

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)

Jubilant Life Sciences Limited

Name of the Stock Exchanges where the shares of the Target Company are listed

National Stock Exchange of India Limited and BSE Limited

Date of reporting

01.10.2014

Name of the Promoter or PAC on whose shares encumbrance has been created/released /invoked

Jubilant Stock Holding Private Limited

Details of the creation of encumbrance:

Name of the Promoter(s) or PAC(s) with hint(**)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares creation (2)+ (3)/release (2)-(3)/invocation(2)-(3)	Number of shares	% of total share capital
	Number of shares	% of total share capital	Number of shares	% of total share capital	Type of event/creation/release/ invocation/ (2)	Date of creation/issue of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking /others)	Number of shares	% of total share capital	Name of the entity in whose favor shares encumbered			
Mr. Hari Shankar Bhatia	360,885	0.23%	0	0.23%	N/A	N/A	N/A	0	N/A	N/A	0	0.00%	
Mr. Shyam Sunder Bhatia	1,399,935	0.88%	0	0.88%	N/A	N/A	N/A	0	N/A	N/A	0	0.00%	
Mr. Priyavrat Bhatia	3,085	0.00%	0	0.00%	N/A	N/A	N/A	0	N/A	N/A	0	0.00%	
Mr. Shamit Bhatia	129,245	0.08%	0	0.08%	N/A	N/A	N/A	0	N/A	N/A	0	0.00%	
Mrs. Kavita Bhatia	10,285	0.01%	0	0.01%	N/A	N/A	N/A	0	N/A	N/A	0	0.00%	
Jubilant Stock Holding Pvt. Ltd.	29,676,992	18.63%	9,700,000	18.63%	Creation	29.09.2014	Pledge	1,015,000	0.64%	STCI Finance Limited	10,715,000	6.73%	
Vam Holdings Ltd.	5,681,400	3.57%	0	3.57%	N/A	N/A	N/A	0	N/A	N/A	0	0.00%	
SSB Consultants & Management Services Pvt. Ltd.	21,007,665	13.19%	0	13.19%	N/A	N/A	N/A	0	N/A	N/A	0	0.00%	
HSB Corporate Consultants Pvt. Ltd.	18,698,979	11.74%	0	11.74%	N/A	N/A	N/A	0	N/A	N/A	0	0.00%	
Iaylee Pvt. Ltd.	7,600	0.00%	0	0.00%	N/A	N/A	N/A	0	N/A	N/A	0	0.00%	
Nikita Resources Pvt. Ltd.	3,504,540	2.20%	0	2.20%	N/A	N/A	N/A	0	N/A	N/A	0	0.00%	
Rance Investment Holdings Ltd	2,400,000	1.51%	0	1.51%	N/A	N/A	N/A	0	N/A	N/A	0	0.00%	
Cumin Investments Ltd.	2,400,000	1.51%	0	1.51%	N/A	N/A	N/A	0	N/A	N/A	0	0.00%	
Torino Overseas Ltd.	770,445	0.48%	0	0.48%	N/A	N/A	N/A	0	N/A	N/A	0	0.00%	
<b>TOTAL</b>	<b>86,051,056</b>	<b>54.02%</b>		<b>54.02%</b>									

For Jubilant Stock Holding Pvt. Ltd.

Signature of the Authorized Signatory

Place : Noida

Date : 01.10.2014

(\*\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 (\*) Total Share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.