

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	PRIME INDUSTRIES LIMITED		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AS PER ANNEXURE ATTACHED		
3	Whether the acquirer belongs to Promoter/Promoter group	YES		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED		
5	Details of the acquisition / Disposal as follows:	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting
	<u>Before the acquisition under consideration, holding of:</u>			
(a)	Shares carrying voting rights	1000000	12.66	N.A.
(b)	Shares in the nature of encumbrances (pledge /lien /non-disposal undertakings /others)	Nil	Nil	N.A.
(c)	Voting rights (VR) otherwise than by shares	Nil	Nil	N.A.
(d)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	Nil	Nil	N.A.
(e)	Total (a+b+c+d)	1000000	12.66	N.A.
	<u>Details of acquisition/-sale</u>			
(a)	Shares carrying voting rights acquired/-sold	145000	1.84	N.A.
(b)	Voting rights (VR) acquired/sold otherwise than by shares	Nil	Nil	N.A.
(c)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	Nil	Nil	N.A.
(d)	Shares encumbered/invoked/released by the acquirer	Nil	Nil	N.A.
(e)	Total (a+b+c+d)	145000	1.84	N.A.

After the acquisition/ sale holding of				
(a)	Shares carrying voting rights	1145000	14.49	N.A.
(b)	Shares encumbered with the acquirer	Nil	Nil	N.A.
(c)	Voting rights (VR) otherwise than by shares	Nil	Nil	N.A.
(d)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	Nil	Nil	N.A.
(e)	Total (a+b+c+d)	1145000	14.49	N.A.
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OFF MARKET		
7	Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.10.2014		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	7900000		
9	Equity share capital / total voting capital of the TC after the said acquisition / sale	7900000		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	N.A.		

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place : Ludhiana
Date : 17.10.2014

Signature of Acquirer/Seller/Authorised Signatory
M/s MASTER CAPITAL SERVICES LIMITED
For Master Capital Services Ltd.


Director
(Puneet Singhania)
Whole Time Director

List of Acquirer and PACs

Annexure

Shareholding Details		Before the proposed transaction		After the proposed transaction	
		No. of shares/ voting rights	% w.r.t. total share capital of TC	No. of shares/ voting rights	% w.r.t. total share capital of TC
1	Master Capital Services Limited	1,000,000.00	12.66	1,145,000.00	14.50
2	Master Commodity Services Ltd.	120,000	1.52	120,000	1.52
3	Arora Financial Services Ltd.	110,300	1.40	110,300	1.40
4	Bluecircle Investments	159,650	2.02	159,650	2.02
5	Saintco India (P) Ltd.	500,000	6.33	500,000	6.33
6	MASTER TRUST LIMITED	569,800	7.21	569,800	7.21
7	Singhania Properties	80,500	1.02	80,500	1.02
8	Sanawar Investments	50,000	0.63	50,000	0.63
9	H.K. Arora	63,200	0.80	63,200	0.80
10	H.S. Arora	66,951	0.85	66,951	0.85
11	R.K. Singhania	12,901	0.16	12,901	0.16
12	Crescent Investments	39,900	0.51	39,900	0.51
13	Kedar Nath Singhania	1	0.00	1	0.00
14	Master Infrastructure and Real Estate Developers Ltd.	428,000.00	5.42	283,000.00	3.58
	Total of Acquirer (s) and PACs (other than seller)	3,201,203	40.52	3,201,203.00	40.52

For Master Capital Services Ltd.



Director