

CLAUSE 35  
Introductory sub-table (I)(a)

NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED  
 SCRIP CODE : 532884  
 QUARTER ENDED : NAME OF THE SCRIP :  
 SHAREHOLDING PATTERN AS ON : 30-Sep-2014

CLASS OF SECURITY : EQUITY

Partly paid-up shares:-	No. of Partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		
Held by public		
Total - D		

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming the full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total - E			

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total - F			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	15475176		



For REFEX INDUSTRIES LTD.  
*S. Gopalakrishnan*  
 S. GOPALAKRISHNAN  
 Secretary

CLAUSE 35  
Introductory sub-table (I)(a)

NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED  
 SCRIPT CODE : 532884  
 QUARTER ENDED : NAME OF THE SCRIP : REFEX REFRIG. CLASS OF SECURITY : EQUITY  
 SHAREHOLDING PATTERN AS ON : 30-Sep-2014.

STATEMENT SHOWING SHAREHOLDING PATTERN  
 TABLE (I)(b)

CITY/STATE CODE	CATEGORY OF SHARE HOLDER	NO OF HOLDERS	TOTAL NO OF SHARES	(III)	(IV)	(V)	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	As a Percentage (IX) = (VII)/(IV)*100
							AS A % OF (VI)	AS A % OF (VII)		
	A. SHAREHOLDING OF PROMOTER AND PROMOTER GROUP									
	1. INDIAN									
	a. INDIVIDUALS/HINDU UNDIVIDED FAMILY	6	3105124	3105124	20.0651	20.0651	20.0651	1350000	43.4765	
	b. CENTRAL GOVERNMENT/STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0.0000	0	0.0000	
	c. BODIES CORPORATE	2	1588761	1588761	10.2665	10.2665	10.2665	0	0.0000	
	d. FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.0000	0.0000	0.0000	0	0.0000	
	e. ANY OTHER DIRECTORS AND THEIR RELATIVES	3	469031	469031	3.0308	3.0308	3.0308	0	0.0000	
		3	469031	469031	3.0308	3.0308	3.0308	0	0.0000	
	SUB - TOTAL (A)(1)	11	5162916	5162916	33.3625	33.3625	33.3625	1350000	26.1480	
	2. FOREIGN									
	a. INDIVIDUALS (NON-RESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS)	0	0	0	0.0000	0.0000	0.0000	0	0.0000	
	b. BODIES CORPORATE	0	0	0	0.0000	0.0000	0.0000	0	0.0000	
	c. INSTITUTIONS	0	0	0	0.0000	0.0000	0.0000	0	0.0000	
	d. QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0.0000	0	0.0000	
	e. ANY OTHER	0	0	0	0.0000	0.0000	0.0000	0	0.0000	
	SUB - TOTAL (A)(2)	0	0	0	0.0000	0.0000	0.0000	0	0.0000	
	TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1)+(A)(2)	11	5162916	5162916	33.3625	33.3625	33.3625	1350000	26.1480	



For REFEX INDUSTRIES LTD.

*S. Gopalakrishnan*  
 S. GOPALAKRISHNAN  
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NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED  
 SCRIP CODE : 532884  
 QUARTER ENDED : 30-Sep-2014  
 SHAREHOLDING PATTERN AS ON : 30-Sep-2014  
 CLASS OF SECURITY : EQUITY

STATEMENT SHOWING SHAREHOLDING PATTERN  
 TABLE (I)(a)

DATE CATEGORY CODE	CATEGORY OF SHARE HOLDER	NO. OF HOLDERS (III)	TOTAL NO. OF SHARES (IV)	SHARES IN DENAT (V)	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	As a Percentage (IX)= (VIII)/(IV)*100
					AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)= (VIII)/(IV)*100
	B. PUBLIC SHAREHOLDING							
	1. INSTITUTIONS							
	a. MUTUAL FUNDS/UTI	0	0	0	0.0000	0.0000	NA	NA
	b. FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	NA	NA
	c. CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	NA	NA
	d. VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	NA	NA
	e. INSURANCE COMPANIES	0	0	0	0.0000	0.0000	NA	NA
	f. FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.0000	0.0000	NA	NA
	g. FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	NA	NA
	h. QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	NA	NA
	i. ANY OTHER							
	SUB - TOTAL (B)(1)	0	0	0	0.0000	0.0000	NA	NA



For REFEX INDUSTRIES LTD.  
*[Signature]*  
 G. GOPALAKRISHNAN  
 Secretary.

CLAUSE 35  
Introductory sub-table (i)-(a)  
NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED  
SETUP CODE : 532884  
QUARTER ENDED : NAME OF THE SCRIP : REFEX REFRIG  
SHAREHOLDING PATTERN AS ON : 30-Sep-2014  
CLASS OF SECURITY : EQUITY

STATEMENT SHOWING SHAREHOLDING PATTERN  
TABLE (I)(g)

CATE- GORY OF SHARE HOLDER	NO. OF HOLDERS (III)	TOTAL NO. OF SHARES (IV)	SHARES IN DEMAT. (V)	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES BLEDGED OR OTHERWISE ENCUMBERED	
				AS A % OF (VI)	AS A % OF (VII)	Number of Shares (VIII)	Percentage (IX)= (VIII)/(IV)*100
<b>2. NON-INSTITUTIONS</b>							
a. BODIES CORPORATE	186	1983339	1983339	12.8162	12.8162	NA	NA
b. INDIVIDUALS - SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	5624	3686275	3686088	23.8205	23.8205	NA	NA
ii INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	139	4206261	4206261	27.1806	27.1806	NA	NA
c. QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	NA	NA
d. ANY OTHER MEMBERS CLEARING NATIONALS FOREIGN NATIONALS HINDU UNDIVIDED FAMILIES NON RESIDENT INDIANS	19 1 276 22 318	16862 1200 396965 21358 436385	16862 0 396965 21358 435185	0.1089 0.0077 2.5651 0.1380 2.8199	0.1089 0.0077 2.5651 0.1380 2.8199	NA NA NA NA NA	NA NA NA NA NA
<b>SUB - TOTAL (B)(2)</b>							
	6267	10312260	10310873	66.6374	66.6374	NA	NA
<b>TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2)</b>							
	6267	10312260	10310873	66.6374	66.6374	NA	NA
<b>TOTAL (A)+(B)</b>							
	6278	15475176	15473789	100.0000	100.0000	1350000	8.7236



For REFEX INDUSTRIES LTD.  
*S. Gopalakrishnan*  
S. GOPALAKRISHNAN  
Secretary.

CATE GORY CODE	CATEGORY OF SHARE HOLDER	NO. OF HOLDERS	TOTAL NO. OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) OF SHARES (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(VI)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
C. SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED									
	Promoter and Promoter Group	0	0	0	0.0000	0.0000	0.0000	NA	NA
	Public	0	0	0	0.0000	0.0000	0.0000	NA	NA
	TOTAL CUSTODIAN (C)								

GRAND TOTAL (A)+(B)+(C) 6278 15475176 15473789 100.0000 1350000 8.7236



FOR REFEX INDUSTRIES LT.  
S. Gopalakrishna  
Secretary

REFEX INDUSTRIES LIMITED

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the Category 'Promoter and Promoter Group' - 30-Sep-2014

Sl. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and securities) as a % of diluted share capital (XII)
		No. of Shares held (A)+(B)+(C)	As a % of grand total (A)+(B)+(C)	No. of Shares held (VI)= (U) / (III)*100	As a % of grand total (A)+(B)+(C) of sub-class (I)(a)	Number of warrants held (VII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
(I)	(II)	(III)	(IV)	(U)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)
1	SHERISHA TECHNOLOGIES (P.) LIMITED	1563244	10.1017	0	0.0000	0.0000	0	0.0000	0	0.0000
2	TARACHAND JAIN	185200	1.1967	0	0.0000	0.0000	0	0.0000	0	0.0000
3	ANIL JAIN T	1530232	9.8884	1350000	88.2207	8.7236	0	0.0000	0	0.0000
4	SEEMA JAIN	216000	1.3957	0	0.0000	0.0000	0	0.0000	0	0.0000
5	LUGANDEVI JAIN	387704	2.5182	0	0.0000	0.0000	0	0.0000	0	0.0000
6	LUGANDEVI JAIN	11200	0.0723	0	0.0000	0.0000	0	0.0000	0	0.0000
7	DIPPLE JAIN	72000	0.4652	0	0.0000	0.0000	0	0.0000	0	0.0000
8	SHERISHA TECHNOLOGIES PVT. LTD	254971	0.1647	0	0.0000	0.0000	0	0.0000	0	0.0000
9	T. ANIL JAIN	718982	4.6329	0	0.0000	0.0000	0	0.0000	0	0.0000
10	TARACHAND JAIN	67006	0.4329	0	0.0000	0.0000	0	0.0000	0	0.0000
11	LUGANDEVI JAIN	388331	2.4932	0	0.0000	0.0000	0	0.0000	0	0.0000
	TOTAL	51629161	33.3625	1350000	26.1480	8.7236	0	0.0000	0	0.0000



For REFEX INDUSTRIES LTD.  
*S. Gopalakrishnan*  
 S. GOPALAKRISHNAN  
 Secretary.

REFEX INDUSTRIES LIMITED  
 (1)(C)(1) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares - 30-Sep-2014

Sr. No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e., Grand total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares, assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total warrants of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class	
1	PROP. INFOTEC PRIVATE LIMITED	200000	1.2923	0	0.0000	0	0.0000	1.2923
2	MELKAY DEVELOPERS PVT. LTD.	197500	1.2762	0	0.0000	0	0.0000	1.2762
3	WAZNEALTH BROKERS PRIVATE LIMITED	157225	1.0159	0	0.0000	0	0.0000	1.0159
4	WAZNEALTH BROKERS PRIVATE LIMITED	144096	0.9311	0	0.0000	0	0.0000	0.9311
4	HARRAHAN SINGH NAGPAL	264104	1.7066	0	0.0000	0	0.0000	1.7066
5	TV18 BROADCAST LIMITED	275000	1.7770	0	0.0000	0	0.0000	1.7770
TOTAL		1237925	7.9994	0	0.0000	0	0.0000	7.9994

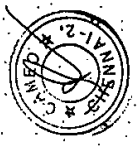


For REFEX INDUSTRIES LTD  
 G. GOPALAKRISHNAN  
 Secretary

REFEX INDUSTRIES LIMITED

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company - 30-Sep-2014

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
NIL								



For REFEX INDUSTRIES LTD.

*B. Gopalakrishnan*  
B. GOPALAKRISHNAN  
Secretary





REFEX INDUSTRIES LIMITED  
 (1)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) - 30-Sep-2014

Sl. No	Type of Outstanding DR (DRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a % of Total Number of Shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (1)(a) Above)

RIL



For REFEX INDUSTRIES LTD.

*[Handwritten Signature]*

S. GOPALAKRISHNAN  
 Secretary

REFEX INDUSTRIES LIMITED  
 (11)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY  
 PROPRIETOR/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES - 30-Sep-2014

Sl. No/ NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF UNDERLYING SHARES (i.e., GRAND TOTAL [(A)+(B)+(C)] INDICATED IN STATEMENT AT PARA (1)(a) ABOVE)

NIL



For REFEX INDUSTRIES LTD.  
*S. Gopalakrishnan*  
 S. GOPALAKRISHNAN  
 Secretary.