

(I)(a) Statement showing Shareholding Pattern

Name of the Company: Orchid Chemicals & Pharmaceuticals Limited

Scrip Code, Name of the scrip, class of security: OCL / 524372 / ORCHIDCHEM (MSE / BSE / NSE), Orchid Chemicals & Pharmaceuticals Limited, Equity Shares

Quarter ended: 30/09/2014

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
|--|-------------------------------|---|--|
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | | | |
| - ESOP | 61350 | 100% | 0.09% |
| Total | 61350 | 100% | 0.09% |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | 70513426 |

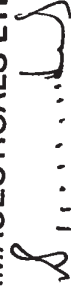
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| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------------|--|--------------------------------------|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of Shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 7 | 19094457 | 19094457 | 28.40 | 27.10 | 15677328 | 82.10 |
| (b) | Central Government / State Governments | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 1 | 3646324 | 3646324 | 5.42 | 5.18 | 3646324 | 100.00 |
| (d) | Financial Institutions / Banks | - | - | - | - | - | - | - |
| (e) | Any other (specify) | - | - | - | - | - | - | - |
| (e) (i) | | - | - | - | - | - | - | - |
| (e) (ii) | | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 8 | 22740781 | 22740781 | 33.82 | 32.28 | 19323652 | 84.97 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-resident individuals / Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| (e) (i) | | - | - | - | - | - | - | - |
| (e) (ii) | | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 8 | 22740781 | 22740781 | 33.82 | 32.28 | 19323652 | 84.97 |

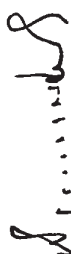
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| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------------|--|--------------------------------------|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | No of Shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (B) | Public Shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 12 | 8701 | 4251 | 0.01 | 0.01 | - | - |
| (b) | Financial Institutions / Banks | 8 | 232077 | 231677 | 0.35 | 0.33 | - | - |
| (c) | Central Government / State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | 5 | 3134960 | 3134660 | 4.66 | 4.45 | - | - |
| (f) | Foreign Institutional Investors | 7 | 1001107 | 999307 | 1.49 | 1.42 | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (i) | Any Other (specify) | - | - | - | - | - | - | - |
| (i) (i) | | - | - | - | - | - | - | - |
| (i) (ii) | | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | 32 | 4376845 | 4369895 | 6.51 | 6.21 | - | - |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 1635 | 16289038 | 16287202 | 24.23 | 23.12 | - | - |
| (b) | Individuals - | | | | | | | |
| | i) Individual shareholders holding nominal share capital up to Rs.1 lakh | 80811 | 18212830 | 17909239 | 27.10 | 25.86 | - | - |
| | ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 172 | 4757490 | 4757490 | 7.08 | 6.75 | - | - |
| (c) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (d) | Any other (specify) | | | | | | | |
| (d) (i) | NRI (R) | 727 | 685967 | 685667 | 1.02 | 0.97 | - | - |
| (d) (ii) | NRI (NR) | 214 | 147137 | 146987 | 0.22 | 0.21 | - | - |
| (d) (iii) | Foreign Companies | 1 | 15000 | 15000 | 0.02 | 0.02 | - | - |
| (d) (iv) | Overseas Corporate Bodies | 2 | 300 | - | 0.00 | 0.00 | - | - |
| | Sub-Total (B)(2) | 83562 | 40107762 | 39801585 | 59.67 | 56.93 | - | - |
| (B) | Total Public Shareholding (B)=(B)(1)+(B)(2) | 83594 | 44484607 | 44171480 | 66.18 | 63.14 | - | - |

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| | | | | | | | | |
|-----|--|--------------|-----------------|-----------------|---------------|---------------|-----------------|--------------|
| | TOTAL (A) + (B) | 83602 | 67225388 | 66912261 | 100.00 | 95.42 | 19323652 | 28.74 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | - | - | - | - | - | - | - |
| (2) | Public | 1 | 3226688 | 3226688 | - | 4.58 | - | - |
| | Sub-Total ('C) | 1 | 3226688 | 3226688 | - | 4.58 | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 83603 | 70452076 | 70138949 | - | 100.00 | 19323652 | 27.43 |

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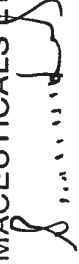


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(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" - SEPTEMBER 30, 2014

| Sr. No. | Name of the shareholder | Details of shares held | | Encumbered Shares | | | Details of securities | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|---------|------------------------------|------------------------|-----------------------------------|-------------------|---------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants Held | As a % of total number of warrants of the same class | Number of convertible securities held | | As a % of total number of convertible securities of the same class |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | RAGHAVENDRA RAO .K | 6925173 | 9.83 | 5866173 | 84.71 | 8.33 | - | - | - | - | 9.8 |
| 2 | R VIJAYALAKSHMI | 6771155 | 9.61 | 5426155 | 80.14 | 7.70 | - | - | - | - | 9.6 |
| 3 | ORCHID HEALTH CARE PRIVATE L | 3646324 | 5.18 | 3646324 | 100.00 | 5.18 | - | - | - | - | 5.1 |
| 4 | DIVYA R | 2772499 | 3.94 | 2170000 | 78.27 | 3.08 | - | - | - | - | 3.9 |
| 5 | SOWMYA R | 2618000 | 3.72 | 2215000 | 84.61 | 3.14 | - | - | - | - | 3.7 |
| 6 | BHUVANA MANI | 6000 | 0.01 | 0 | 0.00 | 0.00 | - | - | - | - | 0.0 |
| 7 | KOTA SWARNALATHA | 850 | 0.00 | 0 | 0.00 | 0.00 | - | - | - | - | 0.0 |
| 8 | RAJAGOPAL K | 780 | 0.00 | 0 | 0.00 | 0.00 | - | - | - | - | 0.0 |
| | TOTAL | 22740781 | 32.28 | 19323652 | 84.97 | 27.43 | - | - | - | - | 32.2 |

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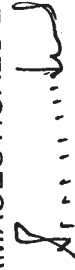


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(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SERUM INSTITUTE OF INDIA LTD | 5701524 | 8.09 | - | - | - | - | 8.09 |
| 2 | CITIBANK N.A. NEW YORK, NYADR DEPARTMENT | 3226688 | 4.58 | - | - | - | - | 4.58 |
| 3 | LIFE INSURANCE CORPORATION OF INDIA | 2308053 | 3.28 | - | - | - | - | 3.27 |
| 4 | ADURJEE & BROS PRIVATE LIMITED | 1640000 | 2.33 | - | - | - | - | 2.33 |
| 5 | FORTUNE INTERCONTINENTAL PVT.LTD | 1096311 | 1.56 | - | - | - | - | 1.55 |
| 6 | PRIVATBANK IHAG ZURICH AG | 983449 | 1.40 | - | - | - | - | 1.39 |
| 7 | DR. CYRUS S. POONAWALLA | 720000 | 1.02 | - | - | - | - | 1.02 |
| | TOTAL | 15676025 | 22.26 | - | - | - | - | 22.23 |

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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|---|------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SERUM INSTITUTE OF INDIA LTD - along with the following Persons Acting in Concert | | | | | | | |
| | a) ADURJEE & BROS PRIVATE LIMITED | 9997591 | 14.19 | - | - | - | - | 14.18 |
| | b) FORTUNE INTERCONTINENTAL PVT.LTD | | | | | | | |
| | c) CHAKAN INVESTMENT PRIVATE LTD | | | | | | | |
| | d) DR. CYRUS S. POONAWALLA | | | | | | | |
| | e) POONAWALA SHARES AND SECURITIES PVT LTD | | | | | | | |
| | TOTAL | 9997591 | 14.19 | - | - | - | - | 14.18 |

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(II)(a) Statement showing details of Depository Receipts (DRs)

| S. No | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|-------|---|---------------------------|---|---|
| 1 | GDRs | 3226688 | 3226688 | 4.58 |
| | TOTAL | 3226688 | 3226688 | 4.58 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group' are in excess of 1% of the total number of shares

| S. No | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|-------|-----------------------|---|---|---|
| | | | NIL | |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

NOT APPLICABLE

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(I)(d) Statement showing details of locked-in shares

| Sr. No | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------|-------------------------|----------------------------|--|
| | | | NIL |

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