

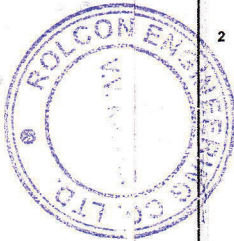
ROLCON ENGINEERING CO. LTD.

REGD. OFFICE: ANAND SOJITRA ROAD
VITHAL UDYOGNAGAR - 388121 (Gujarat)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER-2014, UNDER CLAUSE-41 OF THE LISTING AGREEMENT

(Rs. In Lacs)

SR. NO.	PARTICULARS	FOR THE THREE MONTH ENDED			FOR THE SIX MONTH ENDED		FOR THE YEAR ENDED
		30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	31.03.14
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
Part-I							
1	Income from Operation						
	(a) Gross Sales/ Income from operations	1024.49	892.06	1119.48	1916.55	1926.13	3599.80
	Less : Excise Duty	109.49	90.33	117.86	199.82	202.81	361.50
	Net Sales/ Income from operations	915.00	801.73	1001.62	1716.73	1723.32	3238.30
	(b) Other Operating Income	23.65	17.86	16.47	41.51	33.39	70.00
	Total Income from Operations (Net) (a+b)	938.65	819.59	1018.09	1758.24	1756.71	3308.30
2	Expenses						
	(a) Cost of Materials Consumed	502.44	406.42	468.26	908.86	848.76	1588.91
	(b) Purchase of Stock-in-Trade	-	-	-	-	-	-
	(c) Changes In Inventories Of Finished Goods, Work In Progress And Stock In Trade	-50.02	-15.03	53.26	-65.05	-5.10	-32.79
	(d) Other Operating Expenses	197.43	162.03	191.27	359.46	341.62	672.04
	(e) Employee Benefit Expenses	144.82	139.68	142.91	284.50	286.61	535.58
	(f) Depreciation & Amortisation Expenses	31.37	30.41	36.83	61.78	67.95	138.06
	(g) Other Expenses	105.45	98.21	98.87	203.66	192.93	375.63
	Total Expenses (a+b+c+d+e+f+g)	931.49	821.72	991.40	1753.21	1732.77	3277.43
3	Profit/(Loss) From Operations before Other Income, Finance Costs & Exceptional Items (1-2)	7.16	-2.13	26.69	5.03	23.94	30.87
4	Other Income	9.26	17.50	12.64	26.76	26.34	48.68
5	Profit/(Loss) from Ordinary Activities before Finance Costs & Exceptional Items (2+4)	16.42	15.37	39.33	31.79	50.28	79.55
6	Finance Costs	2.20	0.05	3.65	2.25	4.00	4.36
7	Profit/(Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	14.22	15.32	35.68	29.54	46.28	75.19
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7±8)	14.22	15.32	35.68	29.54	46.28	75.19
10	Tax Expense (incl. Short / Excess Provision of Taxation)	4.98	4.61	10.08	9.59	13.33	22.14
11	Net Profit/ (Loss) from Ordinary Activities after Tax(9 ±10)	9.24	10.71	25.60	19.95	32.95	53.05
12	Extraordinary Items (Net of Tax Expenses Rs. Nil)	-	-	-	-	-	-
13	Net Profit/ (Loss) for the period (11 ±12)	9.24	10.71	25.60	19.95	32.95	53.05
14	Paid Up Equity Share Capital (Face Value of Rs.10/- Each)	75.60	75.60	75.60	75.60	75.60	75.60
15	Reserves excluding Revaluation Reserve as per Balance Sheet or previous period	1202.31	1202.31	1202.31	1202.31	1202.31	1242.10
16 I	Earning per Share (before extraordinary items (or Rs.10/- each) (not annualised)						
	(a) Basic	1.22	1.42	3.39	2.64	4.36	7.02
	(b) Diluted	1.22	1.42	3.39	2.64	4.36	7.02
16 II	Earning per Share (after extraordinary items (or Rs.10/- each) (not annualised)						
	(a) Basic	1.22	1.42	3.39	2.64	4.36	7.02
	(b) Diluted	1.22	1.42	3.39	2.64	4.36	7.02
Part-II							
(A) PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- Number of Shares	444429	444429	446791	444429	446791	444429
	- Percentage of Shareholding	58.79%	58.79%	59.10%	58.79%	59.10%	58.79%
2	Promoters and promotor group shareholding						
	(a) Pledged / Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of share (as a % of the total share holding of promotor & promotor group)	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of share (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered						
	- Number of Shares	311571	311571	309209	311571	309209	311571
	-Percentage of share (as a % of the total share holding of promotor & promotor group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of share (as a % of the total share capital of the company)	41.21%	41.21%	40.90%	41.21%	40.90%	41.21%
(B) INVESTOR COMPLAINTS							
Quarter Ended 30.09.2014							
	Pending at the beginning of the quarter						
	Received during the quarter						
	Disposed off during the quarter						
	Remaining unresolved at the end of quarter						



SEGMENTWISE REVENUE RESULTS & CAPITAL EMPLOYED

**STATEMENT OF ASSETS & LIABILITIES
AS AT 30TH SEPTEMBER-2014 AS PER CL-41(I)(ea) OF
LISTING AGREEMENT**

(Rs. In Lacs)

(Rs. In Lacs)

PARTICULARS	FOR THE THREE MONTH ENDED			FOR THE SIX MONTH ENDED		FOR THE YEAR ENDED	PARTICULARS		AS AT SIX MONTH ENDED	AS AT YEAR ENDED
	30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	31.03.14		UNAUDITED	AUDITED	
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED		30.09.14	31.03.14	
							(I) EQUITY & LIABILITIES			
							(1) Shareholder's Funds			
(1) Segment Revenue							(a) Share Capital	75.60	75.60	
(A) Industrial Chain	845.63	665.06	836.78	1510.69	1410.05	2670.70	(b) Reserves and Surplus	1,238.31	1,242.10	
(B) Sprocket Wheel	93.01	154.53	181.31	247.54	346.66	637.60	Sub Total - Shareholder's Funds	1,313.91	1,317.70	
TOTAL	938.64	819.59	1018.09	1758.23	1756.71	3308.30				
Less : Inter Segment Revenue	-	-	-	-	-	-	(2) Non-Current Liabilities			
NET SALES / INCOME FROM OPERATION	938.64	819.59	1018.09	1758.23	1756.71	3308.30	(a) Long-term borrowings	Nil	Nil	
							(b) Other Long term liabilities	Nil	Nil	
							(c) Long term provisions	Nil	Nil	
							Sub Total - Non-Current Liabilities	Nil	Nil	
							(3) Current Liabilities			
(2) Segment Results, Profit & Loss Before Tax & Finance Costs							(a) Short-term borrowings	73.93	59.21	
(A) Industrial Chain	8.32	8.17	20.39	16.49	26.74	42.56	(b) Trade payables	761.78	602.79	
(B) Sprocket Wheel	8.10	7.20	18.94	15.30	23.54	36.99	(c) Other current liabilities	169.72	128.02	
TOTAL	16.42	15.37	39.33	31.79	50.28	79.55	(d) Short-term provisions	3.00	19.20	
							Sub Total - Current Liabilities	1,008.43	809.22	
Less:							TOTAL - EQUITY & LIABILITIES	2,322.34	2,126.92	
(A) Finance Costs	2.20	0.05	3.65	2.25	4.00	4.36				
(B) Other un-allocable	-	-	-	-	-	-				
TOTAL PROFIT BEFORE TAX	14.22	15.32	35.68	29.54	46.28	75.19	(II) ASSETS :			
(3) Capital Employed							(1) Non-current Assets			
(A) Industrial Chain	1305.70	1305.70	1265.91	1305.70	1265.91	1305.70	(a) Fixed assets	593.85	688.45	
(B) Sprocket Wheel	12.00	12.00	12.00	12.00	12.00	12.00	(b) Non-current investments	0.08	0.08	
(C) Un-allocable Corporate Assets Less- Liabilities	-	-	-	-	-	-	(c) Deferred Tax Assets (Net)	37.91	21.77	
TOTAL CAPITAL EMPLOYED	1317.70	1317.70	1277.91	1317.70	1277.91	1317.70	(d) Other Non Current Assets	22.27	16.65	
							Sub Total - Non-current Assets	654.11	726.95	
							(2) Current Assets			
							(a) Inventories	344.06	247.08	
							(b) Trade receivables	854.83	648.03	
							(c) Cash and Bank Balances	429.60	448.38	
							(d) Short-term loans and advances	18.47	34.60	
							(e) Other Current Assets	21.27	21.87	
							Sub Total - Current Assets	1,668.23	1,399.96	
							TOTAL - ASSETS	2,322.34	2,126.92	

NOTE :

- The above Unaudited Financial Results of the Company as at 30th September, 2014 have been approved by the Board of Directors at the meeting held on 30/10/2014
- Statutory Auditors of the Company have carried out a limited review of the result for the Quarter Ended as at 30th September 2014
- Disclosure of Assets & Liabilities as per clause 41(1)(ea) of Listing Agreement for the half year ended 30th September 2014 is attached herewith.
- The previous period figures have been regrouped / recast whenever necessary to make it appropriate for the comparison purpose.

BY ORDER OF THE BOARD

PLACE : V.U.NAGAR

DATE : 30/10/2014

S. H. Amin
SHRI S. H. AMIN
CHAIRMAN

