

Introductory sub-table (I)(a)



Name of the Company: MODERN STEELS LIMITED			
Scrip Code, Name of the scrip, class of security: 513303, MDRNSTL, EQUITY			
Quarter ended: 30th September, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - D	0	#DIV/0!	0
Outstanding convertible securities: securities			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	#DIV/0!	0
Held by public		#DIV/0!	0
Total - E	0	#DIV/0!	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - F	0	#DIV/0!	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		13762359	100.00

Asif

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)			Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	6885859	6885859	50.03	50.03	6,395,859	92.88
(b)	Central Government/ State Government(s)	-	-	-	0.00	0.00	-	#DIV/0!
(c)	Bodies Corporate	5	2133077	2133077	15.50	15.50	1,453,077	68.12
(d)	Financial Institutions/ Banks	-	-	-	0.00	0.00	-	#DIV/0!
(e)	Any Others(Specify)	-	-	-	0.00	0.00	-	#DIV/0!
(e-i)					0.00	0.00	-	#DIV/0!
(e-ii)		14	9018936	9018936	65.53	65.53	7,848,936	87.03
	Sub Total(A)(1)							
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	0.00	0.00	-	#DIV/0!
b	Bodies Corporate	-	-	-	0.00	0.00	-	#DIV/0!
c	Institutions	-	-	-	0.00	0.00	-	#DIV/0!
d	Any Others(Specify)	-	-	-	0.00	0.00	-	#DIV/0!
d-i								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	#DIV/0!
	Total Shareholding of Promoter and	14	9018936	9018936	65.53	65.53	7848936	87.03





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Public shareholding										
(B)	I	Institutions								
	(a)	Mutual Funds/ UTI	4	6000	3600	0.04	0.04	0.04		
	(b)	Financial Institutions / Banks	1	1000	0	0.01	0.01	0.01		
	(c)	Central Government/ State Government(s)	-	-	-	0.00	0.00	0.00		
	(d)	Venture Capital Funds	-	-	-	0.00	0.00	0.00		
	(e)	Insurance Companies	-	-	-	0.00	0.00	0.00		
	(f)	Foreign Institutional Investors	-	-	-	0.00	0.00	0.00		
	(g)	Foreign Venture Capital Investors	-	-	-	0.00	0.00	0.00		
	(h)	Any Other (specify)	-	-	-	0.00	0.00	0.00		
	(h-i)					0.00	0.00	0.00		
		Sub-Total (B)(I)	5	7000	3600	0.05	0.05	0.05		
(B)	2	Non-institutions								
	(a)	Bodies Corporate	101	334444	290844	2.43	2.43	2.43		
	(b)	Individuals								
	I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	6912	2546929	1704174	18.51	18.51	18.51		
	II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	34	1813192	1792192	13.18	13.18	13.18		
	(c)	Any Other (specify)				0.00	0.00	0.00		
	(c-i)	NRI	29	41858	41858	0.30	0.30	0.30		
		Sub-Total (B)(2)	7076	4736423	3829068	34.42	34.42	34.42		
(B)		Total Public Shareholding (B)= (B)(I)+(B)(2)	7081	4743423	3832668	34.47	34.47	34.47		
		TOTAL (A)+(B)	7095	13762359	12851604	100.00	100.00	100.00		
(C)		Shares held by Custodians and against which Depository Receipts have been issued								
	1	Promoter and Promoter Group						0.00	#DIV/0!	
	2	Public						0.00		
		Sub-Total (C)	0	0	0	0	0	0	0	0
		GRAND TOTAL (A)+(B)+(C)	7095	13762359	12851604	100	100.00	7848936	57.03	

Sr.No	Notes
1	The Company issued 11,70,000 Equity Shares to Promoter & Promoter Group / Investor pursuant to conversion of 11,70,000 Warrants convertible into Equity Shares of Rs. 100/- each inclusive of premium of Rs. 90/- per share on 26th June, 2014.
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(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share %	
		Number of shares held	As a % of grand total (A)+(B)+(C)		No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
			(III)	(IV)									(V)
(I)	(II)												
1	Krishan Kumar Goyal	2496179	18.14	2396179	96%	18.14	-	-	-	-	-	2496179	18.14%
2	Amarjit Goyal	1189250	8.64	1099250	92%	8.64	-	-	-	-	-	1189250	8.64%
3	Alka Goyal	1488840	10.82	1488840	100%	10.82	-	-	-	-	-	1488840	10.82%
4	Nabha Commerce Pvt Ltd.	837750	6.09	837750	100%	6.09	-	-	-	-	-	837750	6.09%
5	Aditya Goyal	795590	5.78	795590	100%	5.78	-	-	-	-	-	795590	5.78%
6	Chandigarh Finance Pvt Ltd	380625	2.77	380625	100%	2.77	-	-	-	-	-	380625	2.77%
7	Krishan Kumar Goyal (HUF)	546000	3.97	346000	63%	3.97	-	-	-	-	-	546000	3.97%
8	Amarjit Goyal (HUF)	370000	2.69	270000	73%	2.69	-	-	-	-	-	370000	2.69%
9	Times Finvest & Commerce Limited	234702	1.71	234702	100%	1.71	-	-	-	-	-	234702	1.71%
10	Indo Pacific Finlease Limited	680000	4.94	0	0%	4.94	-	-	-	-	-	0	0.00%
	TOTAL	9018936	65.53	-	8.25	65.53	-	-	-	-	-	9018936	65.53%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Ajay Goyal	469135	3.41		#DIV/0!		#DIV/0!	
2	Veenu Garg	366707	2.66		#DIV/0!		#DIV/0!	
3	Laven Kumar Goyal	195672	1.42		#DIV/0!		#DIV/0!	
4	Vijay Garg	187921	1.37		#DIV/0!		#DIV/0!	
5					#DIV/0!		#DIV/0!	
6					#DIV/0!		#DIV/0!	
7					#DIV/0!		#DIV/0!	
8					#DIV/0!		#DIV/0!	
9					#DIV/0!		#DIV/0!	
10					#DIV/0!		#DIV/0!	
TOTAL		1219435	8.86	0	#DIV/0!	0	#DIV/0!	0



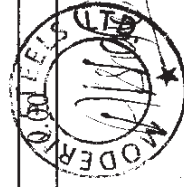
(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00		#DIV/0!		#DIV/0!	
2			0.00		#DIV/0!		#DIV/0!	
3			0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
TOTAL		0	0.00	0	#DIV/0!	0	#DIV/0!	0



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL				0.00

