

(T)(a) Statement showing Shareholding Pattern

| Name of the Company : Modi Rubber Limited | | Security: Equity | |
|---|-------------------------------|---|--|
| Scrip Code : 500890, Name of the Scrip: MODIRUBB, Class of Security: Equity | | | |
| Quarter ended : 30/09/2014 | | | |
| Partly Paid Up Shares | No. of Partly Paid Up Shares | As a % of total no. of partly Paid Up Shares | As a % of total no. of Shares of the Company |
| Held by Promoter / promoters group | N.A | N.A | N.A |
| Held by Public | N.A | N.A | N.A |
| Total | N.A | N.A | N.A |
| Outstanding Convertible Securities | No. of Outstanding Securities | As a % of total no. of outstanding convertible securities | As a % of total no. of Shares of the Company, assuming full conversion of the convertible securities |
| Held by Promoter / promoters group | N.A | N.A | N.A |
| Held by Public | N.A | N.A | N.A |
| Total | N.A | N.A | N.A |
| Warrants:- | No. of Warrants | As a % of total no. of Warrants | As a % of total no. of Shares of the Company, assuming full conversion of Warrants |
| Held by Promoter / promoters group | N.A | N.A | N.A |
| Held by Public | N.A | N.A | N.A |
| Total | N.A | N.A | N.A |
| Total paid up capital of the Company assuming full conversion of warrants and convertible securities | N.A | N.A | N.A |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NUMBER OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES | | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|------------------|--|-------|
| | | | | | AS A PERCENTAGE OF (A+B) | AS A PERCENTAGE OF (A+B+C) | NUMBER OF SHARES | AS A PERCENT AGE | |
| (A) | SHAREHOLDING OF PROMOTER & PROMOTER GROUP | | | | | | | | |
| (1) | Indian | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| (a) | Individuals / (HUF) | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| (b) | Central Govt / State gov | 7 | 13270881 | 12130663 | 52.998 | 52.998 | 1288015 | 5.144 | 0.000 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| (d) | Financial Inst. Banks | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| (e) | Any Other (specify) | 7 | 13270881 | 12130663 | 52.998 | 52.998 | 1288015 | 5.144 | 0.000 |
| | SUB - TOTAL (A) (1) | | | | | | | | |
| (2) | Foreign | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| (a) | Individuals (Non Residents Individual / Foreign Individuals) | 1 | 2554078 | 0 | 10.200 | 10.200 | 0.000 | 0.000 | 0.000 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| (c) | Institutions | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| | SUB - TOTAL (A) (2) | 1 | 2554078 | 0 | 10.200 | 10.200 | 0.000 | 0.000 | 0.000 |
| | TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2) | 8 | 15824959 | 12130663 | 63.20 | 63.20 | 1288015 | 5.144 | |
| (B) | PUBLIC SHAREHOLDING | | | | | | | | |
| (1) | Institutions | 2 | 700 | 0 | 0.003 | 0.003 | 0.000 | 0.000 | 0.000 |
| (a) | Mutual Funds / UTI | 15 | 3200 | 2131 | 0.013 | 0.013 | 0.000 | 0.000 | 0.000 |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| (c) | Central Government(s) / State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| (e) | Insurance Companies | 1 | 1 | 0 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |



| | | | | | | | | |
|-----|--|--------------|-----------------|-----------------|----------------|----------------|----------------|--------------|
| (f) | Foreign Institutional Investors | 2 | 729291 | 228481 | 2.912 | 2.912 | 0.000 | 0.000 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 |
| | SUB - TOTAL (B) (1) | 20 | 733192 | 230612 | 2.928 | 2.928 | 0.000 | 0.000 |
| (2) | Non - Institutions | | | | | | | |
| (a) | Bodies Corporate | 163 | 673188 | 648905 | 2.688 | 2.688 | 0.000 | 0.000 |
| (b) | Individuals- i. Individual shareholders holding nominal share capital up to Rs. 1 lac | 13170 | 1968630 | 899271 | 7.862 | 7.862 | 0.000 | 0.000 |
| (b) | Individuals- ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lac | 3 | 57654 | 57654 | 0.230 | 0.230 | 0.000 | 0.000 |
| (c) | Any Other (specify) | 55 | 5765864 | 5764572 | 23.026 | 23.026 | 0.000 | 0.000 |
| (d) | Non - resident indian. / OCB | 17 | 5295 | 5295 | 0.021 | 0.021 | 0.000 | 0.000 |
| (e) | Any Other (specify) Clearing Members | 1 | 11650 | 11650 | 0.047 | 0.047 | 0.000 | 0.000 |
| (f) | Trust | 0 | 0 | 0 | 0.000 | 0.000 | 0.000 | 0.000 |
| | Any other (specify) | | | | | | | |
| | SUB - TOTAL (B) (2) | 13409 | 8482281 | 7387347 | 33.8700 | 33.8700 | 0.000 | 0.000 |
| | TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2) | 13429 | 9215473 | 7617959 | 36.800 | 36.800 | 0.000 | 0.000 |
| | TOTAL (A)+(B) | 13437 | 25040432 | 19748622 | 100.00 | 100.00 | 1288015 | 5.144 |
| (C) | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEP. RECEIPTS HAVE BEEN ISSUED | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.000 |
| (2) | Public | 1 | 100 | 100 | 0.00 | 0.00 | 0.000 | 0.000 |
| | SUB - TOTAL (C) | 1 | 100 | 100 | 0.0000 | 0.0000 | 0.000 | 0.000 |
| | GRAND TOTAL (A) + (B) + (C) | 13438 | 25040632 | 19748722 | 100.00 | 100.00 | 1288015 | 5.144 |



MODI RUBBER LIMITED
 (i)(b) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY
 PROMOTER, ER AND PROMOTER GROUP 30/09/2014

| SR. NO | NAME OF THE SHAREHOLDER | TOTAL NO. OF SHARES HELD | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | | DETAILS OF WARRANTS | | DETAILS OF SECURITIES | | Total Shares as a % of diluted Share capital |
|--------|---|--------------------------|----------------------------|--|--------------|---------------------|---|---------------------------------------|---|--|
| | | NUMBER OF SHARES | % OF TOTAL (A) + (B) + (C) | No. of shares pledged or encumbered | % OF TOTAL | Number of Warrants | As a % total no of Warrants of the same Class | Number of Convertible Securities held | As a % total no of Warrants of the same | |
| | PROMOTER GROUP | | | | | | | | | |
| 1 | A LA. MODE GARMENTS PRIVATE LIMITED | 25540 | 0.102 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| 2 | UNIGLOBE MOD TRAVELS PRIVATE LIMITED | 44584 | 0.178 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| 3 | MOD FASHIONS AND SECURITIES PRIVATE LIM | 12010267 | 47.963 | 1288015 | 5.144 | 0 | 0.000 | 0 | 0.000 | 5.144 |
| 4 | LEAF INVESTMENT PRIVATE LIMITED | 50272 | 0.201 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| 5 | WITTA INTERNATIONAL INC. | 2554078 | 10.200 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| | Other Promoter Group / Persons Acting in concert | | | | | | | | | |
| 6 | M / S MODI INDUSTRIES LTD. | 800000 | 3.195 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| 7 | RAJPUTANA FERTILIZERS LIMITED | 126007 | 0.503 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| 8 | INDOFIL ORGANIC INDUSTRIES LTD | 214211 | 0.855 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| | GRAND TOTAL | 15824959 | 63.20 | 1288015 | 5.144 | 0 | 0.000 | 0 | 0.000 | 5.144 |

MODI RUBBER LIMITED
 (i)(c) (i) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY
 PUBLIC AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHAR 30/09/2014

| SR. NO | NAME OF THE SHAREHOLDER | NUMBER OF SHARES | SHARES as a % of total no. of shares | | DETAILS OF AN WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | Total Shares as a % |
|--------|--|------------------|--------------------------------------|----------|------------------------|----------|-----------------------------------|----------|---------------------|
| | | | total no. of shares | % total | No of warrants | % total | Number | % total | |
| 1 | MERLIN RESOURCES PRIVATE LTD. | 496600 | 1.983 | 0 | 0 | 0 | 0 | 0 | 1.983 |
| 2 | JP MORGAN SECURITIES ASIA PACIFIC LTD. | 500810 | 2.000 | 0 | 0 | 0 | 0 | 0 | 2 |
| 3 | KINBOROUGH LIMITED | 5739451 | 22.921 | 0 | 0 | 0 | 0 | 0 | 22.921 |
| | TOTAL | 6736861 | 26.904 | 0 | 0 | 0 | 0 | 0 | 26.904 |

MODI RUBBER LIMITED
 (i)(c) (ii) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY
 PUBLIC AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHAR 30/09/2014

| SR. NO | NAME OF THE SHAREHOLDER | NUMBER OF SHARES | SHARES as a % of total no. of shares | | DETAILS OF AN WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | Total Shares as a % |
|--------|-------------------------|------------------|--------------------------------------|----------|------------------------|----------|-----------------------------------|----------|---------------------|
| | | | total no. of shares | % total | No of warrants | % total | Number | % total | |
| 1 | KINBOROUGH LIMITED | 5739451 | 22.921 | 0 | 0 | 0 | 0 | 0 | 22.921 |
| | TOTAL | 5739451 | 22.921 | 0 | 0 | 0 | 0 | 0 | 22.921 |



MODI RUBBER LIMITED

(I)(d) STATEMENT SHOWING SHARE DETAILS OF LOCKED-IN-SHARES 30 / 09 / 2014

| SR. NO | NAME OF THE SHAREHOLDER | No. of Locked in shares | Locked in shares as a % of total no. of shares |
|--------|-------------------------|-------------------------|--|
| 1 | | Nil | Nil |
| TOTAL | | Nil | Nil |

MODI RUBBER LIMITED

(II)(a) STATEMENT SHOWING SHARE DETAILS OF DEPOSITORY RECEIPTS (DRs) 30/09/2014

| SR. NO | OUTSTANDING DR (ADrs, GDRs, SDRs, etc.) | NUMBER OF OUTSTANDING DRs | NUMBER OF SHARES UNDERLYING OUTSTANDING DRs | Shares underlying o/s DRs as a % of total no. of shares |
|--------|---|---------------------------|---|---|
| 1 | Nil | Nil | Nil | Nil |
| TOTAL | Nil | Nil | Nil | Nil |

MODI RUBBER LIMITED

(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY PROMOTER / PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES 30/09/2014

| SR. NO | NAME OF THE DEPOSITORY RECEIPT HOLDER | TYPE OF OUTSTANDING DR (ADrs, GDRs, SDRs, etc.) | UNDERLYING OUTSTANDING DRs | % OF TOTAL NUMBER OF SHARES UNDERLYING OUTSTANDING DRs |
|--------|---------------------------------------|---|----------------------------|--|
| 1 | Nil | Nil | Nil | Nil |
| TOTAL | Nil | Nil | Nil | Nil |

