

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	PRIME INDUSTRIES LIMITED		
2	Name(s) of the Seller and Persons Acting in Concert (PAC) with the acquirer	MASTER INFRASTRUCTURE AND REAL ESTATE DEVELOPERS LIMITED		
3	Whether the acquirer belongs to Promoter/Promoter group	YES		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED		
5	Details of the acquisition / Disposal as follows:	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting
	<u>Before the acquisition under consideration, holding of:</u>			
(a)	Shares carrying voting rights	428000	5.42	N.A.
(b)	Shares in the nature of encumbrances (pledge /lien /non-disposal undertakings /others)	Nil	Nil	N.A.
(c)	Voting rights (VR) otherwise than by shares	Nil	Nil	N.A.
(d)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	Nil	Nil	N.A.
(e)	Total (a+b+c+d)	428000	5.42	N.A.
	<u>Details of acquisition/ sale</u>			
(a)	Shares carrying voting rights acquired/ sold	145000	1.84	N.A.
(b)	Voting rights (VR) acquired/sold otherwise than by shares	Nil	Nil	N.A.
(c)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	Nil	Nil	N.A.
(d)	Shares encumbered/invoked/released by the acquirer	Nil	Nil	N.A.
(e)	Total (a+b+c+d)	145000	1.84	N.A.

After the acquisition/ sale holding of				
(a)	Shares carrying voting rights	283000	3.58	N.A.
(b)	Shares encumbered with the acquirer	Nil	Nil	N.A.
(c)	Voting rights (VR) otherwise than by shares	Nil	Nil	N.A.
(d)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	Nil	Nil	N.A.
(e)	Total (a+b+c+d)	283000	3.58	N.A.
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OFF MARKET		
7	Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.10.2014		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	7900000		
9	Equity share capital / total voting capital of the TC after the said acquisition / sale	7900000		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	N.A.		

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Acquirer/Seller / Authorised Signatory

M/s MASTER INFRASTRUCTURE AND REAL ESTATE DEVELOPERS LTD.

Place : Ludhiana

Date : 17.10.2014


(Puneet Singhania)
Director