



(1) (a)

**Statement Showing Shareholding Pattern**

Name of the Company	NATCO Pharma Limited
Scrip Code, Name of the Scrip	524816, NATCOPHARM
Class of Security	Equity
Quarter ended	30th September, 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>33073074</b>	





NATCO Pharma Limited

Statement of Share holding Pattern Table (1) (a) as on 30th September, 2014

Category Code	Category of Shareholder	Number of Share Holders	Total Number of Shares	Number of Shares held in Dematerialized Form	Total Shareholding as a percentage of total Number of Shares			Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage (IX) = (VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
<b>A</b>	<b>Promoter and Promoter Group</b>								
<b>(1)</b>	<b>Indian</b>								
(a)	Individuals/Hindu Undivided Family	24	9832029	9832029	29.73	29.73	0	0.00	
(b)	Central Government /State Government (s)	0	0	0	0.00	0.00	0	0	
(c)	Bodies Corporate	5	7379394	7379394	22.31	22.31	0	0	
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0	
	<b>Sub-Total (A)(1)</b>	<b>29</b>	<b>17211423</b>	<b>17211423</b>	<b>52.04</b>	<b>52.04</b>	<b>0</b>	<b>0.00</b>	
<b>(2)</b>	<b>Foreign</b>								
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	2	487708	487708	1.47	1.47	0	0	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0	
(c)	Institutions	0	0	0	0.00	0.00	0	0	
(d)	Any Other	0	0	0	0.00	0.00	0	0	
	<b>Sub-Total (A)(2)</b>	<b>2</b>	<b>487708</b>	<b>487708</b>	<b>1.47</b>	<b>1.47</b>	<b>0</b>	<b>0</b>	
	<b>Total Shareholding of Promoter and Promoter Group A=(A)(1) + (A)(2)</b>	<b>31</b>	<b>17699131</b>	<b>17699131</b>	<b>53.52</b>	<b>53.52</b>	<b>0</b>	<b>0.00</b>	
<b>B</b>	<b>Public Shareholding</b>								
<b>(1)</b>	<b>Institutions</b>								
(a)	Mutual Funds/UTI	29	2593261	2592461	7.84	7.84	0	0	
(b)	Financial Institutions/Banks	1	200	0	0.00	0.00	0	0	
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0	
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0	
(f)	Foreign Institutional Investors	56	5498443	5498443	16.63	16.63	0	0	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0	
(h)	Any Other	0	0	0	0.00	0.00	0	0	
	<b>Sub-Total (B)(1)</b>	<b>86</b>	<b>8091904</b>	<b>8090904</b>	<b>24.47</b>	<b>24.47</b>	<b>0</b>	<b>0</b>	



NATCO Pharma Limited

Statement of Share holding Pattern Table (1) (a) as on 30th September, 2014

Category Code	Category of Shareholder	Number of Share Holders	Total Number of Shares	Number of Shares held in Dematerialized Form	Total Shareholding as a percentage of total Number of Shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage $\frac{(IX)}{(VIII)/(IV)*100}$
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = $\frac{(VIII)}{(IV)*100}$
(2)	Non-institutions							
(a)	Bodies Corporate	424	876731	871111	2.65	2.65	0	0
(b)	Individuals							
	i Individual Shareholders holding nominal share capital upto Rs. 1 Lakh	24263	3252681	2805046	9.83	9.83	0	0
	ii Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh	51	2894967	2878307	8.75	8.75	0	0
(c)	Qualified Foreign Investor-Corporate	0	0	0	0.00	0.00	0	0
(d)	CLEARING MEMBER	186	60054	60054	0.18	0.18	0	0
(e)	TRUST	2	550	550	0.00	0.00	0	0
(f)	Non Resident Individuals	352	197056	132096	0.60	0.60	0	0
(g)	Foreign Bodies Corp	0	0	0	-	0.00	0	0
(h)	Foreign Nation	0	0	0	-	0.00	0	0
	<b>Sub-Total (B)(2)</b>	<b>25278</b>	<b>7282039</b>	<b>6747164</b>	<b>22.02</b>	<b>22.02</b>	<b>0</b>	<b>0</b>
	<b>Total Public Shareholding B = (B1 +B2)</b>	<b>25364</b>	<b>15373943</b>	<b>14838068</b>	<b>46.48</b>	<b>46.48</b>	<b>0</b>	<b>0</b>
	<b>Total (A)+(B)</b>	<b>25395</b>	<b>33073074</b>	<b>32537199</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Prmoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	Total share holding ( C )	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>25395</b>	<b>33073074</b>	<b>32537199</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>





NATCO Pharma Limited

**(D)(c)(i) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares as on 30th September, 2014**

Sl. No.	Name of the shareholder	No. of shares	Shares as % of Total Shares	Details of Warrants		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares
				No of warrants held	As a % total number of warrants of the same class	No of convertible securities held	% total number of convertible securities of the same class	
1	CX SECURITIES LIMITED	1700000	5.14	0	0	0	0	5.14
2	DILIP.S.SHANGHVI	1150000	3.48	0	0	0	0	3.48
3	ICICI PRUDENTIAL VALUE DISCOVERY FUND	858406	2.60	0	0	0	0	2.60
4	HYPNOS FUND LIMITED	507500	1.53	0	0	0	0	1.53
5	HSBC BANK (MAURITIUS) LIMITED	415011	1.25	0	0	0	0	1.25
6	ORANGE MAURITIUS INVESTMENTS LIMITED	386960	1.17	0	0	0	0	1.17
7	WASATCH EMERGING MARKETS SMALL CAP FUND	410269	1.24	0	0	0	0	1.24
	<b>TOTAL</b>	<b>5428146</b>	<b>16.41</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>16.41</b>





**NATCO Pharma Limited**

**(D)(c)(ii) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company as on 30th September, 2014**

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares	Shares as % of Total No. of Shares	Details of Warrants		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and
				No of warrants held	As a % total number of warrants of the same class	No of convertible securities held	% total number of convertible securities of the same class	
1	CX SECURITIES LIMITED	1700000	5.14	0	0	0	0	5.14
	Total	1700000	5.14	0	0	0	0	5.14





NATCO Pharma Limited

(D)(d) Statement showing details of locked-in shares as on 30th September, 2014

Sl. No.	Name of the shareholder	Number of shares	Shares as % of Total No. of Shares	Category
1	CX SECURITIES LIMITED	1700000	5.14	PUBLIC
	TOTAL	1700000	5.14	







NATCO Pharma Limited

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares as on 30th September, 2014

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares_x00D_ underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
	NIL			

