

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sadbhav Engineering Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ul style="list-style-type: none"> • Vishnubhai M. Patel • Shantaben V. Patel • Girish N. Patel • Shashin V. Patel • Vikram R. Patel • Vasistha C. Patel • Vishnubhai M. Patel –HUF • Santokba Trust • Sadbhav Finstock Private Limited • Vipul H. Patel • Patel Rekhaben Vishnubhai • Patel Truptiben Vishnubhai • Bhavna Vikramkumar Patel • Alpa Dharmin Patel • Patel Rajeshreeben Vishnubhai 		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul style="list-style-type: none"> • BSE Limited • National Stock Exchange of India Limited 		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
• Vishnubhai M. Patel	17829220	11.74	14.66
• Shantaben V. Patel	14715375	9.69	9.21
• Girish N. Patel	675500	0.44	0.42
• Shashin V. Patel	5499720	3.62	3.44
• Vikram R. Patel	3408750	2.24	2.88
• Vasistha C. Patel	2002150	1.32	2.00
• Vishnubhai M. Patel –HUF	4581700	3.02	2.87
• Santokba Trust	3993840	2.63	2.50
• Sadbhav Finstock Private Limited	16545275	10.89	10.35
	166850	0.11	0.10

<ul style="list-style-type: none"> • Vipul H. Patel • Patel Rekhaben Vishnubhai • Patel Truptiben Vishnubhai • Bhavna Vikramkumar Patel • Alpa Dharmin Patel • Patel Rajeshreeben Vishnubhai 	675500 675500 675500 675500 675500	0.44 0.44 0.44 0.44 0.44	0.42 0.42 0.42 0.42 0.42
<p>b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)</p> <ul style="list-style-type: none"> • Mr. Vishnubhai M. Patel • Mr. Vikram R. Patel • Mr. Vaistha C. Patel 	5035714 1366429 1366429	3.32 0.90 0.90	3.15 0.85 0.85
c) Voting rights (VR) otherwise than by shares	-	-	-
<p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <ul style="list-style-type: none"> • Mr. Vishnubhai M. Patel • Mr. Vikram R. Patel • Mr. Vasistha C. Patel 	5600000 1200000 1200000	N.A. N.A. N.A.	N.A. N.A. N.A.
e) Total (a+b+c+d)	88564452	53.02	55.38
Details of acquisition/sale			
<p>f) Shares carrying voting rights acquired/sold</p> <ul style="list-style-type: none"> • Mr. Vishnubhai M. Patel • Mr. Vikram R. Patel • Mr. Vasistha C. Patel 	5600000 1200000 1200000	3.50 0.75 0.75	3.50 0.75 0.75
g) VRs acquired /sold otherwise than by shares	-	-	-
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold (warrants converted into equity shares)			


<ul style="list-style-type: none"> • Mr. Vishnubhai M. Patel • Mr. Vikram R. Patel • Mr. Vasistha C. Patel 	5600000 1200000 1200000	N.A.	N.A.
i) Shares encumbered / invoked/released by the acquirer	N.A.		
Total (a+b+c+/-d)	16000000	1.66	1.66
After the acquisition/sale, holding of:			
e) Shares carrying voting rights			
<ul style="list-style-type: none"> • Vishnubhai M. Patel • Shantaben V. Patel • Girish N. Patel • Shashin V. Patel • Vikram R. Patel • Vasistha C. Patel • Vishnubhai M. Patel –HUF • Santokba Trust • Sadbhav Finstock Private Limited • Vipul H. Patel • Patel Rekhaben Vishnubhai • Patel Truptiben Vishnubhai • Bhavna Vikramkumar Patel • Alpa Dharmin Patel • Patel Rajeshreeben Vishnubhai 	23429232 14715375 675500 5499720 4608752 3202151 4581700 3993840 16545275 166850 675500 675500 675500 675500 675500	14.66 0.21 0.42 3.44 2.88 2.00 2.87 2.50 10.35 0.10 0.42 0.42 0.42 0.42 0.42	14.66 0.21 0.42 3.44 2.88 2.00 2.87 2.50 10.35 0.10 0.42 0.42 0.42 0.42 0.42
f) Shares encumbered with the acquirer			
<ul style="list-style-type: none"> • Mr. Vishnubhai M. Patel • Mr. Vikram R. Patel • Mr. Vaistha C. Patel 	5035714 1366429 1366429	3.15 0.85 0.85	3.15 0.85 0.85
g) VRs otherwise than by shares	-	-	-
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	88564467	46.38	46.38

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment against conversion of Convertible Warrants
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.09.2014
Equity share capital / total voting capital of the TC before the said acquisition / sale	151861800 equity shares of Re. 1/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	159861800 equity shares of Re. 1/- each
Total diluted share/voting capital of the TC after the said acquisition	159861800 equity shares of Re. 1/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

On Behalf of Promoter & Promoter Group


Vishnubhai M. Patel
DIN : 00048287

Place : Ahmedabad
Date : 01.10.2014