

Introductory sub-table (I)(a)

Name of the Company: Jindal Stainless Limited
 Scrip Code, Name of the scrip, class of security: BSE: 532508, NSE: JSL (Equity Shares)
 Shareholding pattern as on 30.9.2014

Partly paid - up shares	No. of partly paid -up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoters / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding Convertible Securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of convertible securities
Held by promoters / promoter group	15810440	100	6.84
Held by public	-	-	-
Total	15810440	100	6.84
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoters / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
Rs-46,23,70,890/- divided into 23,11,85,445 equity shares of Rs-2/- each.			

**Statement Showing Shareholding Pattern
Table (I)(a)**

Category code	Category of shareholder	Number of shareholders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	Number of shares (VIII)	As a % of (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
A	Shareholding of promoter & promoter group							
1	Indian							
(a)	Individuals /HUF	21	652,787	652,787	0.33	0.30	-	-
(b)	Central Govt./State Govt.	-	-	-	-	-	-	-
(c)	Bodies Corporates	22	52,141,410	51,907,115	26.36	24.21	51,840,855	99.42
(d)	Financial Institutions /Banks	-	-	-	-	-	-	-
(e)	Any Other	-	-	-	-	-	-	-
	Sub Total (A)(1)	43	52,794,197	52,559,902	26.69	24.51	51,840,855	98.19
2	Foreign							
(a)	Individuals (Non Resident Individuals/Foreign Ind)	3	7,523,053	7,523,053	3.80	3.49	-	-
(b)	Bodies Corporates	2	38,450,000	38,450,000	19.44	17.85	13,465,770	35.02
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any other	-	-	-	-	-	-	-
	Sub Total (A)(2)	5	45,973,053	45,973,053	23.25	21.35	13,465,770	29.29
	Total shareholding of promoter and promoter group (A) = (A)(1)+(A)(2)	48	98,767,250	98,532,955	49.94	45.86	65,306,625	66.12
B	Public shareholding						N.A.	N.A.
1	Institutions							
(a)	Mutual Funds /UTI	22	14,530,789	14,516,489	7.35	6.75	-	-
(b)	Financial institutions /Banks	29	295,492	272,892	0.15	0.14	-	-
(c)	Central Govt. /State Govt.	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	3	2,424,934	2,424,934	1.23	1.13	-	-
(f)	Foreign Institutional Investors	27	43,313,346	43,299,606	21.90	20.11	-	-
(g)	Foreign Venture capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any other	-	-	-	-	-	-	-
	Sub Total (B) (1)	81	60,564,561	60,513,921	30.62	28.12		
B2	Non Institutions						N.A.	N.A.
(a)	Bodies Corporates	872	10,280,762	10,218,606	5.20	4.77	-	-
(b)	Individuals							
I	Individuals shareholders holding nominal share capital up to Rs. 1 lakh	44,529	15,712,462	12,745,735	7.94	7.30	-	-
II	Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh	2	229,057	229,057	0.12	0.11	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any other							
	Trusts	13	16,490	16,490	0.01	0.01	-	-
	Non Resident Indians	1,439	11,427,718	10,784,523	5.78	5.31	-	-
	Overseas Corporate Bodies	2	1,690	-	0.00	0.00	-	-
	Foreign Nationals	1	4,175	4,175	0.00	0.00	-	-
	Clearing Members	67	77,404	77,404	0.04	0.04	-	-
	Hindu Undivided Families	929	689,102	685,792	0.35	0.32	-	-
	Sub Total (B) (2)	47,854	38,438,860	34,761,782	19.44	17.85		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	47,935	99,003,421	95,275,703	50.06	45.97		
	Total (A)+(B)	47,983	197,770,671	193,808,658	100.00	91.83	65,306,625	33.02
(C)	Shares held by custodians and against which GDS have been issued	2	17,604,334	17,604,334	N.A.	8.17	N.A.	N.A.
1	Promoter & promoter group	1	16,734,984	16,734,984	N.A.	7.77	N.A.	N.A.
2	Public	1	869,350	869,350	N.A.	0.40	N.A.	N.A.
	Grand Total (A)+(B)+(C)	47,985	215,375,005	211,412,992		100.00	65,306,625	30.32

Note: 2,34,295 equity shares (5,21,41,410 - 5,19,07,115) held by bodies corporate as shown under Indian promoter group in physical mode are sub-judice and therefore could not be dematerialized till further direction of the Hon'ble Court.

2,24,65,480 equity shares held by bodies corporate (Indian & foreign) under promoter group are under lodgement / negative lien which is extended to various lenders under the approved Corporate Debt Restructuring Scheme of the Company.

(b)(b) Statement showing holder of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter & Promoter group".

Sl. No.	Name of shareholder	Details of Shares held				Encumbered shares		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of offered share capital
		(i) No. of shares	(ii) As a % of grand total (A+B+C) of sub-classes (ii)(b)	(iii) No. of shares	(iv) As a % of total (A+B+C) of sub-classes (ii)(b)	(v) Number of warrants of the same class	(vi) As a % of total number of warrants of the same class	(vii) Number of convertible securities held	(viii) As a % of total number of convertible securities of the same class			
1	ABHIRAMUDAN INVESTMENTS LIMITED	811,350	0.38	811,350	100.00	-	-	-	-	-	0.35	
2	ABIRUDAY JINDAL	22,180	0.01	-	-	-	-	-	-	-	0.01	
3	KARTI JINDAL	14,590	0.01	-	-	-	-	-	-	-	0.01	
4	COLMARCO TRADING CO LTD	2,074,580	0.96	2,023,165	97.51	-	-	-	-	-	0.90	
5	DHEPKA JINDAL	69,565	0.03	-	-	-	-	-	-	-	0.03	
6	EVER PLUS SECURITIES & FINANCE LIMITED	1,157,835	0.54	1,157,835	100.00	-	-	-	-	-	0.50	
7	GAGAN TRADING COMPANY LIMITED	2,454,295	1.14	2,449,070	99.79	-	-	-	-	-	1.06	
8	GOSWAMI CREDITS & INVESTMENTS LIMITED	877,795	0.41	643,500	73.31	-	-	-	-	-	0.38	
9	HEDA SECURITIES & FINANCE CO LTD	4,931,175	2.29	4,927,470	99.92	-	-	-	-	-	2.13	
10	JINDAL EQUIPMENT LEASING AND CONSULTANCY SERVICES LIMITED	5,735,555	2.66	5,735,555	100.00	-	-	-	-	-	2.48	
11	JSV HOLDINGS LIMITED	460,720	0.21	460,720	100.00	-	-	-	-	-	0.20	
12	NAWA SONS INVESTMENTS LIMITED	347,945	0.16	347,945	100.00	-	-	-	-	-	0.15	
13	KAMAL KISHORE BHARTIA	1,150	0.00	-	-	-	-	-	-	-	0.00	
14	MANJULA FINANCES LTD.	1,012,080	0.47	1,011,000	99.89	-	-	-	-	-	0.44	
15	MAANSAROVER INVESTMENTS LIMITED	3,797,210	1.76	3,797,210	100.00	-	-	-	-	-	1.64	
16	MEREDITH TRADERS PVT LTD	422,210	0.20	420,595	99.62	-	-	-	-	-	0.18	
17	NAWA ENGINEERING CO LTD	747,290	0.35	747,290	100.00	-	-	-	-	-	0.32	
18	NAWA INVESTMENT LIMITED	1,707,110	0.79	1,707,110	100.00	-	-	-	-	-	0.74	
19	NAVEEN JINDAL	12,768	0.01	-	-	-	-	-	-	-	0.01	
20	NAVEEN JINDAL HUF	107,860	0.05	-	-	-	-	-	-	-	0.05	
21	PARTHI JINDAL	0.01	0.01	-	-	-	-	-	-	-	0.01	
22	PRETHVI RAJ JINDAL	27,575	0.01	-	-	-	-	-	-	-	0.01	
23	P R JINDAL HUF	31,298	0.01	-	-	-	-	-	-	-	0.01	
24	RATAN JINDAL	58,290	0.03	-	-	-	-	-	-	-	0.03	
25	R & JINDAL & SONS HUF	7,424,248	3.45	-	-	-	-	-	-	-	3.21	
26	RENUKA FINANCIAL SERVICES LTD	13,940	0.01	885,260	99.85	-	-	-	-	-	0.01	
27	ROHIT TOWER BUILDING LTD	886,620	0.41	31,200	100.00	-	-	-	-	-	0.38	
28	SQJAIN JINDAL	47,748	0.02	-	-	-	-	-	-	-	0.01	
29	S K JINDAL AND SONS HUF	33,580	0.02	-	-	-	-	-	-	-	0.01	
30	SANGITA JINDAL	46,910	0.02	-	-	-	-	-	-	-	0.02	
31	SANKA JHUNHUNWALA	76,725	0.04	-	-	-	-	-	-	-	0.03	
32	SANU BHARTIA	40	0.00	-	-	-	-	-	-	-	0.00	
33	SAWTRI DEVI JINDAL	88,573	0.04	-	-	-	-	-	-	-	0.04	
34	SEENA JAODIA	900	0.00	-	-	-	-	-	-	-	0.00	
35	SMANU JINDAL	43,875	0.02	-	-	-	-	-	-	-	0.02	
36	STANLESS INVESTMENTS LIMITED	1,442,885	0.67	1,442,885	100.00	-	-	-	-	-	0.67	
37	SUN INVESTMENTS LIMITED	9,296,780	4.32	9,295,270	99.98	-	-	-	-	-	4.02	
38	SUSHIL BHUWALKA	6,700	0.00	-	-	-	-	-	-	-	0.00	
39	TANAV JINDAL	11,995	0.01	-	-	-	-	-	-	-	0.01	
40	TARINI JINDAL	12,000	0.01	-	-	-	-	-	-	-	0.01	
41	TRIPTI JINDAL	12,175	0.01	-	-	-	-	-	-	-	0.01	
42	URVI JINDAL	11,605	0.01	-	-	-	-	-	-	-	0.01	
43	VRINDAVAN SERVICES PRIVATE LIMITED	4,946,705	2.30	4,946,705	100.00	-	-	-	-	-	2.14	
44	ISL OVERSEAS HOLDING LIMITED (FORMERLY JINDAL OVERSEAS HOLDINGS LIMITED)	27,700,000	12.86	13,485,770	48.61	-	-	-	-	-	11.88	
45	ISL OVERSEAS LIMITED	10,750,000	4.99	5,314,050	100.00	-	-	-	-	-	11.49	
46	JINDAL STRIPS LIMITED	5,314,090	2.47	-	-	-	-	-	-	-	2.30	
47	SUDESHWARI TRADEX PRIVATE LIMITED	2,755,890	1.28	2,755,890	100.00	-	-	-	-	-	1.19	
48	JINDAL REX EXPLORATION PRIVATE LIMITED	929,730	0.43	929,730	100.00	-	-	-	-	-	0.40	
TOTAL		98,767,250	45.86	65,306,625	66.12	30,321	158,040	100			49.35	

*158,10,440 Cumulative Compulsory Convertible Preference Shares (CCCPs) are allotted to ISL Overseas Limited on 31st March, 2014 on preferential basis. The CCCPs are compulsory convertible into equity shares within 18 months from the date of allotment.

(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr.	Name of shareholder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(viii)	(ix)	(x)	(xi)	(xii)
1	RELIANCE CAPITAL TRUSTEE CO. LTD - A/C RELIANCE DIVERSIFIED POWER SECTOR FUND	10,560,890	4.90	-	-	-	-	4.57
2	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	11,904,296	5.53	-	-	-	-	5.15
3	VINOD MOHAN NAIR	9,097,524	4.22	-	-	-	-	3.94
4	HYPNOD FUND LIMITED	10,301,711	4.78	-	-	-	-	4.46
5	ELM PARK FUND LIMITED	9,310,127	4.32	-	-	-	-	4.03
6	RELIANCE CAPITAL TRUSTEE CO. LTD.-A/C RELIANCE LONGTERM EQUITY FUND	3,938,539	1.83	-	-	-	-	1.70
7	INDIA MAX INVESTMENT FUND LTD	4,056,180	1.88	-	-	-	-	1.75
8	ALBULA INVESTMENT FUND LTD	3,609,070	1.68	-	-	-	-	1.56
	TOTAL	62,778,337	29.15	-	-	-	-	27.15

(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Person acting in Concert (PAC) with them	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares	As a % of grand total (A) + (B) +(C) of sub-clause (i)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(viii)	(ix)	(x)	(xi)	(xii)
1	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	11,904,296	5.53	-	-	-	-	5.15
	TOTAL	11,904,296	5.53	-	-	-	-	5.15

(1)(d) Statement showing details of locked in shares

Sr. no.	Name of shareholder	No. of locked in shares	Locked in shares as a % of total no. of shares I.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above	Promoter / Promoter Group / Public
1	JSL Overseas Limited	10750000	4.99	Promoter Group

(1)(e) Statement showing details of Depository Receipts (DRs)

Sr. no.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares I.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above
1	GDS	88,02,167 GDS	17,504,334	8.17%
	TOTAL			

(1)(b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares

Sr. no.	Name of DR holder	Type of outstanding DR (ADRs, GDRs SDR, etc.)	No. of underlying outstanding shares	Shares underlying outstanding DRs as a % of total no. of shares I.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above
1	Citibank N.A., New York Nyadr Department (Custodian of GDS)	GDS	16,734,984	7.77%
	TOTAL			

III. (a) Statement showing the voting pattern of the shareholders, if more than one class of shares / securities is issued by the issuer:

Category code	Category of shareholder	No. of voting right held in each class of security Class			Total voting right (III+IV+V)	Total voting Right i.e. (VI) As a % of (A+B)	As a % of (A+B+C) (VIII)
(i)	(ii)	X (iii)	Y (iv)	Z (v)	(vi)	(vii)	(viii)
NOT APPLICABLE The Company has not issued any separate class of shares							

