

Name of the Company :	RAJ OIL MILLS LTD		
Script Code, Name of the scrip, class of security :			
Quarter ended :	30/09/2014		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total (D)</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total (E)</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total (F)</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F)</b>	<b>71010108</b>		<b>100.00</b>

\*During the Quarter the Company has allotted 39,33,330 shares to Non-Promoters Person Acting in Concert upon conversion of warrants on May 5, 2014. The Company is process of filing listing and Trading application with the exchange where the securities of the Company are listed.



**Statement Showing Shareholding Pattern**

**Table (I)(a)**

Category Code	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in Dematerialised form	Total Shareholding as a percentage of total number of shares	As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	No. Of Shares otherwise encumbered (VIII)	As a Percentage (IX)= (VIII)/(V)*100
(i)	(ii)	(iii)	(iv)	(v)		(vi)	(vii)	(viii)	(ix)= (viii)/(v)*100
(A)	Shareholding of Promoter and Promoter Group2								
	1. INDIAN								
(a)	INDIVIDUAL / HUF	0	0	0	0.00	0.00	0.00	0	0.00
(b)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.00	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	0	0	0	0.00	0.00	0.00	0	0.00
(d)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.00	0.00	0.00	0	0.00
(e)	ANY OTHERS (Specify)								
(i)	DIRECTORS RELATIVES	2	381301	381301	0.54	0.54	0.54	351201	92.11
(ii)	GROUP COMPANIES	0	0	0	0.00	0.00	0.00	0	0.00
	SUB TOTAL (A)(1) :	2	381301	381301	0.54	0.54	0.54	351201	92.11
	2. FOREIGN								
(a)	INDIVIDUAL	0	0	0	0.00	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0.00	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0.00	0	0.00
(e)	ANY OTHERS (Specify)								
	SUB TOTAL (A)(2) :	0	0	0	0.00	0.00	0.00	0	0.00
	Total holding for Promoters and Promoter group	2	381301	381301	0.54	0.54	0.54	351201	92.11
(B)	Public shareholding								
1.	INSTITUTIONS								
(a)	MUTUAL FUNDS / UTI	0	0	0	0.00	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS / BANKS	2	4281657	4281657	6.03	6.03	6.03	0	0.00
(c)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.00	0.00	0.00	0	0.00



(d)	VENTURE CAPITAL FUNDS	0	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0	0.00	0.00	0	0.00
(f)	FIIS	0	0	0	0	0.00	0.00	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0	0.00	0.00	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0	0.00	0.00	0	0.00
(i)	ANY OTHERS (Specify)	0	0	0	0	0.00	0.00	0	0.00
SUB TOTAL		2	4281657	4281657	0	6.03	6.03	0	0.00
(B)(1) :									
B 2. Non-Institutions									
(a)	BODIES CORPORATE	449	8889424	8889424	0	12.52	12.52	0	0.00
(b)	INDIVIDUAL								
(i)	(CAPITAL UPTO TO Rs. 1 Lakh)	26080	26135755	26127202	0	36.81	36.81	0	0.00
(ii)	(CAPITAL GREATER THAN Rs. 1 Lakh)	830	29837088	29802088	0	42.02	42.02	0	0.00
(c)	QUALIFIED FOREIGN INVESTOR	0	0	0	0	0.00	0.00	0	0.00
(d)	ANY OTHERS (Specify)								
(i)	TRUSTS	1	2000	2000	0	0.00	0.00	0	0.00
(ii)	CLEARING MEMBER	41	156944	156944	0	0.22	0.22	0	0.00
(iii)	DIRECTORS RELATIVES	2	171488	171488	0	0.24	0.24	0	0.00
(iv)	EMPLOYEE	0	0	0	0	0.00	0.00	0	0.00
(v)	NON RESIDENT INDIANS (NRI)	190	1154451	1154451	0	1.63	1.63	0	0.00
(vi)	OVERSEAS BODIES CORPORATES	0	0	0	0	0.00	0.00	0	0.00
(vii)	UNCLAIMED SUSPENSE ACCOUNT	0	0	0	0	0.00	0.00	0	0.00
SUB TOTAL		27593	66347150	66303697	0	93.43	93.43	0	0.00
(B)(2) :									
Total Public Shareholding		27595	70628807	70585254	0	99.46	99.46	0	0.00
Total (A) + (B) :		27597	71010108	70966555	0	100.00	100.00	351201	0.49
(C) Shares held by Custodians and against which Depository Receipts have been issued									
(a)	SHARES HELD BY CUSTODIANS	0	0	0	0	0.00	0.00	0	0.00



(i)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(ii)	Public	0	0	0	0.00	0.00	0	0.00
SUB TOTAL (C)(1) :		0	0	0	0.00	0.00	0	0.00
Grand Total (A) + (B) + (C)		27597	71010108	70966555	100.00	100.00	351201	0.49
NOTES :		1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE						
*During the Quarter the Company has allotted 39,33,330 shares to Non-Promoters Person Acting in Concert upon conversion of warrants on May 5, 2014, The Company is process of filing listing and Trading application with the exchange where the securities of the Company are listed.								



(1)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with	AS ON :	30/09/2014					
SR. NO	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1				0	0	0	0	0
TOTAL :				0	0	0	0	0



(ii) (b) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares.

Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs etc.)	No. of Shares underlying outstanding DRs.	Shares underlying outstanding DRs as a Percentage of total number of shares (i.e. Total (A)+(B)+(C) Indicated in Statement at Para (i) (a) above)
1			
TOTAL :			



(ii) (a) Statement Showing Details of Depository Receipts (DRs)

Unit :	RAJ OIL MILLS LTD		As on Date :	30/09/2014
Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs etc.)	No of Outstanding DRs.	No of Shares underlying outstanding DRs.	Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+ (B) + (C) Indicated in statement at para (i) (a) above)
1	GDRs			
		TOTAL :		



(1)/(d)	Statement Showing " LOCKED - IN - SHARES "		AS ON :	
	NAME	Category	Shares	Per
1				
		TOTAL:		





(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

SR. NO	Name of the shareholder	Number of shares held	Shares as a percentage of total shares (i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of the same class of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	Number of % w.r.t. total number of convertible securities	
1	SICOM LIMITED	4276657	6.0226	0	0	0	0	0
2	TIMES PUBLISHING HOUSE LIMITED	1500000	2.1124	0	0	0	0	0
3	SHARAD BHAGUBHAI SHAH	851000	1.1984	0	0	0	0	0
4	PRABHUDAS LILLADHER ADVISORY SERVICES PRIVATE LIMITED	785000	1.1055	0	0	0	0	0
	TOTAL	7412657	10.4389	0	0	0	0	0



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "PROMOTERS AND PROMOTER GROUP"												
Sr.No	Name of the Shareholder	Details of shares held			Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares including
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % total number of securities	Number of convertible securities	As a % total number of securities		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	SHAUKAT SULEMAN THARADRA	373301	0.53	351201	94.08	0.49						
2	SHAUKAT SULEMAN THARADRA	8000	0.01	0	0.00	0.00						
	TOTAL :	381301	0.5370	351201		0.4946						

