

Introductory sub-table (I)(a)

Name of the Company: Omkar Speciality Chemicals Limited
Scrip Code: 533317, **ISIN:** INE474L01016, **Class of security:** Equity, **Name of the Scrip:** BSE - OMKARCHEM, NSE - OMKARCHEM
Quarter ended: 30th September, 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	20578004	100.00
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For Omkar Speciality Chemicals Limited

Nisaw Momaya

Company Secretary

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Table (I)(a)					Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage of (IX)=(VIII)/(IV)*100		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		
(A)	Shareholding of Promoter and Promoter Group²									
I	Indian									
(a)	Individuals/ Hindu Undivided Family*	15	13216974	12646974	64.23	64.23	6773333	51.25		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00		
(c)	Bodies Corporate*	1	380000	0	1.85	1.85	0	0.00		
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00		
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00		
2	Sub Total(A)(1)	16	13596974	12646974	66.08	66.08	6773333	49.82		
a	Foreign									
	Individuals (Non-Residents)									
	Foreign Individuals)	0	0	0	0.00	0.00	0	0.00		
	Bodies Corporate	0	0	0	0.00	0.00	0	0.00		
	Institutions	0	0	0	0.00	0.00	0	0.00		
	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00		
	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00		
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00		
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	13596974	12646974	66.08	66.08	6773333	49.82		



(C)	Shares held by Custodians and against which Depository Receipts have been issued									
1	Promoter and Promoter Group	0	0	0	0	0	0.00	0	0.00	
2	Public	0	0	0	0	0	0.00	0	0.00	
	Sub-Total (C)	0	0	0	0	0	0.00	0	0.00	
	GRAND TOTAL (A)+(B)+(C)	3869	20578004	19627989	100.00	100.00	100.00	6773333	32.92	
Note	1. Name, number of shares held and percentage of entities/ persons holding more than 1% of the total shares of the Company is as per annexure.									
	2. Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has acquired 1,95,603 shares, which are not reflected in his name in the beneficial position received from the depositories as on date. After considering the same, his total shareholding is 1,05,31,074 shares. Further, out of these 1,95,603 shares, he has created encumbrance on 85,000 shares.									
	3. Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has pledged 5,35,000 shares on 25th September, 2014. However, the same was not reflected in the beneficial position received from the depositories as on date. After considering the same, total No. of shares belonging to promoters, under pledge are 73,08,333 shares.									
	4. *The Company has allotted 9,50,000 Equity Shares pursuant to conversion of warrants to its Promoters and Promoter Group. The Company is in the process of obtaining listing and trading approval for these shares. The Company has obtained In-principle listing approval from BSE Ltd. and is awaiting for In-principle listing approval from National Stock Exchange of India Limited.									

For, **Omkar Specialty Commodities Limited**

Nitaw Momaya

Company Secretary

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (IV)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % of total warrants of the same class	Number of convertible securities held	As a % of total convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Pravin Shivdas Herlekar@	5200000	25.27	3200000	61.54	15.55	0	0.00	0	0.00	25.27
2	Pravin Shivdas Herlekar	3844480	18.68	3573333	92.95	17.36	0	0.00	0	0.00	18.68
3	Anjali Pravin Herlekar	1208240	5.87	0	0.00	0.00	0	0.00	0	0.00	5.87
4	Pravin Shivdas Herlekar#	600000	2.92	0	0.00	0.00	0	0.00	0	0.00	2.92
5	Herlekar Omkar Pravin	577599	2.81	0	0.00	0.00	0	0.00	0	0.00	2.81
6	Rishikesh Pravin Herlekar	576410	2.80	0	0.00	0.00	0	0.00	0	0.00	2.80
7	Pravin Shivdas Herlekar	286080	1.39	0	0.00	0.00	0	0.00	0	0.00	1.39
8	Pravin Shivdas Herlekar	214911	1.04	0	0.00	0.00	0	0.00	0	0.00	1.04
9	Omkar Pravin Herlekar	101714	0.49	0	0.00	0.00	0	0.00	0	0.00	0.49
10	Shivdas Ramrao Herlekar	22440	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
11	Omkar Pravin Herlekar	15000	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
12	Rishikesh Pravin Herlekar	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
13	Pravin Shivdas Herlekar^	190000	0.92	0	0.00	0.00	0	0.00	0	0.00	0.92
14	Omkar Pravin Herlekar^	190000	0.92	0	0.00	0.00	0	0.00	0	0.00	0.92
15	Rishikesh Pravin Herlekar^	190000	0.92	0	0.00	0.00	0	0.00	0	0.00	0.92
16	Svaks Biotech India Private Limited^	380000	1.85	0	0.00	0.00	0	0.00	0	0.00	1.85
TOTAL		13596974	66.08	6773333	49.82	32.92	0	0	0	0.00	66.06

(*) The term "encumberance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Mr. Pravin S. Herlekar, has pledged 5,35,000 shares on 25th September, 2014. However, the same was not reflected in the beneficial position received from the depositories as on date. After considering the same, total No. of shares belonging to promoters, under pledge are 73,08,333 shares.

(#) Mr. Pravin S. Herlekar, has acquired 1,95,603 shares, which are not reflected in his name in the beneficial position received from the depositories as on date. After considering the same, his total shareholding is 1,05,31,074 shares. Further, out of these 1,95,603 shares, he has created encumbrance on 85,000 shares.

^The Company has allotted 9,50,000 Equity Shares pursuant to conversion of warrants to its Promoters and Promoter Group. The Company is in the process of obtaining listing and trading approval for these shares.

For, Omkar Specialty Chemicals Limited

Nilesh Momenya

Company Secretary

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SBI Magnum Midcap Fund	1128755	5.49	0	0	0	0	5.49
2	SBI Magnum Comma Fund	600000	2.92	0	0	0	0	2.92
3	Birla Sun life Trustee Company Pvt.Ltd	590000	2.87	0	0	0	0	2.87
4	Finquest Financial Solutions Private Limited	500000	2.43	0	0	0	0	2.43
5	Axis Bank Limited	411700	2.00	0	0	0	0	2.00
6	Premier Investment Fund Limited	305657	1.49	0	0	0	0	1.49
7	Amundi Funds A/c Amundi Funds Equity India Select	250000	1.21	0	0.00	0	0.00	1.21
8	Japan Trustee Services Bank Ltd.	240000	1.17	0	0.00	0	0.00	1.17
TOTAL		4026112	19.58	0	0.00	0	0.00	19.58

For, Gintar Specialty Chemicals Limited

Nilav Mommaya

Company Secretary

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SBI Magnum Midcap Fund	1128755	5.49	0	0	0	0	5.49
2	SBI Magnum Comma Fund	600000	2.92	0	0	0	0	2.92
TOTAL		1728755	8.41	0	0.00	0	0	8.41

For Omkar Specialty Chemicals Limited

Nilesh Monaya

Company Secretary

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Promoter / Promoter Group/Public
1	Pravin Shivdas Herlekar	190000	0.92	Promoter
2	Omkar Pravin Herlekar	190000	0.92	Promoter
3	Rishikesh Pravin Herlekar	190000	0.92	Promoter Group
4	Svaks Biotech India Pvt. Ltd.	380000	1.85	Promoter Group
TOTAL		950000	4.62	

Note:

For, Omkar Specialty Chemicals Limited

Nilav Momaya

Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	.			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
TOTAL		0	0	0.00

For, Omnia Securities Private Limited

Nilesh Mommaya

Company Secretary

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
				0.00
				0.00
TOTAL			0	0.00

For, Global Depository Receipts Limited

Nisha Marmaya

Company Secretary