

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Reliance Power Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited											
Date of reporting		October 17, 2014											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Project Ventures and Management Private Limited (Formerly known as AAA Project Ventures Private Limited)											
Details of the creation/invocation/release of encumbrance:		Creation of pledge on 120000000 shares of Reliance Power Limited in favour of Axis Trustee Services Limited, Debenture Trustee (hereinafter referred to as "Pledge").											
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}			
	No. of shares	% of total share capital	No. of shares	% of total share capital	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital		
Part A : Represents Pledge of shares													
Reliance Project Ventures and Management Private Limited (Formerly known as AAA Project Ventures Private Limited)	537387901	19.16	19.16	Nil	Nil	Creation of Pledge	October 10, 2014	Pledge	120000000	4.28	Axis Trustee Services Limited	120000000	4.28

Promoter holding in the target company (1)				Promoter holding already encumbered (2)				Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital			
465792	0.02	0.02	Nil	Nil	Nil	-	-	-	-	-	-	Nil	Nil			
412708	0.01	0.01	Nil	Nil	Nil	-	-	-	-	-	-	Nil	Nil			
417439	0.01	0.01	Nil	Nil	Nil	-	-	-	-	-	-	Nil	Nil			
25	0.00	0.00	Nil	Nil	Nil	-	-	-	-	-	-	Nil	Nil			
916461	0.03	0.03	Nil	Nil	Nil	-	-	-	-	-	-	Nil	Nil			
1000	0.00	0.00	Nil	Nil	Nil	-	-	-	-	-	-	Nil	Nil			

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)				Promoter holding already encumbered (2)				Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital		
Reliance Infradevelopment Private Limited (Formerly known as AAA International Capital Private Limited)	267776331	9.55	9.55	Nil	Nil	-	-	-	-	-	-	Nil	Nil		
Reliance Enterprises and Ventures Private Limited	107776331	3.84	3.84	Nil	Nil	-	-	-	-	-	-	Nil	Nil		
Reliance Infrastructure Limited	1183998193	42.21	42.21	187500000	6.68	-	-	-	-	-	-	187500000	6.68		
Reliance Capital Limited	4117823	0.15	0.15	Nil	Nil	-	-	-	-	-	-	Nil	Nil		
REL Utility Engineers Limited	125000	0.00	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil		

For Reliance Project Ventures and Management Private Limited

H. Dhije

Assistant-Company Secretary

Date: October 17, 2014

Place: Mumbai

12

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.