

Scrip Code :- BSE: 500365		Name of the Scrip: RMG Alloy Steel Limited		Quarter Ended : 30.09.2014				
Class of Security: Equity								
<b>PARTLY PAID UP SHARES:</b>		No. of Partly paid-up Shares		As a % of total No. of Partly paid-up Shares		As a % of total No. of Shares of the Company		
Held by Promoter/ Promoter Group		-		-		-		
Held by public		-		-		-		
<b>Total</b>		-		-		-		
<b>OUTSTANDING CONVERTIBLE SECURITIES</b>		No. of Outstanding Securities		As a % of total No. of Outstanding Convertible Securities		As a % of total No. of Shares of the Company assuming full conversion of the Convertible Securities		
Held by Promoter/ Promoter Group		-		-		-		
Held by public		-		-		-		
<b>Total</b>		-		-		-		
<b>WARRANTS</b>		No. of Warrants		As a % of total No. of Warrants		As a % of total No. of Shares of the Company assuming full conversion of Warrants		
Held by Promoter/ Promoter Group		-		-		-		
Held by public		-		-		-		
<b>Total</b>		-		-		-		
<b>Total Paid-Up capital of the Company, assuming full conversion of Warrants and Convertible Securities Total (A+B+C)+D+E+F)</b>						108,435,840		
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	8	1,984	1,984	0.00	0.00	-	-
(b)	Central Government/ State Government(s)	-	-	-	0.00	0.00	-	-
(c)	Bodies Corporate	-	-	-	0.00	0.00	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)	Group Companies	11	94,616,875	94,616,875	87.26	87.26	-	-
(e-ii)	Directors/Relatives	-	-	-	0.00	0.00	-	-
	<b>Sub Total(A)(1)</b>	<b>19</b>	<b>94,618,859</b>	<b>94,618,859</b>	<b>87.26</b>	<b>87.26</b>	-	-
A2	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	0.00	0.00	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
d-i		-	-	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.00</b>	<b>0.00</b>	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>19</b>	<b>94,618,859</b>	<b>94,618,859</b>	<b>87.26</b>	<b>87.26</b>	-	-
(B)	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	11	16,780	50	0.02	0.02	-	-
(b)	Financial Institutions/ Banks	5	140	10	0.00	0.00	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	0.00	0.00	-	-
(f)	Foreign Institutional Investors	6	25,211	1,471	0.02	0.02	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>22</b>	<b>42,131</b>	<b>1,531</b>	<b>0.04</b>	<b>0.04</b>	-	-
B 2	<b>Non-institutions</b>							
(a)	Bodies Corporate	411	1,935,004	1,902,374	1.78	1.78	-	-
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	91,539	6,801,465	5,753,473	6.27	6.27	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	70	4,010,193	4,010,193	3.70	3.70	-	-
(c)	Trusts	1	1,000,000	1,000,000	0.92	0.92	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
i	Clearing Member	17	4,478	4,478	0.00	0.00	-	-
ii	Market maker <sup>3</sup>	-	-	-	-	-	-	-
iii	Foreign Nationals	-	-	-	-	-	-	-
iv	Non Resident Indians (NRI)	50	23,710	23,630	0.02	0.02	-	-
	<b>Sub-Total (B)(2)</b>	<b>92,088</b>	<b>13,774,850</b>	<b>12,694,148</b>	<b>12.70</b>	<b>12.70</b>	-	-
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>92,110</b>	<b>13,816,981</b>	<b>12,695,679</b>	<b>12.74</b>	<b>12.74</b>	-	-
	<b>TOTAL (A)+(B)</b>	<b>92,129</b>	<b>108,435,840</b>	<b>107,314,538</b>	<b>100.00</b>	<b>100.00</b>	-	-
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>92,129</b>	<b>108,435,840</b>	<b>107,314,538</b>	<b>100.00</b>	<b>100.00</b>	-	-



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VII) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held		As a % total number of convertible securities of the same class
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
<b>A</b>	<b>Individuals belonging to Saraf Group/ HUF</b>										
1	Vishwambarlal C Saraf	916	0.00	0	0	0	0	0	0	0	0
2	Rajendra C Saraf	501	0.00	0	0	0	0	0	0	0	0
3	Minakshi R. Saraf	151	0.00	0	0	0	0	0	0	0	0
4	Vishwambar C Saraf	230	0.00	0	0	0	0	0	0	0	0
5	Vandana V. Saraf	1	0.00	0	0	0	0	0	0	0	0
6	Vishwambar C Saraf	125	0.00								
7	Rishabh R Saraf	40	0.00	0	0	0	0	0	0	0	0
8	Anupama Kaseera	20	0.00	0	0	0	0	0	0	0	0
		<b>1984.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>B</b>	<b>Saraf Group Companies</b>										
1	Rajendra Finance Pvt. Ltd.	2,460,520	2.27	0	0	0	0	0	0	0	0
2	Bajrang Finance Ltd	10	0.00	0	0	0	0	0	0	0	0
3	Remi Securities Limited	2,313,600	2.13	0	0	0	0	0	0	0	0
4	Kuber Kamal Industrial Investments Ltd	2,313,617	2.13	0	0	0	0	0	0	0	0
5	Calplus Trading Pvt Ltd	6,114,390	5.64	0	0	0	0	0	0	0	0
6	Magnificent Trading Pvt Ltd	7,012,334	6.47	0	0	0	0	0	0	0	0
7	Remi Finance and Investment Pvt. Ltd.	2,460,000	2.27	0	0	0	0	0	0	0	0
8	Vishwakarma Jobworks Limited	2,556,545	2.36	0	0	0	0	0	0	0	0
9	Vayudoot Trading Limited	1,995,492	1.84	0	0	0	0	0	0	0	0
		<b>27,226,508</b>	<b>25.11</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>C</b>	<b>Co-promoter</b>										
1	Widescreen Holdings Pvt. Ltd.	24,143,333	22.27	0	0	0	0	0	0	0	0
<b>D</b>	<b>Strategic Investor</b>										
1	Welspun Steel Ltd	43,247,034	39.88	0	0	0	0	0	0	0	0
		<b>94,618,859</b>	<b>87.26</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



**(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

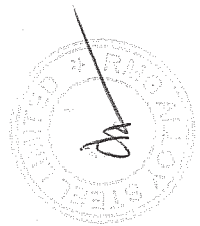
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
			NIL					
	TOTAL	-	0.00	0	0	0	0	0



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**(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

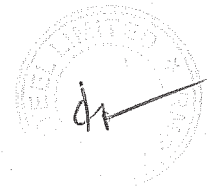
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		-						
2		-						
3								
4								
<b>TOTAL</b>						<b>NIL</b>		



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(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		NIL	
<b>TOTAL</b>		-	<b>0.00</b>



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
3				
4				
5				
6				
7				
8				
9				

NIL



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying Share held by Promoter/Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1				
2				
3				-
4				-
TOTAL			-	-

