial Institutions/ Banks	<u>G</u>
		2.24	2.24	14301200	14306435	5	Mutual Funds/ UTI	(a)
144			i				Institutions	(<u>1</u>)
NA	NA						Public shareholding	(B)

Includes 12600000 shares allotted on 06.08.2014 on Preferential basis. The said shares will be issued in dematerialized form after obtaining Final Listing approvals from BSE/NSE.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

							Τ					_	Т									_	-	7 0
5	4	<u> </u>	<u></u>	2		· Ξ	3	_																Z Y
Basant Lall Shaw	Jayaswal Neco Steel and Mining Ltd.	Ltd.	Jayaswal Neco	Jayaswal Neco Power Pvt. Ltd.	Jayaswal Holdings Pvt. Ltd.	(II)																	OHAL CHOLOCI	Name of the
10312850	13250000		34385500	36354500	53098951	(III)				neid	Snares	No. oI	11.											Details of Shares held
1.62	2.07		5.38	5.69	8.31	(3)			0	total (A)	of grand	As a %							_					hares held
	i				8777000	3						No.												Encumbered Shares (*)
					16.53	(VI)=(V)/(I II)*100					percentage	Asa												Shares (*)
					1.37	(VII)	clause (I)(a)	sub-	C) of	total (A)	of grand	As a %												
Z.	Z.		Zil	Nii	Nil	(VIII)				held	Warrants	Number of												Details of Warrants
Nil	Nii		Nil	N _i	Nii	(XI)			class	warrants of	number of	As % total												arrants
Z	Nil		Ni.	Nii	N ₂	(X)			held	securities	convertible	Number of		,				_		•			securities	Details of convertible
Z	Ni)		N <u>I</u>	Nii	Nii	(IX)	class	the same	securities of	number of	total	As a %												mvertible
1 62	2.07		5.38	5.69	8.31	(XII)							capital	diluted share	a % of	securities) as	convertible	warrants and	conversion of	assuming full	shares	underlying	(Including	Total shares

SENAL NECKLAND OF THE SENAL NECKLAND OF THE

		18	17	16		15	14	13	12	11	10	9	∞	6
	Total	Neco Leasing and Finance Pvt. Ltd.	Neco Valves and Pumps Pvt. Ltd.	Karamveer Impex Pvt. Ltd.	(Formerly known as Suryasandhaya Merchants Pvt. Ltd.)	Jayaswal Neco Energy Pvt. Ltd.	Jayaswal Neco Metallics Pvt. Ltd. (Formerly known as Nilhat Commodities Pvt. Ltd.)	Nine Star Plastic Packaging Services Pvt. Ltd.	Anurag Sales & Services Pvt. Ltd.	Avon Sales & Services Pvt. Ltd.	Apex Spinning Mills Pvt. Ltd.	Rita Jayaswal	Nisha Jayaswal	Arbind Jayaswal Ramesh Jayaswal
	439302841	899500	864000	47229000		39732000	40710500	44294600	38931000	39095000	35299600	25000	25000	2397920
	68.79	0.14	0.14	7.40		6.22	6.37	6.94	6.10	6.12	5.53	0.00	0.00	0.38
	8927000											25000	25000	50000
	2.03											100.00	100.00	2.08
	1.40					-		:				0.00	0.00	0.00
SNALAE	Nil	Nil	Nil	Nil		Nil	Z	Nii	Nil	Nii	Nil	Z:	<u> </u>	N N
SWAL ASECO INDICATE OF THE PROPERTY OF THE PRO	Nil	Nil	Nil	Nil		Nil	Ni	N.I.	Nil	Nil	N:I	N:I	2	
MIT SAS	Nii	Nil	Nil	N.		Z	Ni	Nii	Z	Z	Nii	N:i	Z.	Z. Z.
	Nil	N _E	Nil	N _I I		<u>Z.</u>	Z	Zi	Nii	N:I	Ni	Nii	Z	
	68.79	0.14	0.14	7.40		6.22	6.37	6.94	6.10	6.12	5.53	0.00	0.00	0.38



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

19.73	Nii	Zi	Nii	Z	19.73	126040059	IBJO I	ſ
2.04	Į	1411	1				Ltd.	
2.39	1111		Z.	Z.	2.64	16845000	Salmon Developers Pvt.	6
2 50	N:I	V.	Zi	N:	2.59	16520000	Darshan Gems Pvt. Ltd.	5
3.91	Zi	Z	21	Z	3.91	2,000,00	Ltd.	
				111	301	25000252	Costal Multitrading Put	4
3.99	Nii	N:I	N.	Nil	3.99	25512353	Rajvardhan Trade Zone Pvt. Ltd.	3
2.24	Nil	Nil	<u> </u>	Nii	2.24	14300000	Co. Ltd.	1
						120000	Daliana Canital Thursday	۵
4.36	Nil	NI	N.	Nil	4.36	2/002333	Ltd.	-
	the same class					27022252	Efficient Christings Det	-[
	securities of		same class					
	convertible	Securities held	warrants of the					_
	number of	Convertible	number of	Warrants held			-	
	% w.r.t. total	Number of	As a % total	Number of				
sulpiumi sulpiumi					(i) (a) above}			
Canital					Statement at para			
a % of diluted share					indicated in			
convertible securities) as			_		(A) +(B)+(C)			-
of warrants and					{i.e. Grand Total			
assuming full conversion					number of shares			
underlying shares					percentage total	Shares held		No.
Total shares (Including	Details of convertible securities	Details of conv	nts	Details of Warrants	Shares as	Number of	Name of the Shareholder	i i
						,	VI	0



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares.

												No.	Sr.
Nii										(PAC) with them	Persons Acting in Concert	Shareholder(s) and the	Name(s) of the
Z												Shares held	Number of
Nii Nii						(i) (a) above}	Statement at para	(C) indicated in	Total (A) (B)+	shares {i.e. Grand	total number of	percentage of	Shares as a
Nii	s			Warrants held	Number of								Details of Warrants
Z	•	same class	warrants of the	number of	As a % total								Warrants
Zi		held	Securities	Convertible	Number of								Details of conv
Nii	the same class	securities of	convertible	number of	% w.r.t. total								ertible securities
Nil							capital	a % of diluted share	convertible securities) as	of warrants and	assuming full conversion	underlying shares	Details of convertible securities Total shares (Including

(I)(d) Statement showing details of locked in shares

Promoter Group		1001010	THE THE PARTY OF T	
Promoter Group	3 00	25512353	Raivardhan Trade Zone Pvt I td	11
	6.94	44294600	Nine Star Plastic Packaging Services Pvt. Ltd.	10
Promoter Group	6.37	40710500	Jayaswal Neco Metallic Pvt. Ltd.	9
Promoter Group	7.40	47229000	Karamveer Impex Pvt. Ltd.	∞
Promoter Group	0.98	6250000	Jayaswal Neco Steel and Mining Ltd.	7
Promoter Group	5.69	36354500	Jayaswal Neco Power Pvt. Ltd.	6
Promoter Group	5.38	34385500	Jayaswal Neco Infrastructures Pvt. Ltd.	5
Promoter Group	6.22	39732000	Jayaswal Neco Energy Pvt. Ltd.	4
Promoter Group	6.12	39095000	Avon Sales & Services Pvt. Ltd.	w
Promoter Group	5.53	35299600	Apex Spinning Mills Pvt. Ltd.	2
Promoter Group	6.10	38931000	Anurag Sales and Services Pvt. Ltd.	
	(A)+(B)+(C) indicated in Statement at para (1)(a) above}			
Public	number of shares {i.e. Grand Total	shares		No.
tal Promoter / Promoter Group /	Locked in shares as a percentage of total	Number of locked in	Name of the Shareholder	Sī



	74.22	474021759	Total	
Public	2.64	16845000	Salmon Developers Pvt. Ltd.	15
Public	2.59	16520000	Darshan Gems Pvt. Ltd.	14
Public	3.91	25000353	Costal Multitrading Pvt. Ltd.	13
Public	4.36	27862353	Efficient Structures Pvt. Ltd.	12

(II)(a) Statement showing details of Depository Receipts (DRs)

	2	1	Sr. No.
Total	NIL	NIL	Type of outstanding DR (ADRs, GDRs, SDRs, etc)
TIN	NIL	NIL	Number of outstanding DRs
NIL	NIT	NIL	Number of outstanding DRs Number of Shares underlying outstanding DRs
NIL	NIL	NIL	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}

(II)(b) Statement showing Holding of Depository Receipts (DRs) where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares.

NIL	NIL	NIL	Total	
NIL	NIL	ZIL	NIL	2
NIL	NIL	NIL	NIL	1
above}				
(A)+(B)+(C) indicated in Statement at para (1)(a)				
of total number of shares {i.e. Grand Total	outstanding DRs	(ADRs, GDRs, SDRs, etc.)		No.
Shares underlying outstanding DRs as a percentage	Number of Shares underlying	Type of outstanding DR	Name of the DR Holder	S

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Z

(The Company has not issued more than one class of shares / securities.)

For JAYASWAL NECO INDUSTRIES LIMITED

ASHUTOSH MISHRA COMPANY SECRETARY