

Introductory sub-table (I)(a)

|   |  |   |  |
|---|--|---|--|
| Name of the Company:                              |  | PONNI SUGARS (ERODE) LIMITED              |  |
| Scrip Code, Name of the scrip, class of security: |  | BSE: 532460 NSE: PONNIERODE EQUITY SHARES |  |
| Quarter ended:                                    |  | 30TH SEPTEMBER 2014                       |  |

| Partly paid-up shares:-         | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group |                              |  |  |
| Held by public                  |                              |  |  |
| <b>Total</b>                    | <b>NIL</b>                   |  |  |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group      |                               |   |  |
| Held by public                       |                               |   |  |
| <b>Total</b>                         | <b>NIL</b>                    |   |  |

| Warrants:-                      | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------------------|--|
| Held by promoter/promoter group |                 |                                 |  |
| Held by public                  |                 |                                 |  |
| <b>Total</b>                    | <b>NIL</b>      |                                 |  |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

Rs.85984180/- (8598418 Equity Shares of Rs.10/- each)

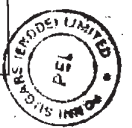


**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder  | Number of Shareholders | Table (I)(a)           |  |                                       |                            | Total shareholding as a percentage of total number of shares |   | Shares Pledged or otherwise encumbered |
|---------------|--|------------------------|------------------------|--|---------------------------------------|----------------------------|--|---|--|
|               |  |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup> | As a percentage of (A+B+C) | Number of shares   | As a percentage<br>(IX) = (VIII)/(IV)*100 |  |
|               |  |                        | (IV)                   | (V)  | (VI)                                  | (VII)                      |  |   |  |
| (A)           | Shareholding of Promoter and Promoter Group <sup>2</sup>                     | (III)                  | (IV)                   | (V)  | (VI)                                  | (VII)                      | (VIII)   | (IX)                                      |  |
| 1             | Indian   |                        |                        |  |                                       |                            |  |   |  |
| (a)           | Individuals/ Hindu Undivided Family  | 1                      | 2823                   | 2823   | 0.03                                  | 0.03                       | 0  | 0.00                                      |  |
| (b)           | Central Government/ State Government(s)                                      |                        |                        |  | 0.00                                  | 0.00                       | 0  | 0.00                                      |  |
| (c)           | Bodies Corporate   | 4                      | 3120655                | 3120655                                      | 36.29                                 | 36.29                      |  | 0.00                                      |  |
| (d)           | Financial Institutions/ Banks  |                        |                        |  | 0.00                                  | 0.00                       |  | 0.00                                      |  |
| (e)           | Any Others(Specify)  |                        |                        |  | 0.00                                  | 0.00                       |  | 0.00                                      |  |
|               | <b>Sub Total(A)(1)</b>   | <b>5</b>               | <b>3123478</b>         | <b>3123478</b>                               | <b>36.33</b>                          | <b>36.33</b>               | <b>0</b>   | <b>0.00</b>                               |  |
| 2             | Foreign  |                        |                        |  |                                       |                            |  |   |  |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                 | 1                      | 925466                 | 925466                                       | 10.76                                 | 10.76                      | 425000   | 4.94                                      |  |
| b             | Bodies Corporate   |                        |                        |  | 0.00                                  | 0.00                       |  | 0.00                                      |  |
| c             | Institutions   |                        |                        |  | 0.00                                  | 0.00                       |  | 0.00                                      |  |
| d             | Qualified Foreign Investor   |                        |                        |  | 0.00                                  | 0.00                       |  | 0.00                                      |  |
| e             | Any Others(Specify)  |                        |                        |  | 0.00                                  | 0.00                       |  | 0.00                                      |  |
|               | <b>Sub Total(A)(2)</b>   | <b>1</b>               | <b>925466</b>          | <b>925466</b>                                | <b>10.76</b>                          | <b>10.76</b>               | <b>425000</b>  | <b>4.94</b>                               |  |
|               | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b> | <b>6</b>               | <b>4048944</b>         | <b>4048944</b>                               | <b>47.09</b>                          | <b>47.09</b>               | <b>425000</b>  | <b>4.94</b>                               |  |
| (B)           | Public shareholding  |                        |                        |  |                                       |                            |  |   |  |
| 1             | Institutions   |                        |                        |  |                                       |                            |  |   |  |
| (a)           | Mutual Funds/ UTI  | 7                      | 7720                   | 7480   | 0.09                                  | 0.09                       |  |   |  |
| (b)           | Financial Institutions / Banks   |                        |                        |  | 0.00                                  | 0.00                       |  |   |  |
| (c)           | Central Government/ State Government(s)                                      |                        |                        |  | 0.00                                  | 0.00                       |  |   |  |
| (d)           | Venture Capital Funds  |                        |                        |  | 0.00                                  | 0.00                       |  |   |  |
| (e)           | Insurance Companies  |                        |                        |  | 0.00                                  | 0.00                       |  |   |  |
| (f)           | Foreign Institutional Investors  | 5                      | 303152                 | 303152                                       | 3.53                                  | 3.53                       |  |   |  |
| (g)           | Foreign Venture Capital Investors  |                        |                        |  | 0.00                                  | 0.00                       |  |   |  |
| (h)           | Qualified Foreign Investor   |                        |                        |  | 0.00                                  | 0.00                       |  |   |  |
| (i)           | Any Other (specify)  |                        |                        |  | 0.00                                  | 0.00                       |  |   |  |



| Category code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  |  |               | Shares Pledged or otherwise encumbered |                 |
|---------------|---|------------------------|------------------------|--|--|---------------|--|-----------------|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |               | Number of shares                       | As a percentage |
|               |   |                        | (IV)                   | (V)  | As a percentage of (A+B) <sup>1</sup>                        | of (A+B+C)    |  |                 |
| (I)           | (II)  | 12                     | 310872                 | 310632                                       | 3.62   | 3.62          | (IX) = (VIII)/(IV)*100                 |                 |
|               | <b>Sub-Total (B)(1)</b>   |                        |                        |  |  |               |  |                 |
| B.2           | <b>Non-institutions</b>   |                        |                        |  |  |               |  |                 |
| (a)           | Bodies Corporate  | 130                    | 2140144                | 2128094                                      | 24.89  | 24.89         |  |                 |
| (b)           | Individuals   |                        |                        |  | 0.00   | 0.00          |  |                 |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 9076                   | 848713                 | 508561                                       | 9.87   | 9.87          |  |                 |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 12                     | 909738                 | 848738                                       | 10.58  | 10.58         |  |                 |
| (c)           | Qualified Foreign Investor  |                        |                        |  | 0.00   | 0.00          |  |                 |
| (d)           | Any Other (specify): NRIs / OCBs  | 161                    | 283983                 | 12548  | 3.30   | 3.30          |  |                 |
| (d-i)         | Directors and Relatives   | 5                      | 4125                   | 3001   | 0.05   | 0.05          |  |                 |
| (d-ii)        | Unclaimed Shares  | 1                      | 28117                  | 28117  | 0.33   | 0.33          |  |                 |
| (d-iii)       | Clearing Member / HUF   | 97                     | 23782                  | 23782  | 0.28   | 0.28          |  |                 |
|               | <b>Sub-Total (B)(2)</b>   | <b>9482</b>            | <b>4238602</b>         | <b>3552841</b>                               | <b>49.30</b>   | <b>49.30</b>  |  |                 |
| (B)           | <b>Total Public Shareholding (B)= (B)(I)+(B)(2)</b>                                   | <b>9494</b>            | <b>4549474</b>         | <b>3863473</b>                               | <b>52.91</b>   | <b>52.91</b>  |  |                 |
|               | <b>TOTAL (A)+(B)</b>  | <b>9500</b>            | <b>8598418</b>         | <b>7912417</b>                               | <b>100.00</b>  | <b>100.00</b> |  |                 |
| (C)           | Shares held by Custodians and against which Depository Receipts have been issued      |                        |                        |  |  |               |  |                 |
| 1             | Promoter and Promoter Group   |                        |                        |  |  |               | 0.00                                   |                 |
| 2             | Public  |                        |                        |  |  |               | 0.00                                   |                 |
|               | <b>Sub-Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>      | <b>0</b>                               |                 |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>9500</b>            | <b>8598418</b>         | <b>7912417</b>                               | <b>100.00</b>  | <b>100.00</b> | <b>425000</b>                          |                 |
|               |   |                        |                        |  |  |               | <b>4.94</b>                            |                 |



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder           | Details of Shares held |                                   | Encumbered shares (*) |                      |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------------|------------------------|-----------------------------------|-----------------------|----------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |                                   | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage      | As a % of grand total (A)+(B)+(C) of sub-clause (D)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)     | (II)                              | (III)                  | (IV)                              | (V)                   | (VI) = (V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1       | N Gopala Ratnam                   | 2823                   | 0.0328                            |                       | 0.0000               | 0.0000   |                         |   |                                       |   | 0.0328   |
| 2       | Seshasayee Paper and Boards Ltd   | 2080260                | 24.1935                           |                       | 0.0000               | 0.0000   |                         |   |                                       |   | 24.1935  |
| 3       | Timesquare Inv. P Ltd             | 760004                 | 8.8389                            |                       | 0.0000               | 0.0000   |                         |   |                                       |   | 8.8389   |
| 4       | High Energy Batteries (India) Ltd | 280382                 | 3.2609                            |                       | 0.0000               | 0.0000   |                         |   |                                       |   | 3.2609   |
| 5       | C K Pithawalla                    | 925466                 | 10.7632                           | 425000                | 4.9428               | 4.9428   |                         |   |                                       |   | 10.7632  |
| 6       | Luckyvalley Inv. & Hldg Ltd       | 9                      | 0.0001                            |                       | 0.0000               | 0.0000   |                         |   |                                       |   | 0.0001   |
|         | <b>TOTAL</b>                      | <b>4048944</b>         | <b>47.0894</b>                    | <b>425000</b>         | <b>4.9428</b>        | <b>4.9428</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>47.0894</b>   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder   | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |                           |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Coromandel Sugars Ltd     | 810507                | 9.43   |                         |   |                                       |  | 9.43   |
| 2       | Hridayanath Cons. P Ltd   | 743255                | 8.64   |                         |   |                                       |  | 8.64   |
| 3       | Bharat Jayantilal Patel   | 692236                | 8.05   |                         |   |                                       |  | 8.05   |
| 4       | PAT Financial Cons.P Ltd  | 225454                | 2.62   |                         |   |                                       |  | 2.62   |
| 5       | GHILLTP LTD               | 139450                | 1.62   |                         |   |                                       |  | 1.62   |
| 6       | Acira Consultancy Pvt Ltd | 121263                | 1.41   |                         |   |                                       |  | 1.41   |
| 7       | Primeasia Inv. Pte Ltd    | 125000                | 1.45   |                         |   |                                       |  | 1.45   |
| 8       | Tonecliff Ltd             | 117740                | 1.37   |                         |   |                                       |  | 1.37   |
|         | <b>TOTAL</b>              | <b>2974905</b>        | <b>34.60</b>   |                         |   |                                       |  | <b>34.60</b>   |



**(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.**

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+ (B) + (C) indicated in Statement at para (D)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|---|---------------------|---|---------------------------------------|--|--|
|         |   |                  |   | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Coromandel Sugars Ltd   | 810507           | 9.43  |                     |   |                                       |  | 9.43   |
| 2       | Hridaynath Cons. Pvt Ltd  | 743255           | 8.64  |                     |   |                                       |  | 8.64   |
| 3       | Bharat Jayantilal Patel   | 692236           | 8.05  |                     |   |                                       |  | 8.05   |
|         | <b>TOTAL</b>  | <b>2245998</b>   | <b>26.12</b>  |                     |   |                                       |  | <b>26.12</b>   |

Note : Holdings by PAC are based on declarations, if any, made by public shareholders. The Company however has no independent means to verify this part of information.



**(I)(d) Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
|         |                         |                            | NIL  |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
|         |   |                           |   | NIL   |

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter group are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DR shares | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---------------------------------|---|---|
|         |                       |   |                                 |   | NIL   |

**(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities issued by the issuer**

The issuer issued EQUITY SHARES which carry EQUAL Voting Rights. No Securities issued with differential Voting Rights.



Chennai  
09.10.2014

For Ponnai Sugars (Erode) Limited

N Ramanathan  
Managing Director